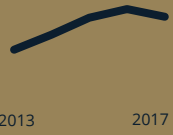


2017

International Students Summary

125,392

Total students in 2017



Down 5% on 2016



Fees are up 2%* (extra \$18 million)



Positive rebalance towards high-level qualifications



Consistent growth in the universities sector



More students studying at postgraduate and above level*



Growth across most of regional New Zealand



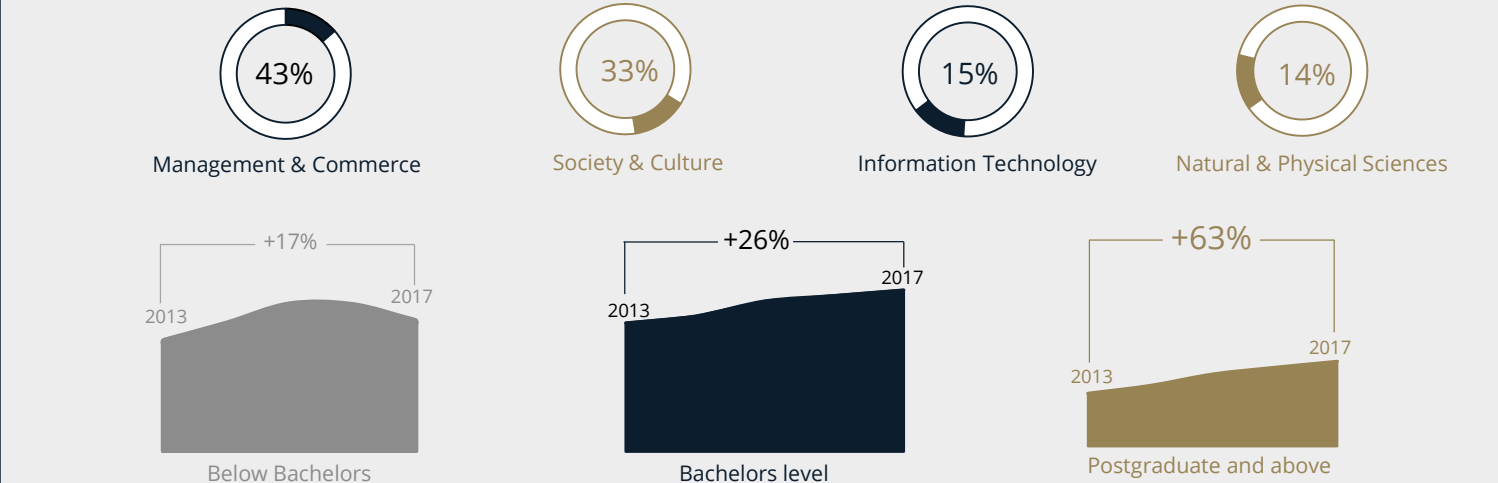
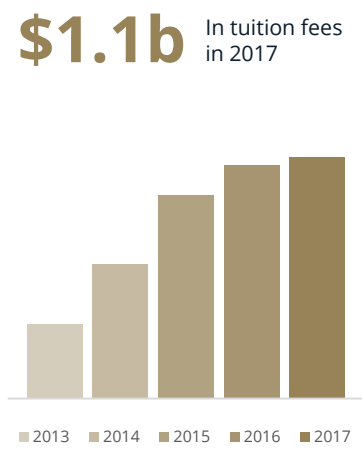
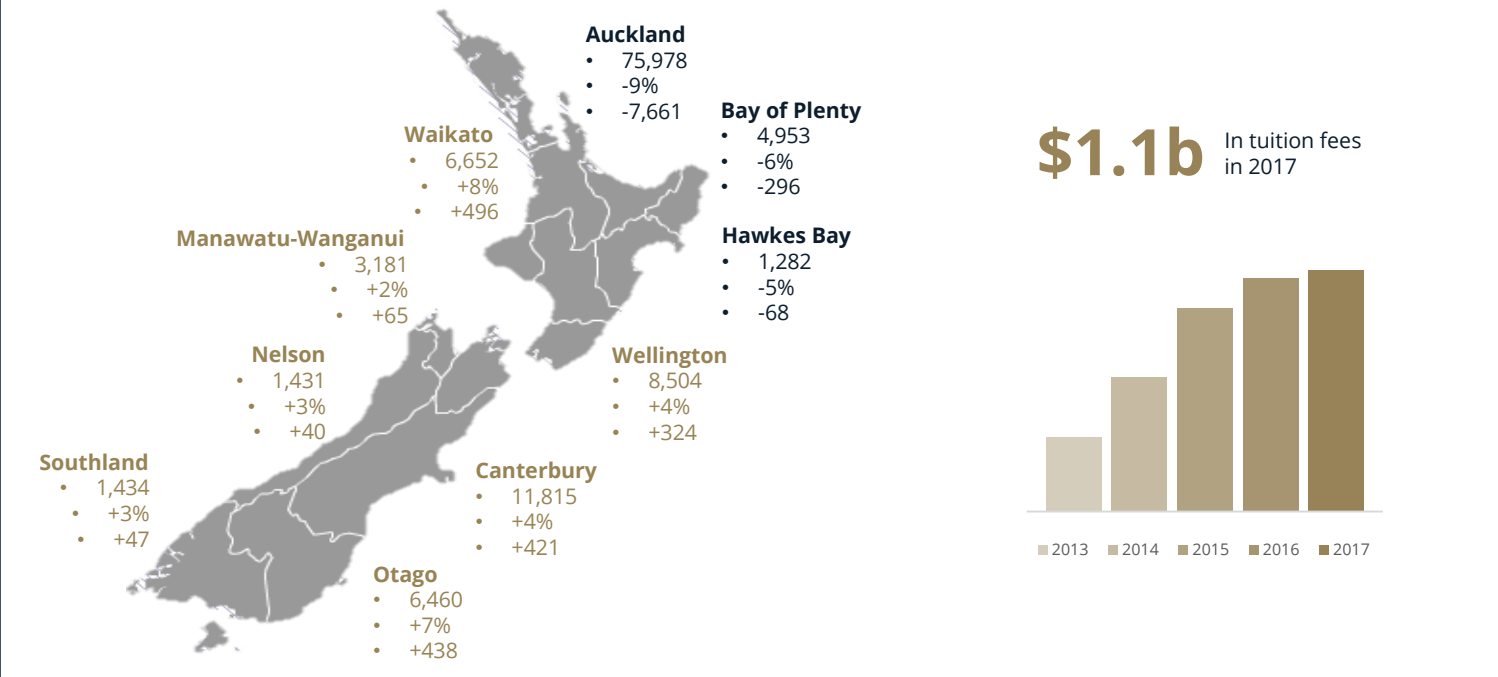
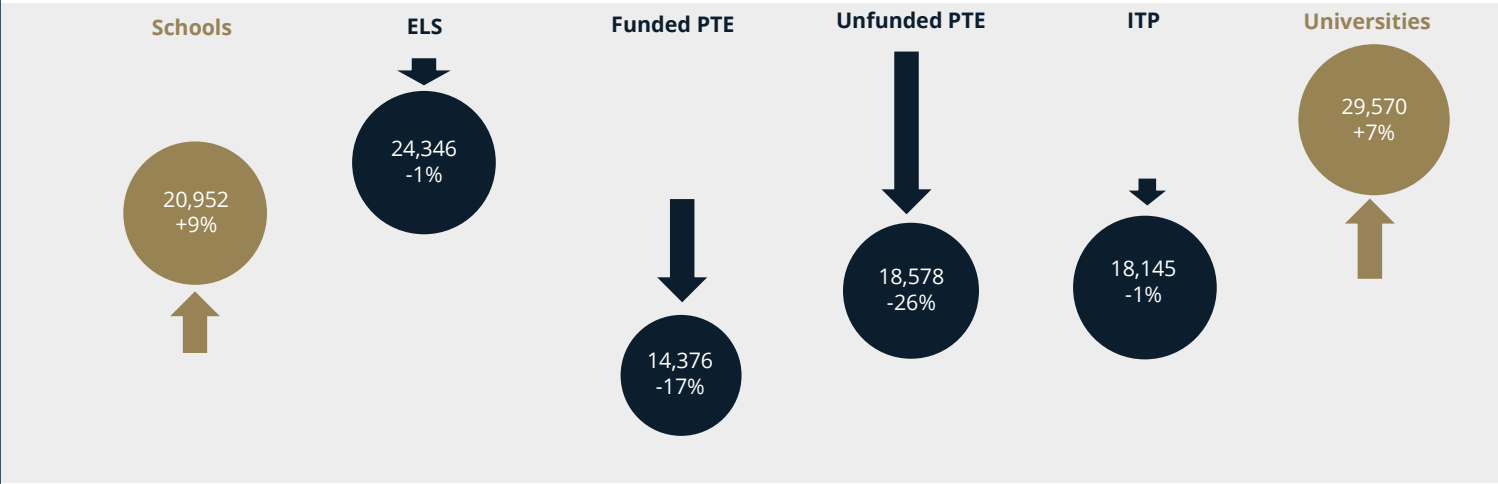
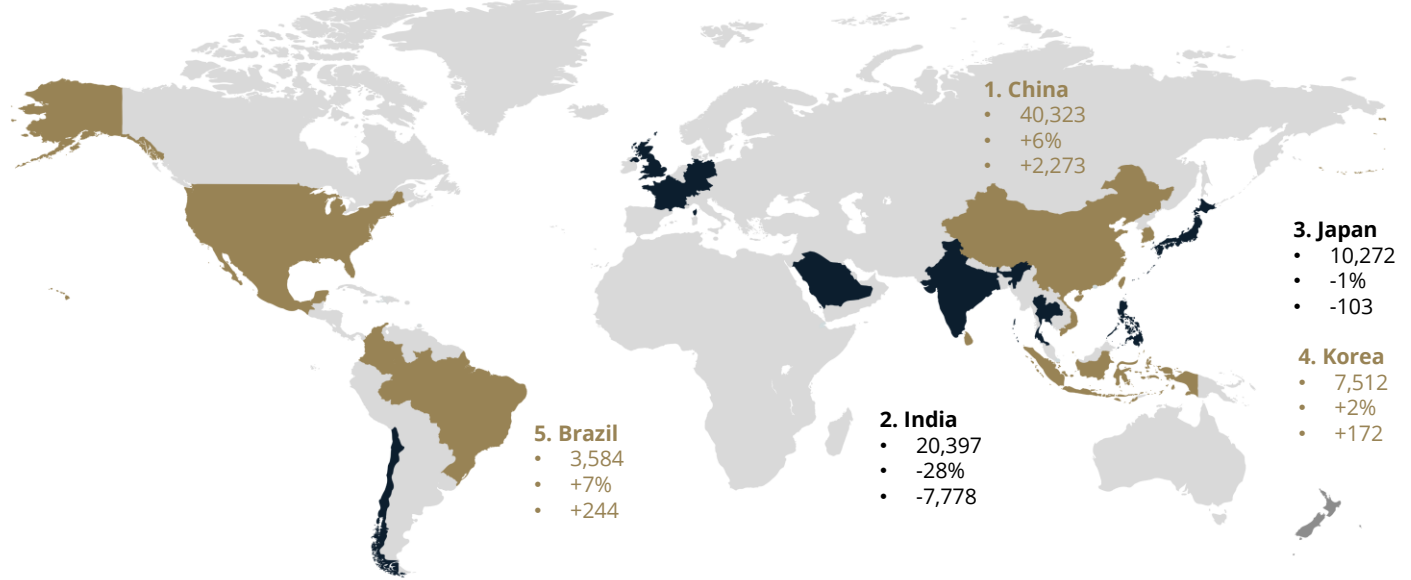
Significant drop in students studying in Auckland

-28%

Significant decline in the India market*



Significant decline in the PTE sector*



This data is for the full year of 2017. * Increases and decreases for this year are comparing the same period in 2016. All trends are for the period 2013-2017. This summary combines the data sources from the Ministry of Education: the Export Education Levy and Single Data Return (SDR) data. Offshore students are included if classified as offshore in the SDR. Link to data source: student numbers (www.educationcounts.govt.nz). The numbers of students by region and by qualification level will not add up to the total number because students study in multiple regions for multiple qualifications. Levels and Broad Field data pertinent to SDR only. Further revisions may occur.