

Overall student visa trends January 2017



1. Student visas verses (vs.) visitor visas:

- Student visas only capture students who enter New Zealand with a student visa. These students are mostly those who are planning to study for more than three months.
- Students who undertake a course less than three months in duration are not required to enter on a student visa. Students who do choose to enter on a visitor visa (usually from visa-free nationalities) are not captured in this dashboard.
- Working holiday visas also allow students to study for up to six months. Those who enter NZ on a working holiday visa and plan on taking up this option are also not included in this dashboard. These factors will impact the private training establishments (PTE) numbers.

2. Student visas vs. enrolments:

- There is a potential delay between students having their visas approved and their actual entry into New Zealand, therefore the figures shown here may not necessarily represent the actual number of students currently in New Zealand.

3. Other exclusions:

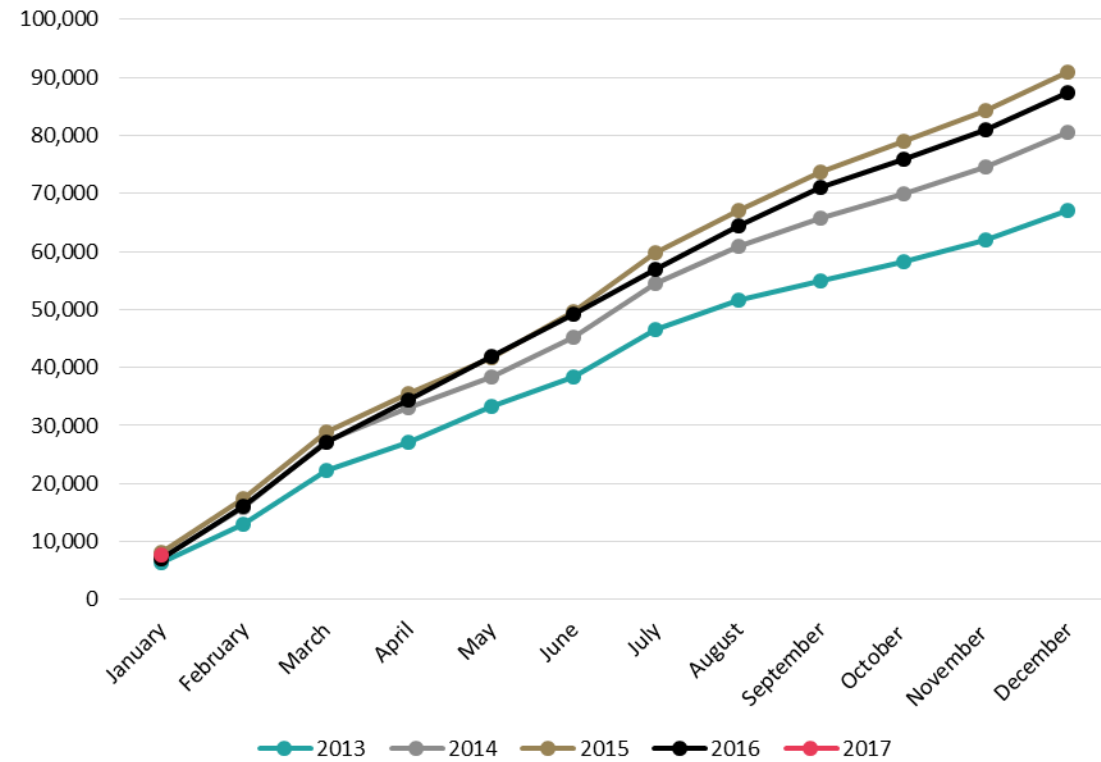
- This dashboard excludes dependants, applicants under Section 61, and applications for variation of conditions.

1. Total student visas (TSV), for 2017 year to date (YTD) increased by 3% (+221) compared to the average of the same period over the previous three years. First time student visas (FSV) decreased by 2% (-83), and returning student visas (RSV) increased by 11% (+304) compared to the average of the same period over the previous three years.
2. The universities sector increased by 12% (+399) for the YTD 2017 compared to the average over the previous three YTD. The universities sector had an increase in FSV from India (+76%, +93) and the USA (+66, +12%).
3. The institutes of technology and polytechnics (ITP) also increased by 12% (+138) compared to the average over the previous three YTD. RSV from China (+57%, +109) and India (+164%, +77) led drove the increase in the ITP sector.
4. The PTE sector decreased by 10% for the 2017 YTD compared to an average of the same period over the previous three years. This was driven by a 51% (-203) decrease in FSV for India that were issued for the PTE sector.
5. The schools sector has been stable, increasing by 3% (+22) for the 2017 YTD compared to an average of the same period over the previous three years. This increase was driven by an increase in FSV for students from Brazil and Chile studying in secondary schools.

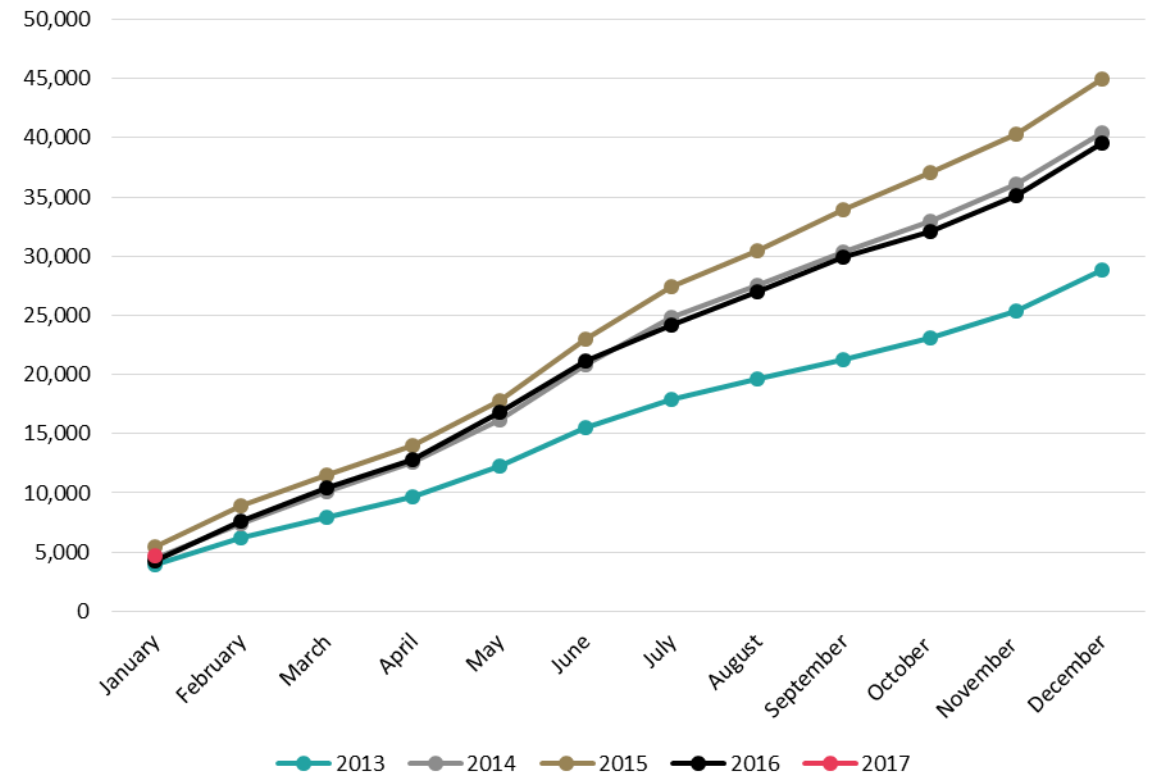
Cautionary note: This dashboard presents data for one month. The timeframe used in this dashboard is too brief to draw robust analytical conclusions.

Comparison to previous years (Cumulative)

TSV approved - cumulative

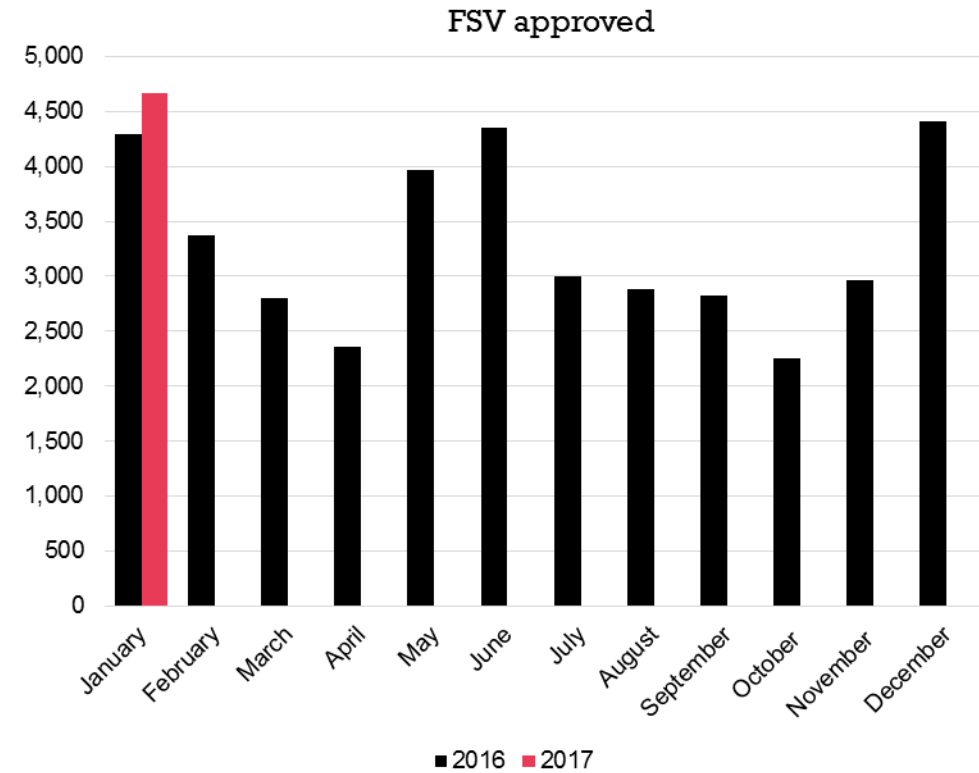
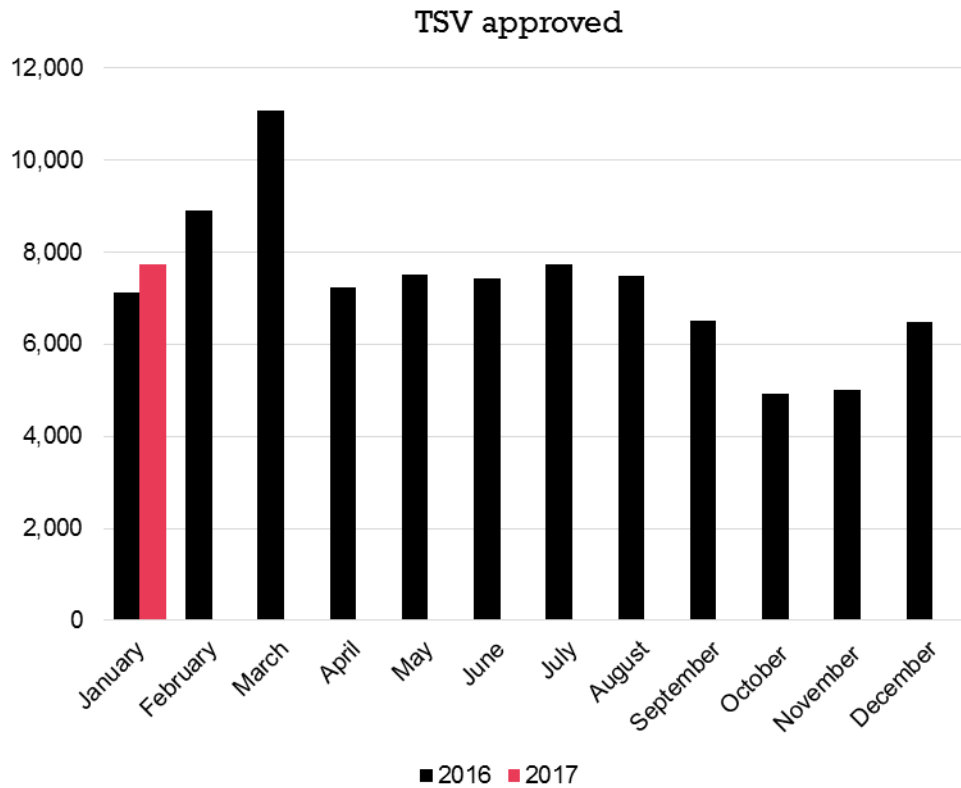


FSV approved - cumulative



- TSV for the YTD 2017 are up slightly (+3%, +221) compared to the average of the same period over the previous three years.
- Overall, FSV are down slightly (-2%, -83), driven by a decrease FSV for India for PTE (-71%, -473).
- RSV have increased (+11%, +304), driven by an increase in RSV for India and China in the ITP sector.

Month-on-month comparison to previous year



- TSV for January 2017 (+8%, +617), FSV (+8%, +375), and RSV (+11%, +304) all increased compared to January 2016.
- The FSV increase was driven by the USA (+26%, +154) and Brazil (+30%, +89).

Trends by market



South East Asia includes: Brunei Darussalam, Cambodia, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, and Viet Nam.

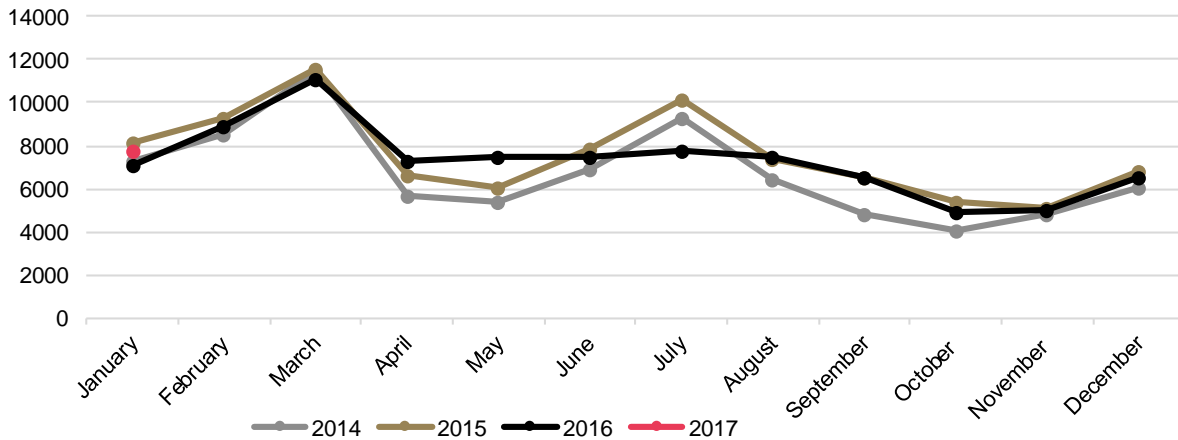
Latin America includes: Argentina, Bolivia, Brazil, Chile, Colombia, Ecuador, El Salvador, Guatemala, Mexico, Nicaragua, Panama, Paraguay, Peru, Suriname, Trinidad and Tobago, Turks and Caicos Islands, Uruguay, Venezuela, Cuba, Honduras, St Lucia, Costa Rica, Dominican Republic, Belize, Dominica, St Vincent and the Grenadines, Guyana, and Honduras.

Europe includes: Austria, Belarus, Belgium, Bulgaria, Croatia, Czech Republic, Denmark, Estonia, Finland, France, Georgia, Germany, UK, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Liechtenstein, Lithuania, Luxembourg, Macedonia, Netherlands, Norway, Poland, Portugal, Romania, Russia, Serbia, Serbia & Montenegro, Slovakia, Spain, Sweden, Switzerland, Turkey, Ukraine, Yugoslavia, Kosovo, Armenia, Bosnia and Herzegovina, Albania, Andorra, Cyprus, Slovenia, and Monaco.

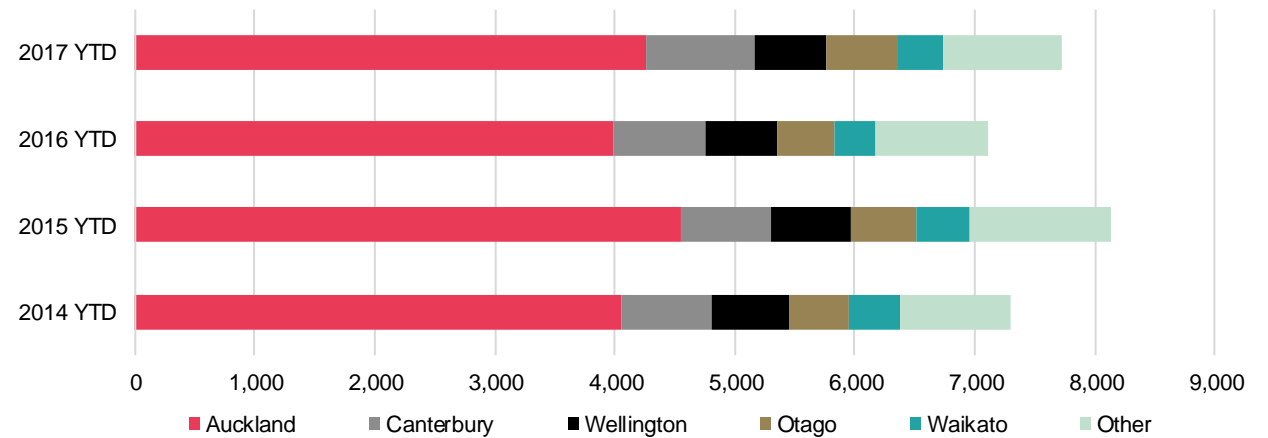
Middle East includes: Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Libya, Oman, Palestine, Qatar, Saudi Arabia, Syria, United Arab Emirates, and Yemen.

TSV for the YTD 2017 increased by 9% (+617) compared to the YTD 2016. Both FSV and RSV increased by 9% compared to the YTD 2016. However, when TSV are compared to the average of the same period over the previous three years, a 3% increase can be seen, which was mainly driven by increases in visas for students studying in the ITP and universities sectors.

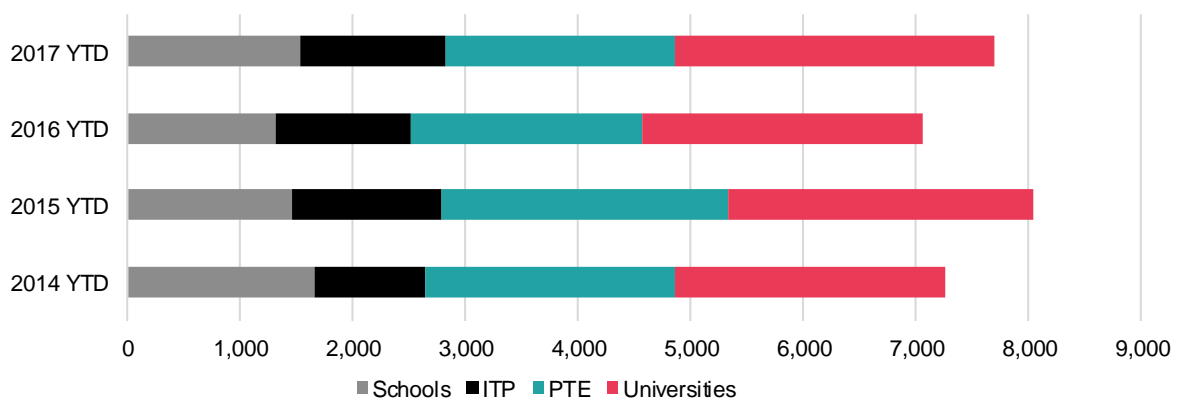
All markets: TSV issued in 2014-2017



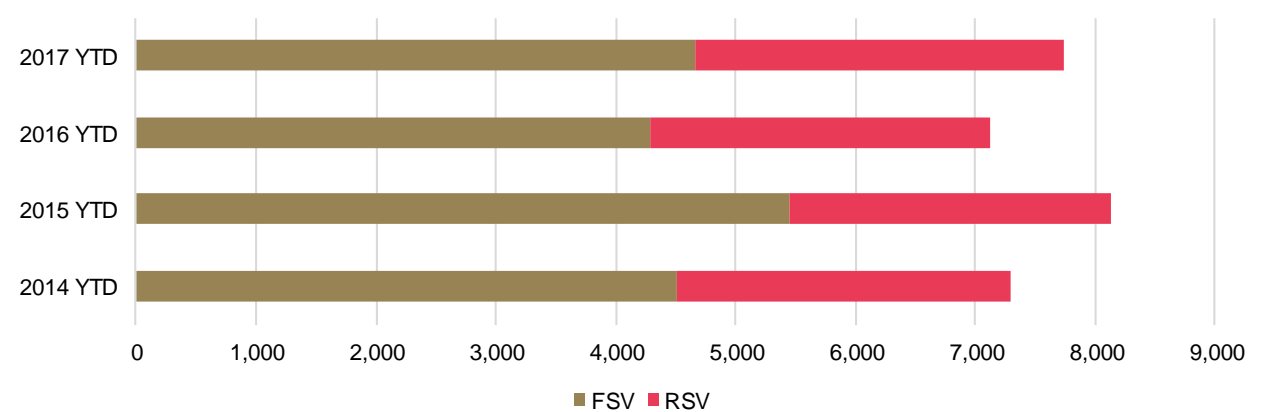
All markets: TSV by region



All markets: Sector breakdown for 2014 YTD-2017 YTD



Total RSV and FSV, 2015-2017



7,733 Visas issued in 2017 YTD

compared to an average of the previous three years

RSV 304 ↑ 11%

FSV - 83 → -2%

TSV 221 → 3%

compared to the previous two Januarys

RSV 311 ↑ 11%

FSV - 202 ↓ -4%

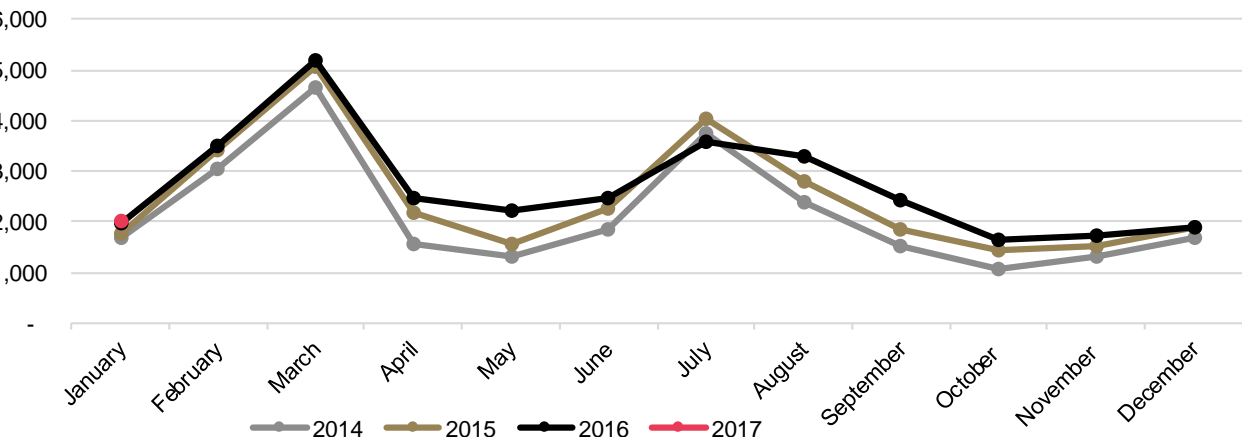
TSV 110 → 1%

China

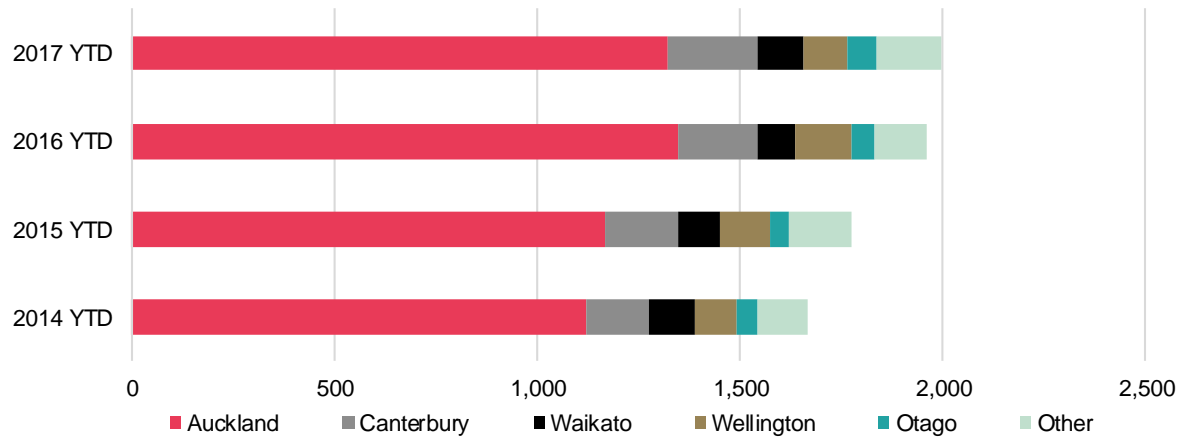
January 2017

TSV increased by 2% (+39) from the YTD 2016 to the YTD 2017. However, when compared to an average of the previous three years, TSV for China increased by 198 (+11%). There were increases in TSV for the schools sector from YTD 2016 to YTD 2017, but there were declines for the PTE and universities sectors during the same period. TSV for the Canterbury region increased by 16%, from 2016 YTD to 2017 YTD, but decreased by 2% in Auckland over the same period.

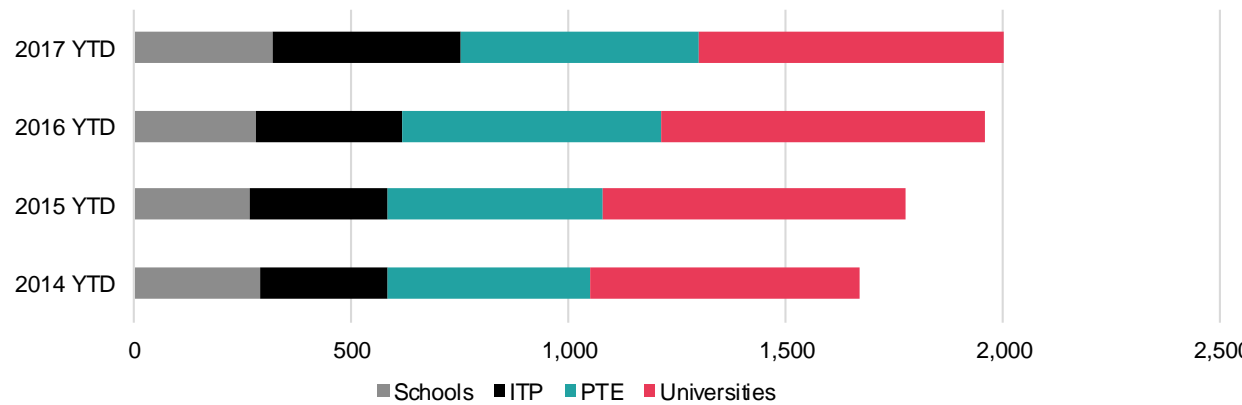
Student visas approved for China 2014-2017



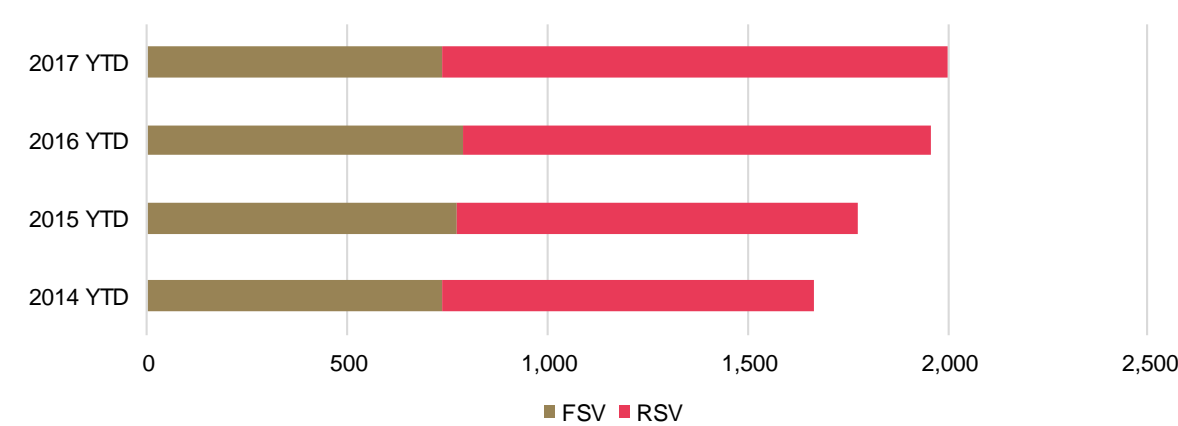
TSV by region



Sector breakdown for TSV for China



China : Cumulative total for RSV and FSV, 2015-2017



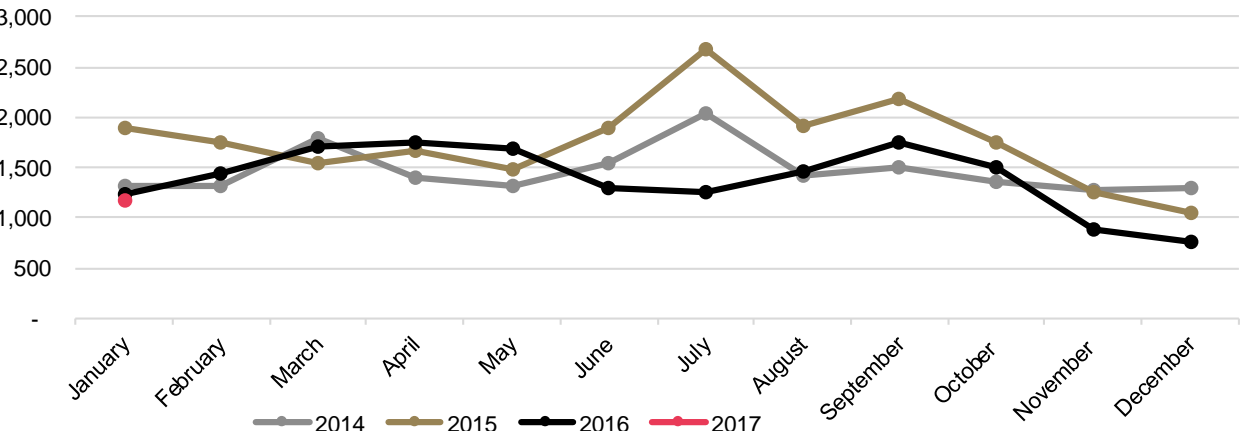
	1,998 Visas issued in the 2017 YTD compared to an average of the previous three years	RSV 226 ↑ 22%	FSV - 28 → -4%	TSV 198 ↑ 11%
	compared to the previous two Januarys	RSV 175 ↑ 16%	FSV - 44 ↓ -6%	TSV 131 ↑ 7%

India

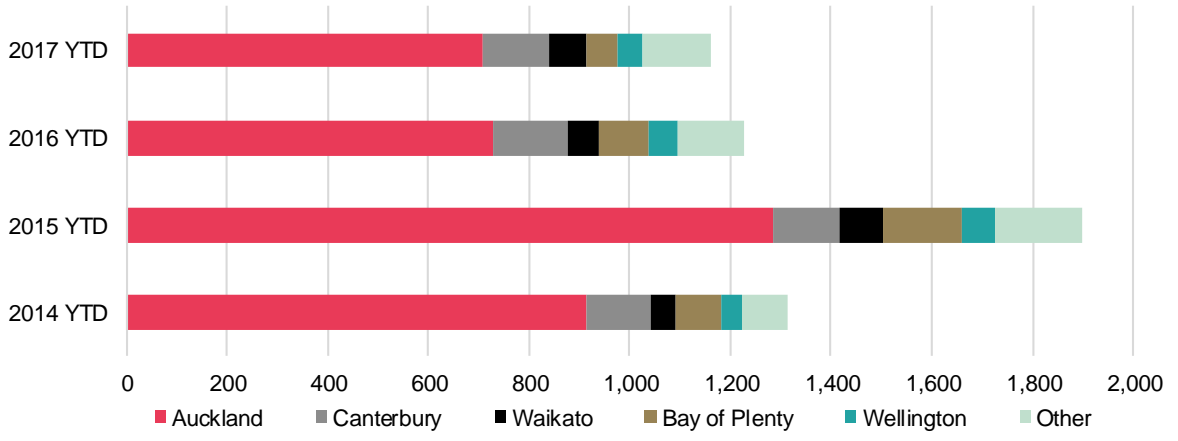
January 2017

TSV for India have been decreasing since hitting a high in 2015 after dramatic growth. This decrease was the result of a large decrease in visas issued for the PTE sector. However, there has been a 67% (+96) increase in universities TSV for the YTD 2017 compared to the average of the same period over the previous three years.

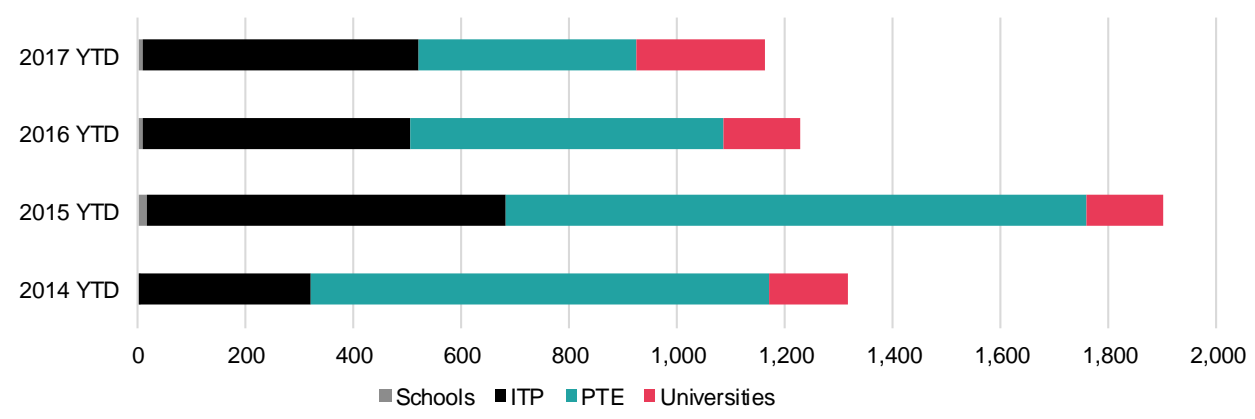
Student visas approved for India 2014-2017



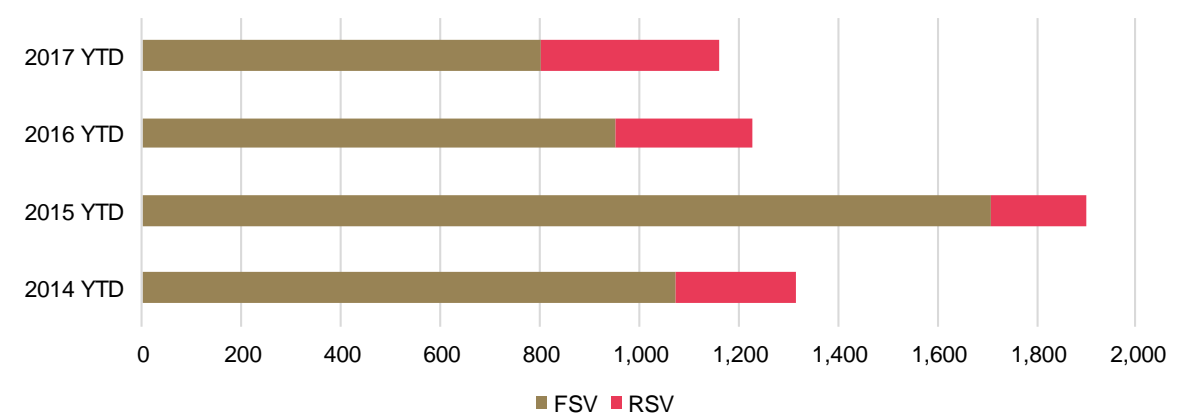
TSV by region



Sector breakdown for TSV for India



India : Cumulative total for RSV and FSV, 2015-2017



1,163 Visas issued in the 2017 YTD compared to an average of the previous three years

RSV	123 ↑ 52%	FSV	- 441 ↓ -35%	TSV	- 318 ↓ -21%
------------	-------------------------	------------	----------------------------	------------	----------------------------

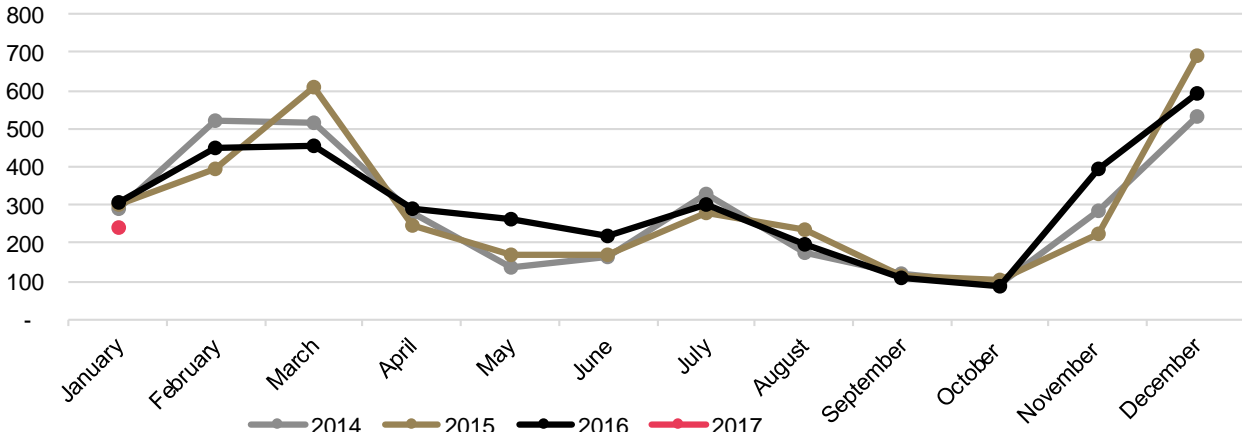
1,163 Visas issued in the 2017 YTD compared to the previous two Januarys

RSV	126 ↑ 54%	FSV	- 527 ↓ -40%	TSV	- 401 ↓ -26%
------------	-------------------------	------------	----------------------------	------------	----------------------------

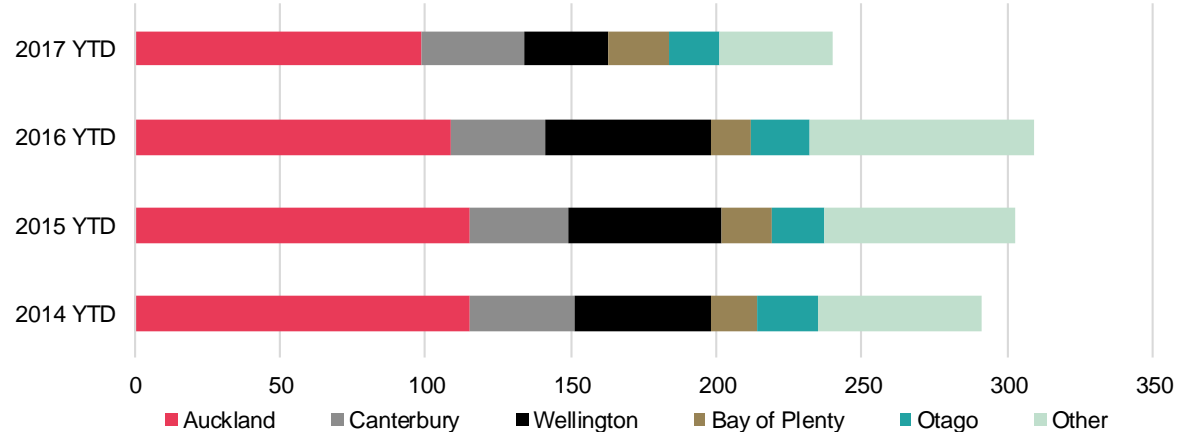


TSV for the YTD 2017 are down 61 (-20%) compared to the average of the same period over the previous three years. All sectors except the schools sector have declined for the 2017 YTD compared to the average of the same period over the previous three years.

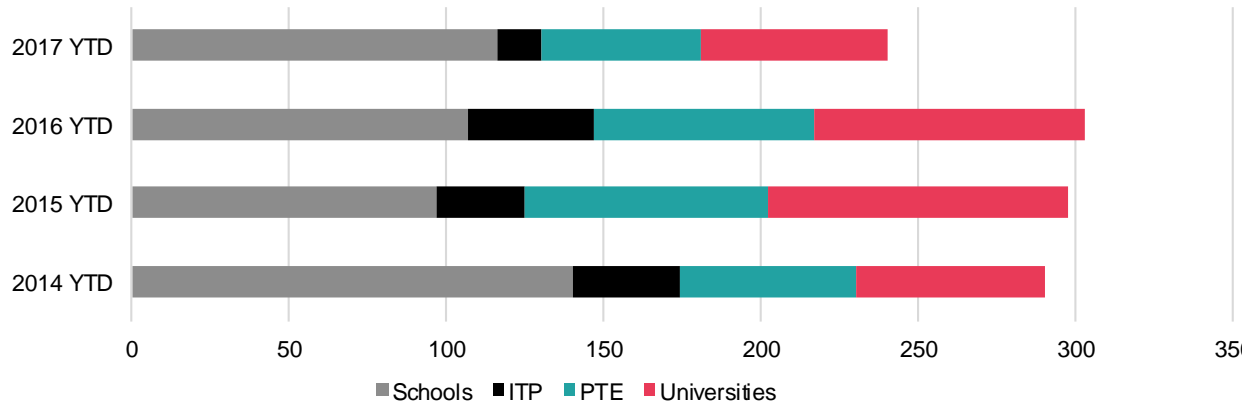
Student visas approved for Japan 2014-2017



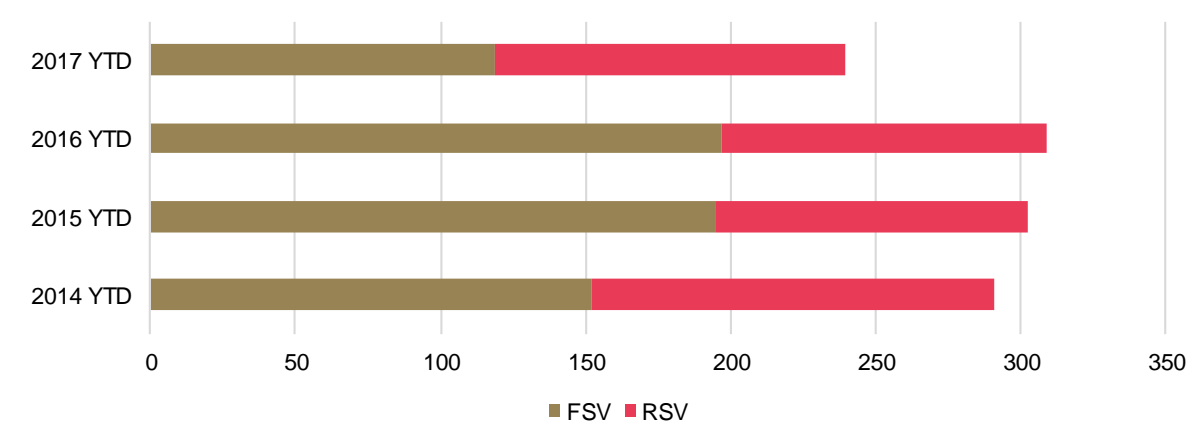
TSV by region



Sector breakdown for TSV for Japan



Japan : Cumulative total for RSV and FSV, 2015-2017



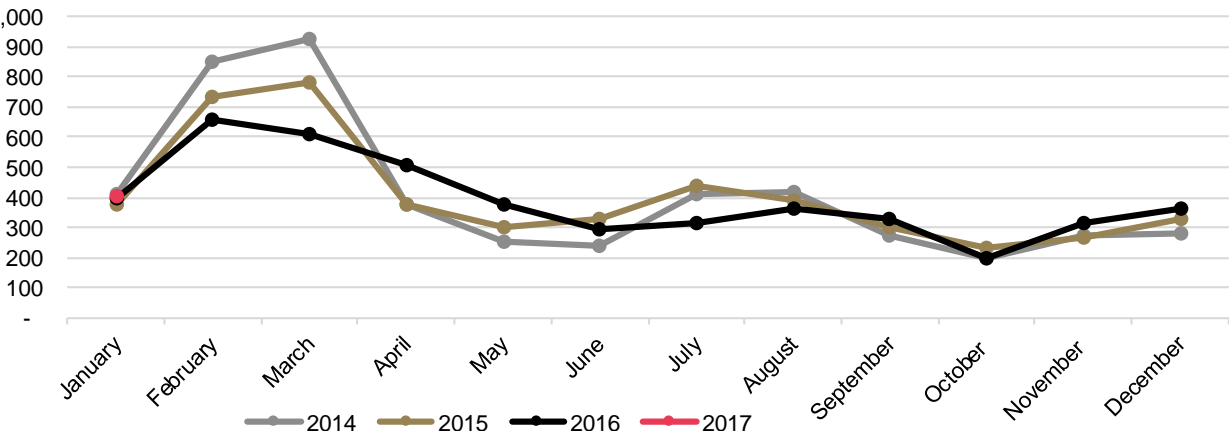
	240 Visas issued in the 2017 YTD compared to an average of the previous three years	RSV 1 → 1%	FSV - 62 ↓ -34%	TSV - 61 ↓ -20%
	compared to the previous two Januaries	RSV 11 ↑ 10%	FSV - 77 ↓ -39%	TSV - 66 ↓ -22%

Korea

January 2017

The Korea market has been declining for a number of years due to less than favourable economic conditions, coupled with an increase in the quality of Korean education. TSV for 2017 are up 11 (+3%) compared to the average of the same period over the previous three years. TSV from Korea have increased for the PTE and ITP sectors, and increased for the universities sector.

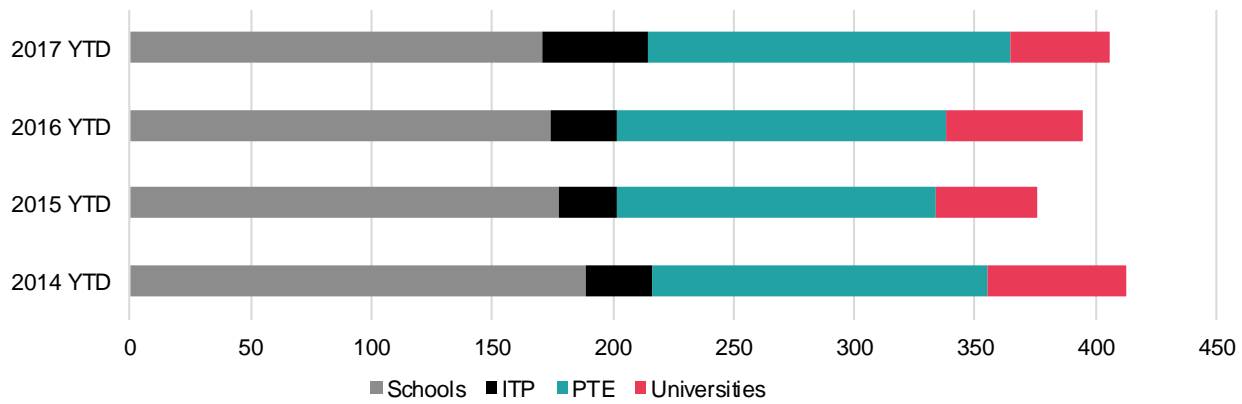
Student visas approved for Korea 2014-2017



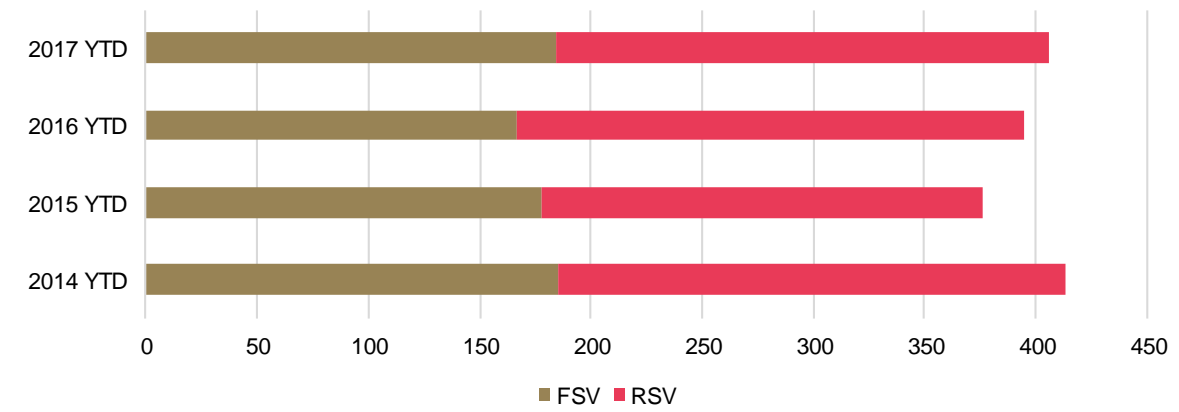
TSV by region



Sector breakdown for TSV for Korea



Korea : Cumulative total for RSV and FSV, 2015-2017

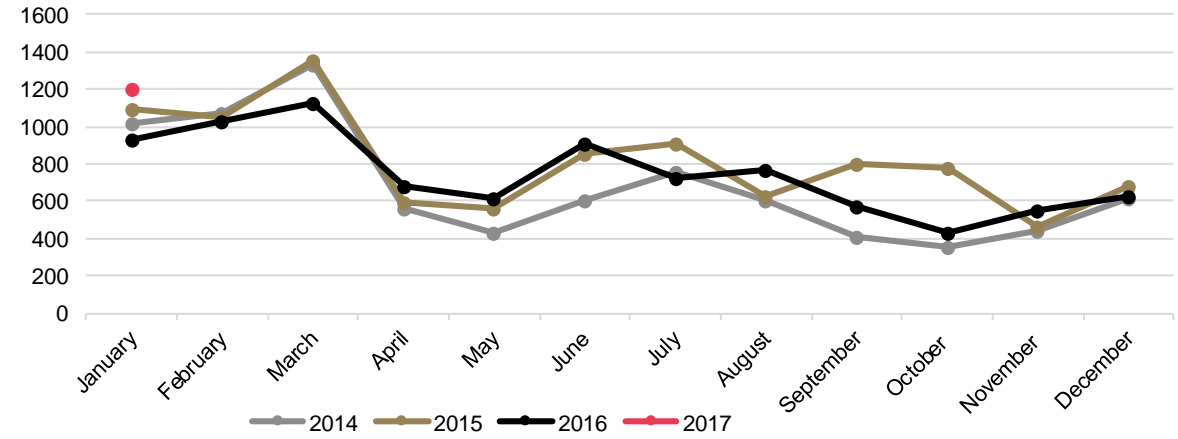


	406 Visas issued in the 2017 YTD compared to an average of the previous three years	RSV 4 → 2%	FSV 7 ↑ 4%	TSV 11 → 3%
	406 Visas issued in the 2017 YTD compared to the previous two Januarys	RSV 9 ↑ 4%	FSV 12 ↑ 7%	TSV 21 ↑ 5%

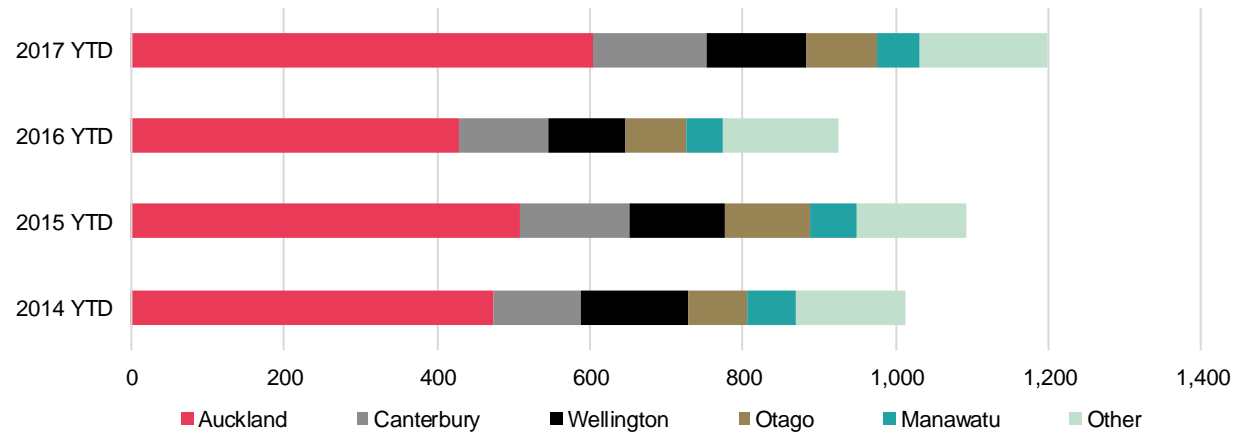


TSV for the YTD 2017 are up 187 (+18%) compared to the average of the same period over the previous three years. An increase in TSV for the universities and PTE sectors from Malaysia and Viet Nam has driven the TSV increase for this region.

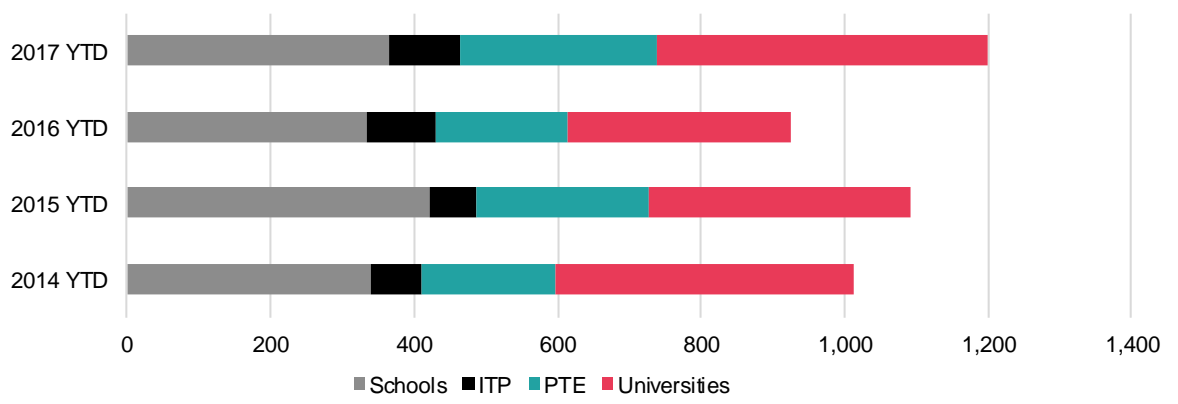
South East Asia: TSV issued in 2014-2017



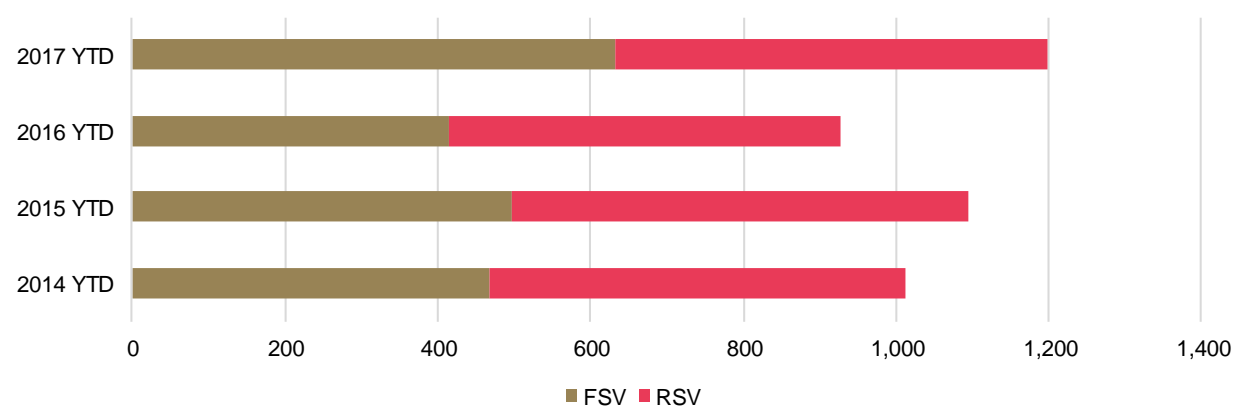
South East Asia: TSV by region



South East Asia: Sector breakdown for 2014 YTD-2017 YTD



Total RSV and FSV, 2015-2017



1,198 Visas issued in 2017 YTD compared to an average of the previous three years **RSV 15** → **3%** **FSV 172** ↑ **37%** **TSV 187** ↑ **18%**

compared to the previous two Januaries **RSV 12** → **2%** **FSV 177** ↑ **39%** **TSV 188** ↑ **19%**

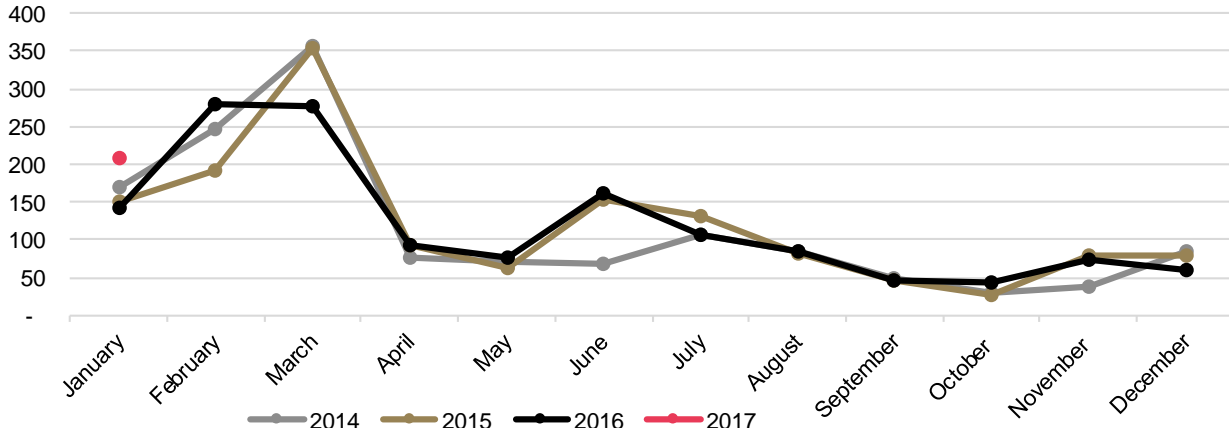


Malaysia

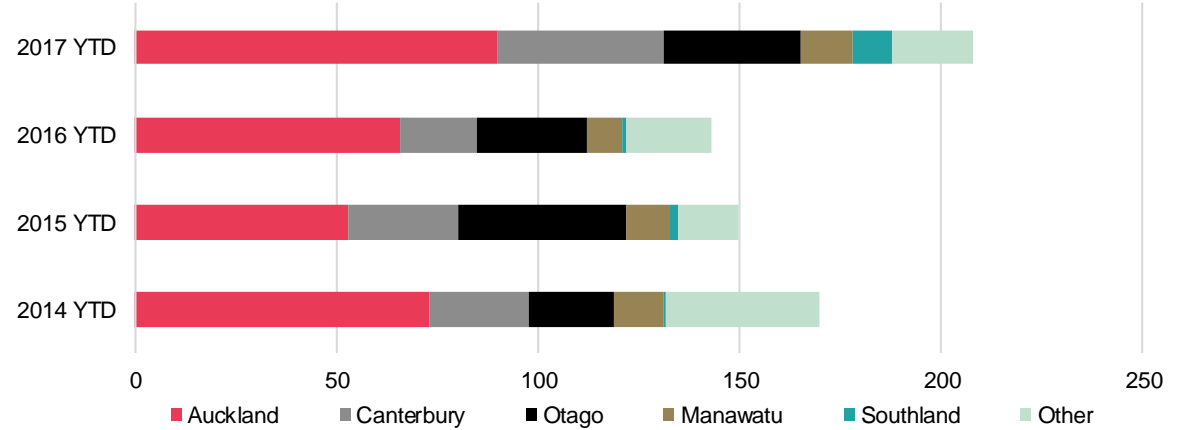
January 2017

TSV for the YTD 2017 increased by 54 (+35%) compared to the average of the same period over the previous three years. Over 70% of Malaysian students study in universities, and they have been the main contributors to this increase. The increases in TSV have been in the Auckland, Canterbury and Otago regions.

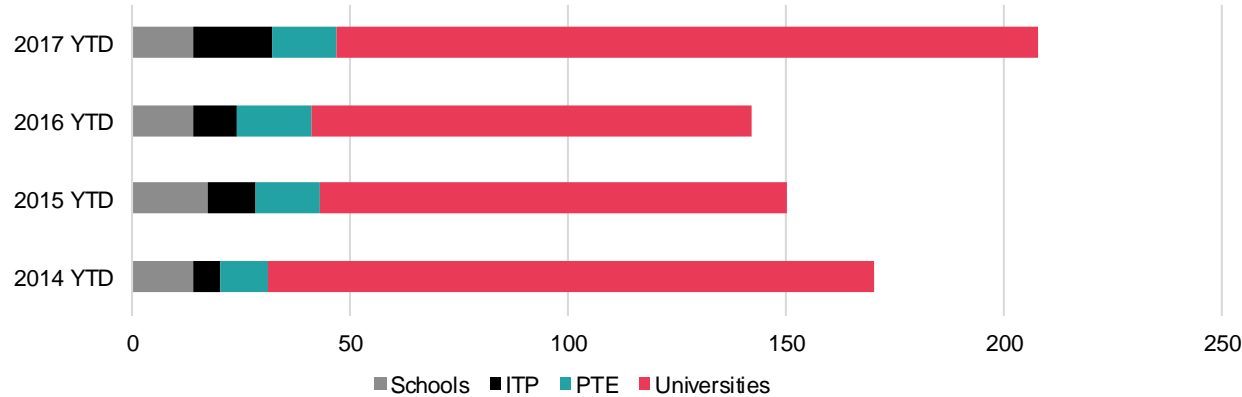
Student visas approved for Malaysia 2014-2017



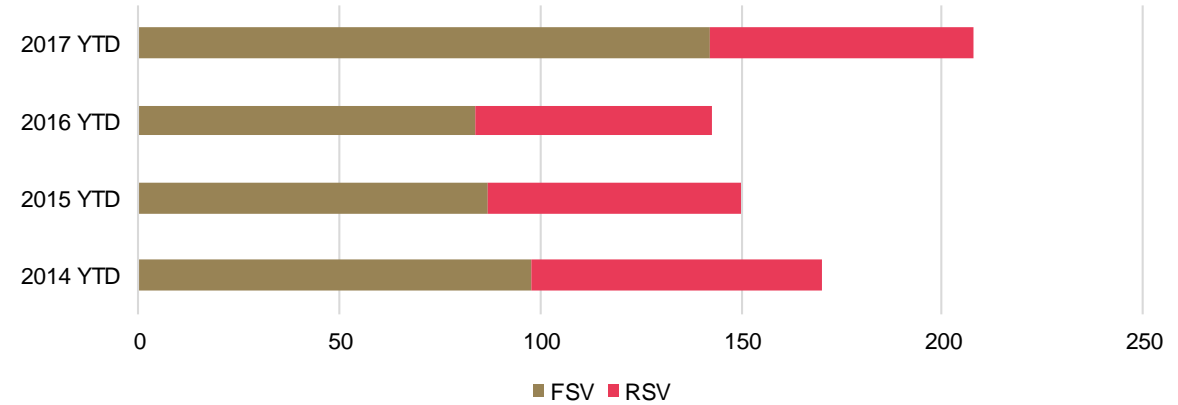
TSV by region



Sector breakdown for TSV for Malaysia



Malaysia : Cumulative total for RSV and FSV, 2015-2017



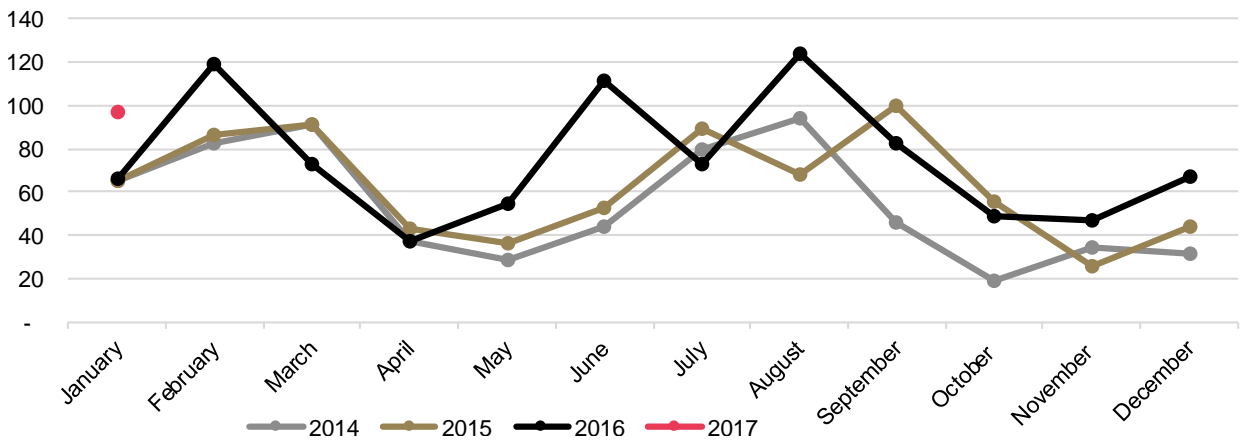
	208 Visas issued in the 2017 YTD compared to an average of the previous three years	RSV 1 → 2%	FSV 52 ↑ 58%	TSV 54 ↑ 35%
	compared to the previous two Januarys	RSV 5 ↑ 8%	FSV 57 ↑ 66%	TSV 62 ↑ 42%

Indonesia

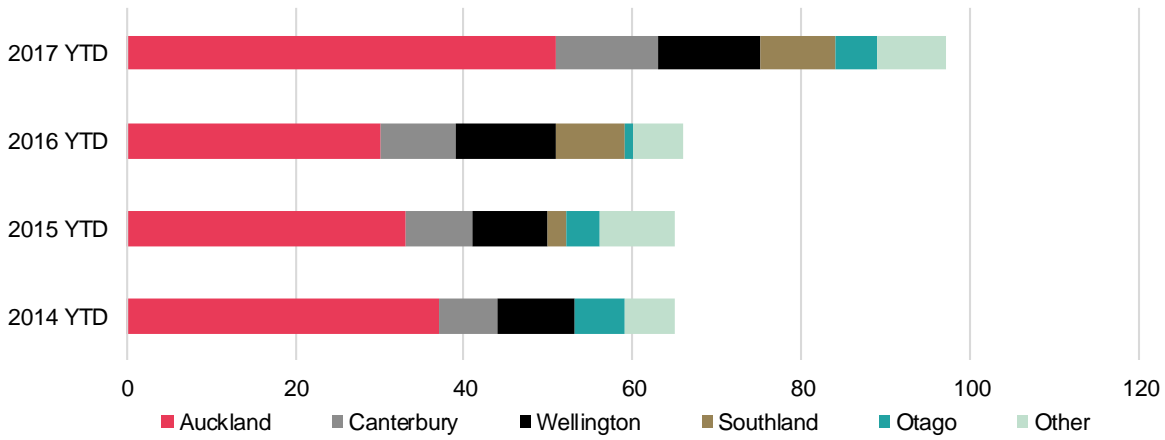
January 2017

TSV increased by 32 (48%) in the 2017 YTD compared to the average of the same period over the previous three years. This increase has been across all sectors, and has mainly been centred in Auckland.

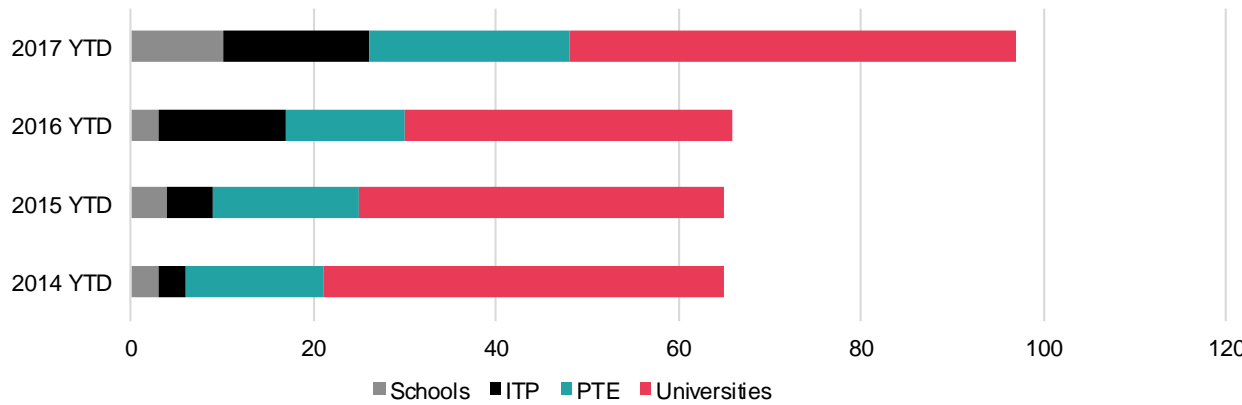
Student visas approved for Indonesia 2014-2017



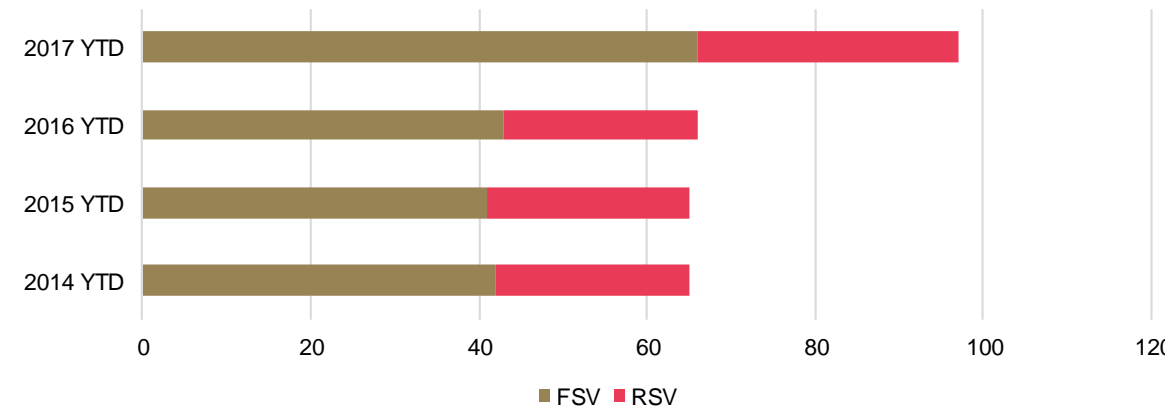
TSV by region



Sector breakdown for TSV for Indonesia



Indonesia : Cumulative total for RSV and FSV, 2015-2017



97	Visas issued in the 2017 YTD	compared to an average of the previous three years	RSV	8 ↑	33%	FSV	24 ↑	57%	TSV	32 ↑	48%
		compared to the previous two Januarys	RSV	8 ↑	32%	FSV	24 ↑	57%	TSV	32 ↑	48%

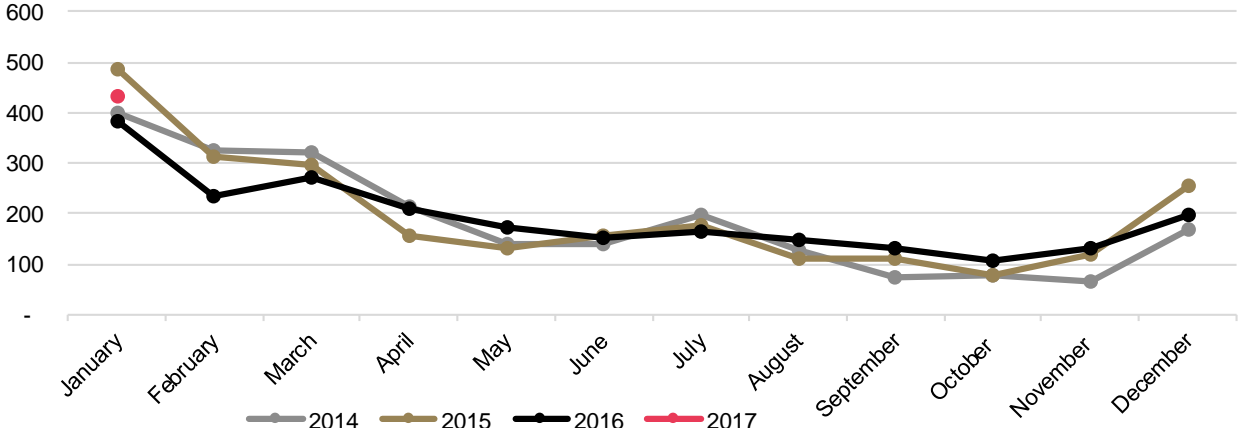


Thailand

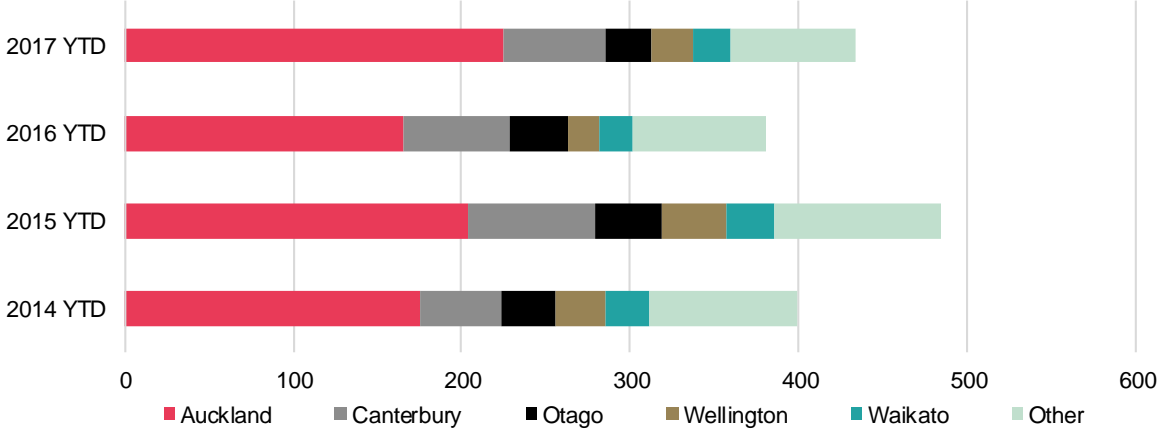
January 2017

TSV for Thailand have increased by 13 (3%) for the YTD 2017 when compared to the average of the same period over the previous three years. TSV for the PTE sector and for the Auckland region have increased.

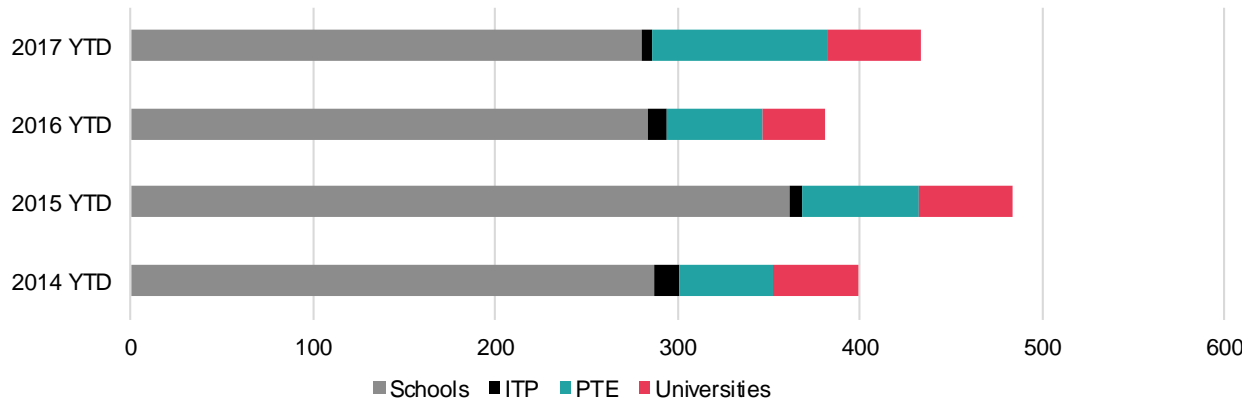
Student visas approved for Thailand 2014-2017



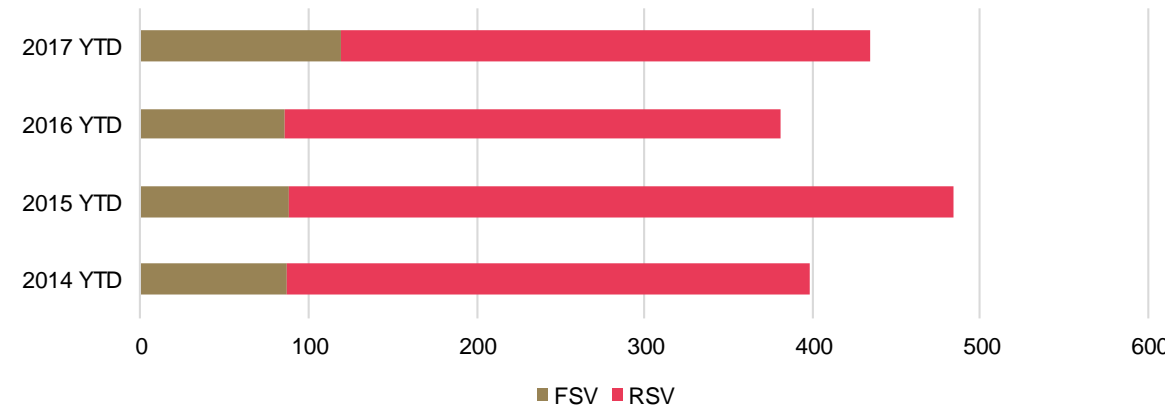
TSV by region



Sector breakdown for TSV for Thailand



Thailand : Cumulative total for RSV and FSV, 2015-2017



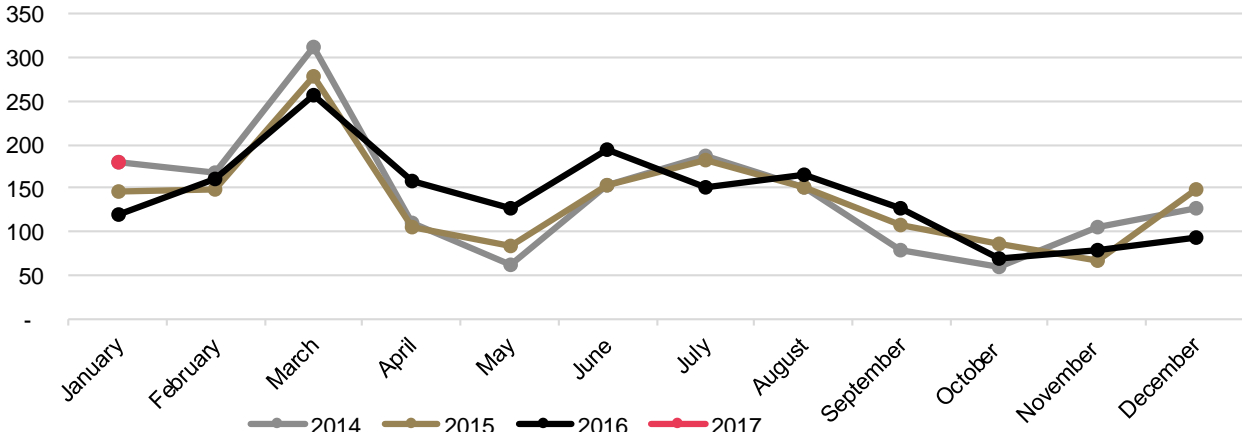
	434 Visas issued in the 2017 YTD compared to an average of the previous three years	RSV - 19 ↓ -6%	FSV 32 ↑ 37%	TSV 13 → 3%
	compared to the previous two Januaries	RSV - 31 ↓ -9%	FSV 32 ↑ 37%	TSV 2 → 0%

Viet Nam

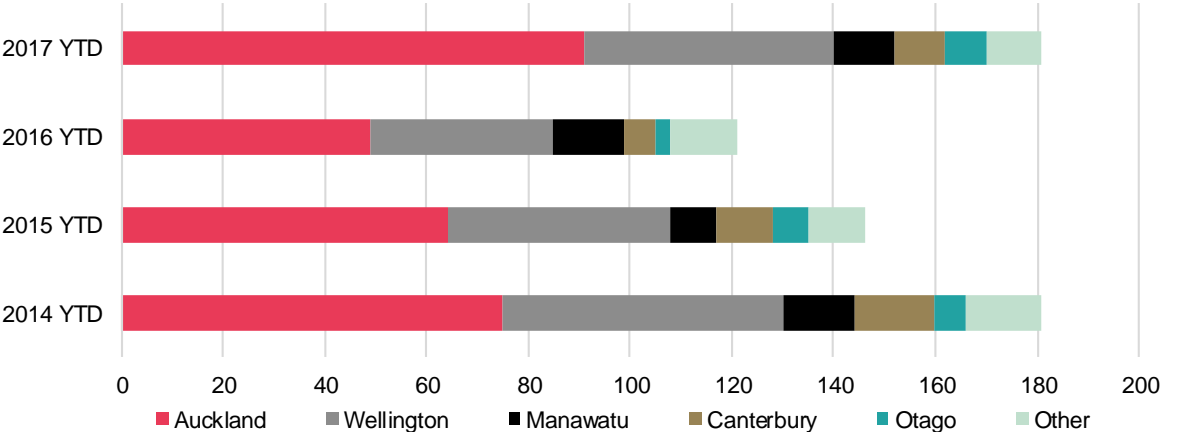
January 2017

TSV for Viet Nam for the YTD 2017 have increased by 32 (21%) compared to the average of the same period over the previous three years. The schools and universities sectors have both had increases in TSV for the YTD 2017. Most of this increase has been in the Auckland region.

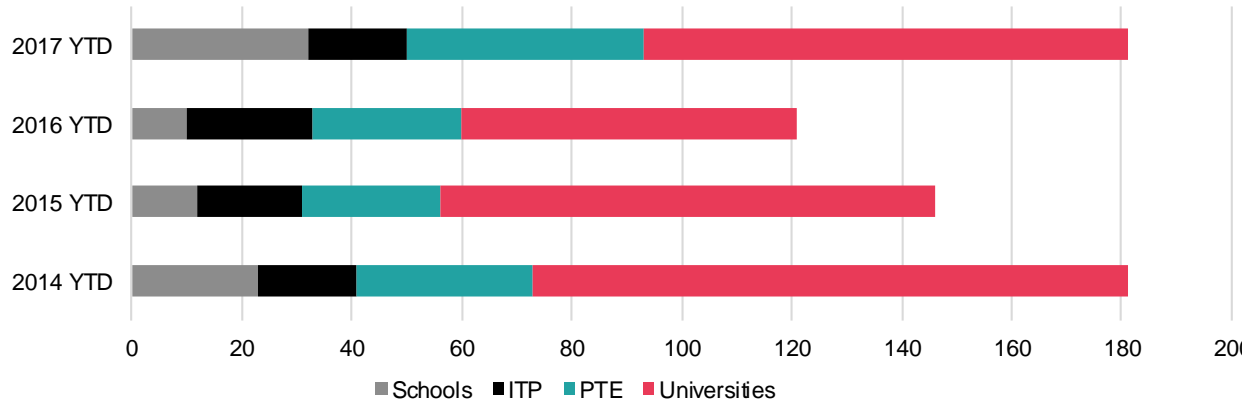
Student visas approved for Viet Nam 2014-2017



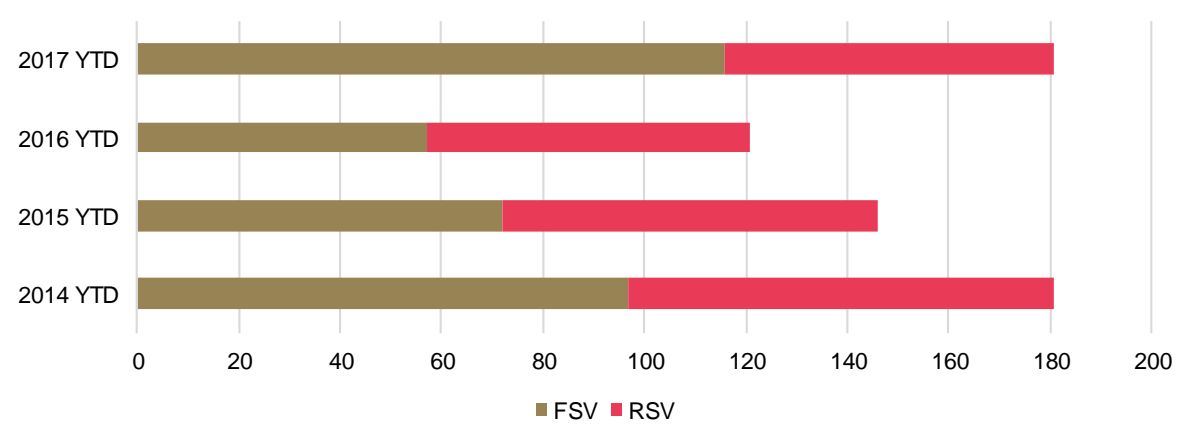
TSV by region



Sector breakdown for TSV for Viet Nam



Viet Nam : Cumulative total for RSV and FSV, 2015-2017



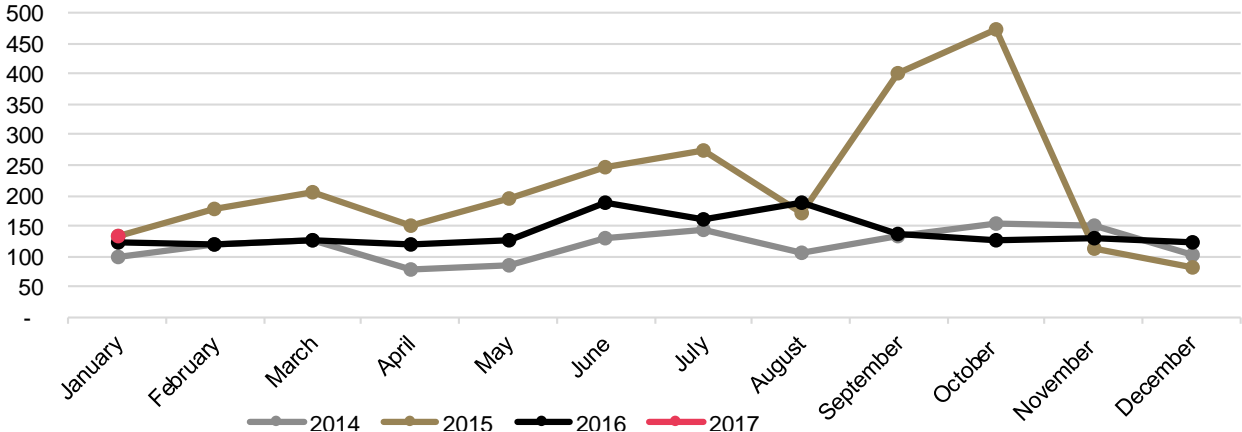
	181 Visas issued in the 2017 YTD	compared to an average of the previous three years	RSV - 9 ↓ -12%	FSV 41 ↑ 54%	TSV 32 ↑ 21%
	compared to the previous two Januarys	RSV - 4 ↓ -6%	FSV 52 ↑ 80%	TSV 48 ↑ 36%	

Philippines

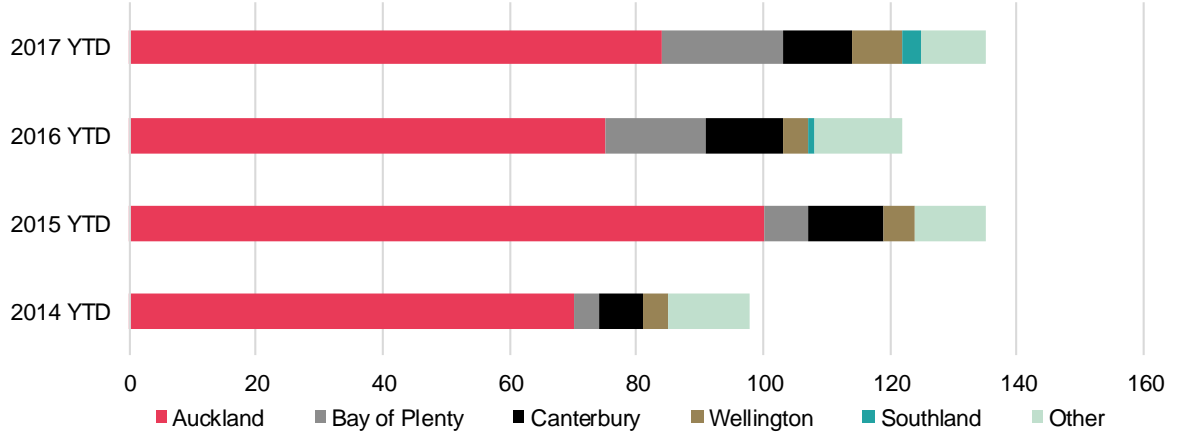
January 2017

TSV for the Philippines have increased by 17 (14%) in the YTD 2017 compared to the average of the same period over the previous three years. Most of this increase in TSV is in the PTE sector.

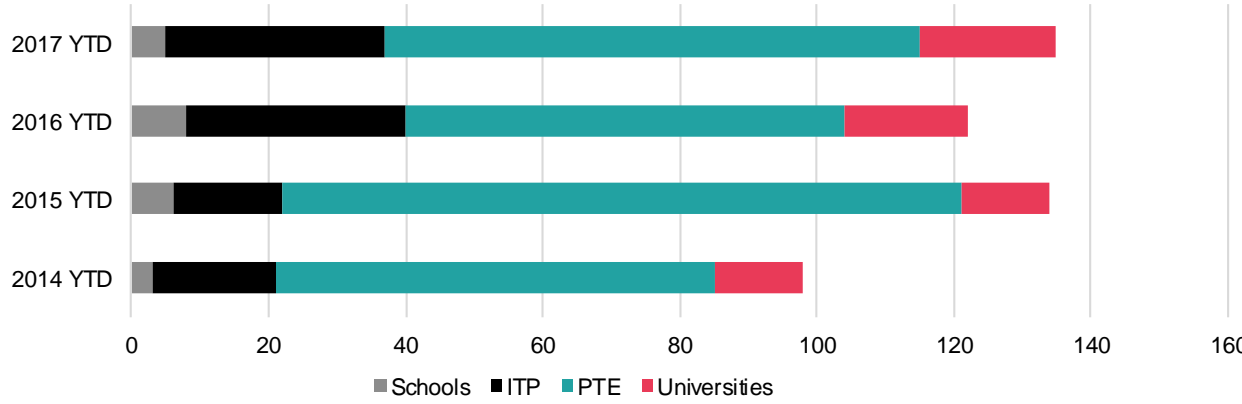
Student visas approved for Philippines 2014-2017



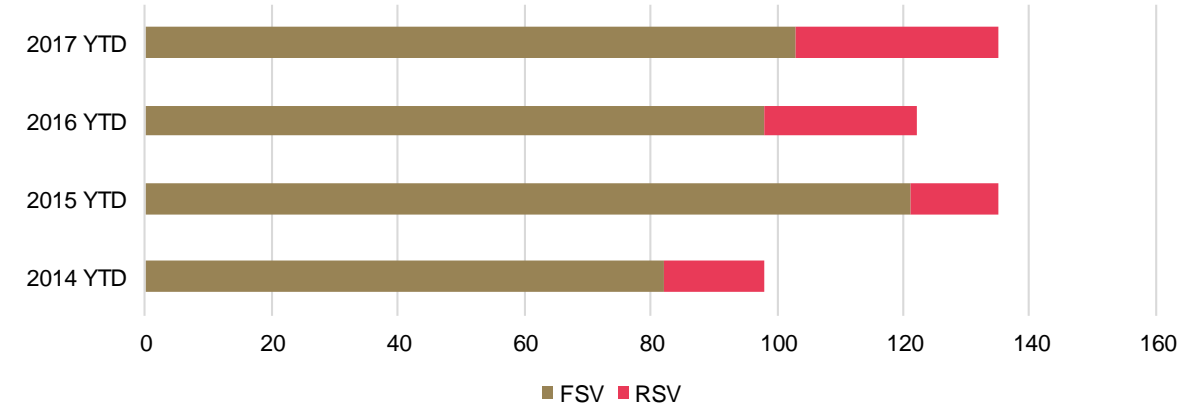
TSV by region



Sector breakdown for TSV for Philippines



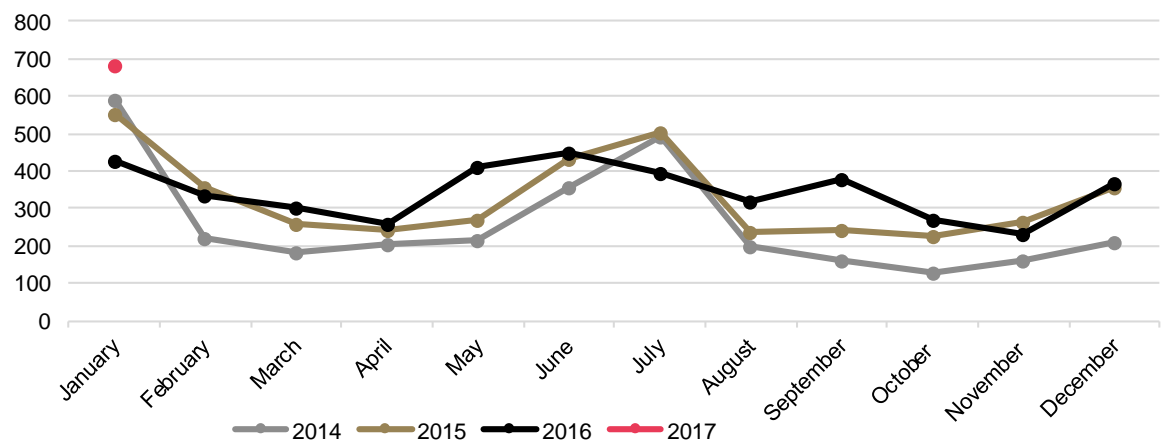
Philippines : Cumulative total for RSV and FSV, 2015-2017



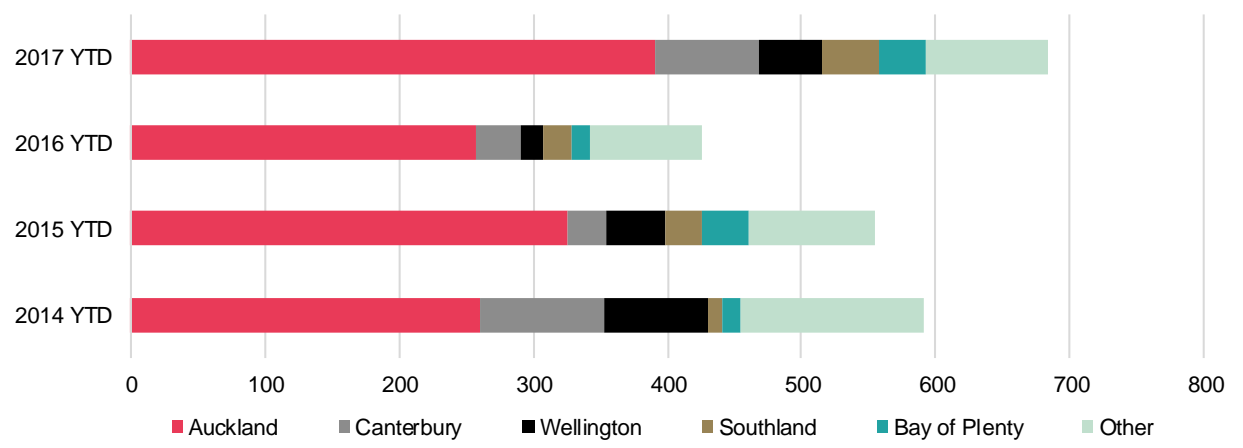
	135 Visas issued in the 2017 YTD compared to an average of the previous three years	RSV 14 ↑ 78%	FSV 3 ↔ 3%	TSV 17 ↑ 14%
	compared to the previous two Januarys	RSV 13 ↑ 68%	FSV - 7 ↓ -6%	TSV 7 ↑ 5%

TSV for YTD 2017 are up by 159 (30%) compared to the average of the same period over the previous three years, driven by an increase in FSV for the schools sector from the Brazil and Chile markets.

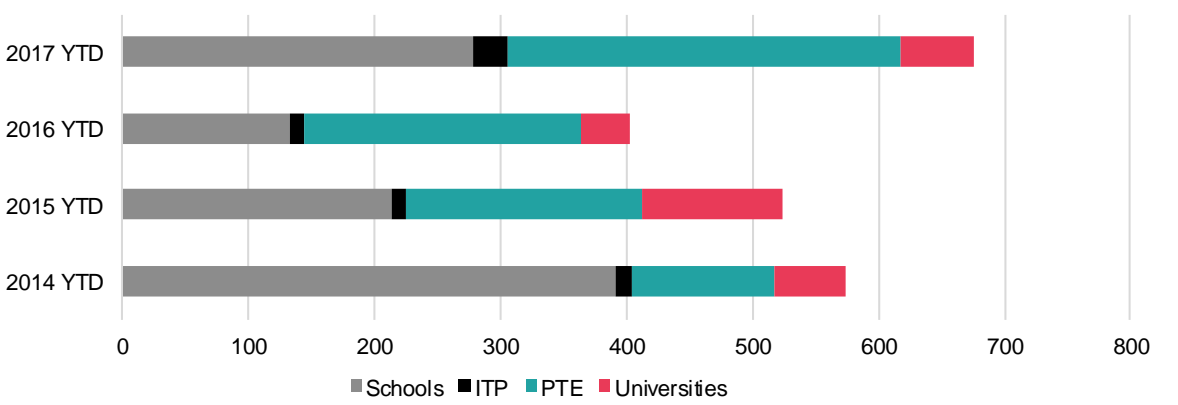
Latin America: TSV issued in 2014-2017



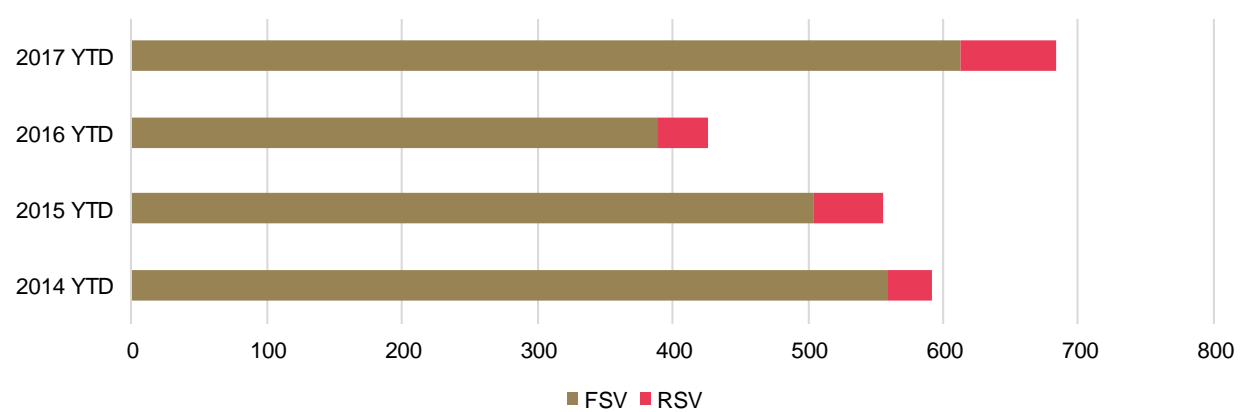
Latin America: TSV by region



Latin America: Sector breakdown for 2014 YTD-2017 YTD



Total RSV and FSV, 2015-2017



683 Visas issued in 2017 YTD

compared to an average of the previous three years

RSV 31 ↑ 78%

FSV 128 ↑ 26%

TSV 159 ↑ 30%

compared to the previous two Januarys

RSV 27 ↑ 61%

FSV 166 ↑ 37%

TSV 193 ↑ 39%

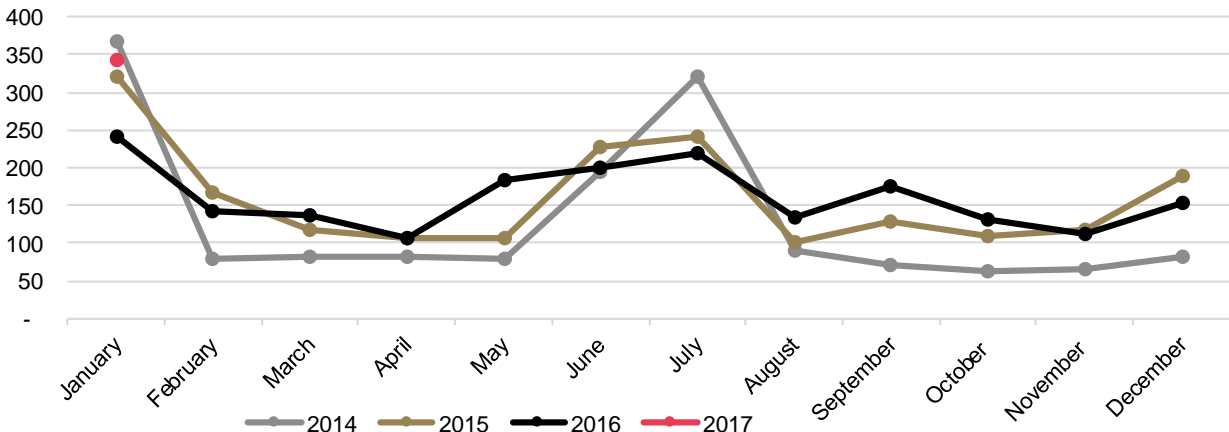


Brazil

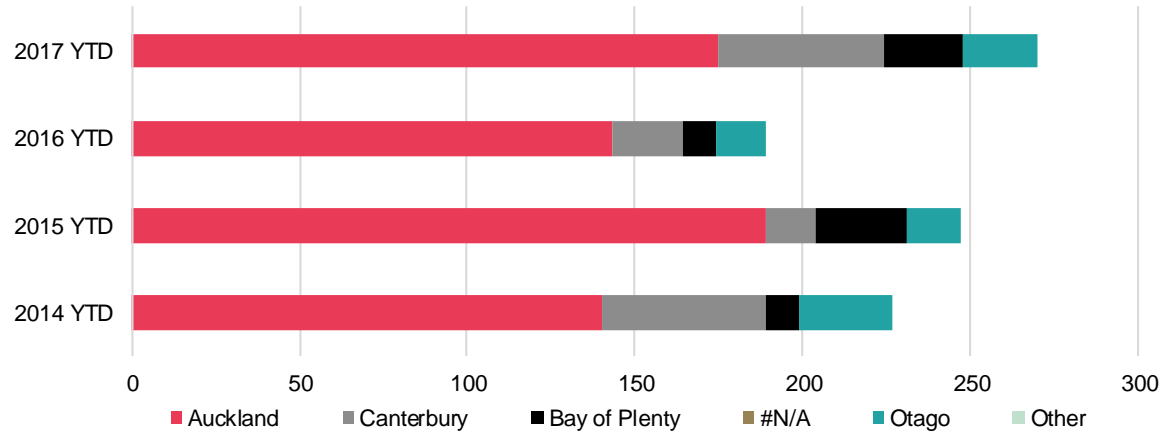
January 2017

TSV have increased by 33 (11%) in the YTD 2017 when compared to the average of the same period over the previous three years, led by an increase in the schools sector.

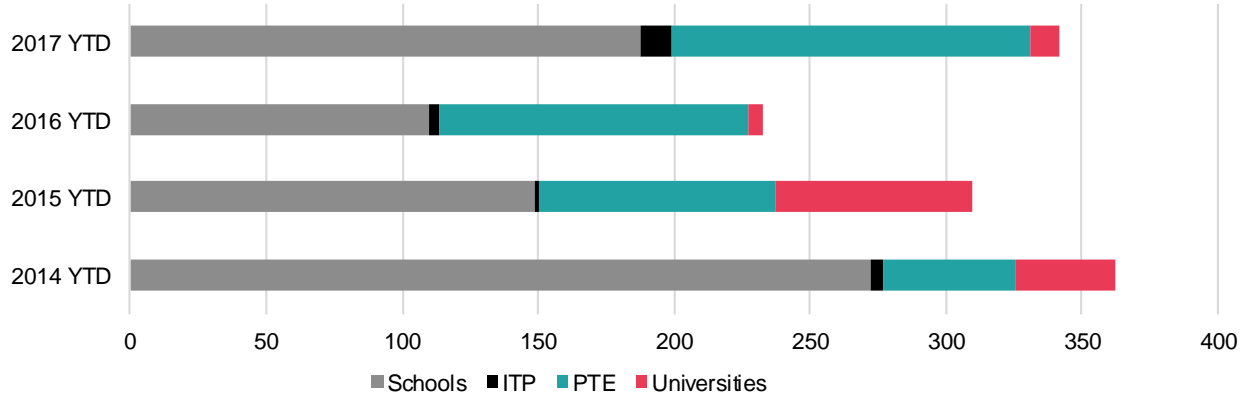
Student visas approved for Brazil 2014-2017



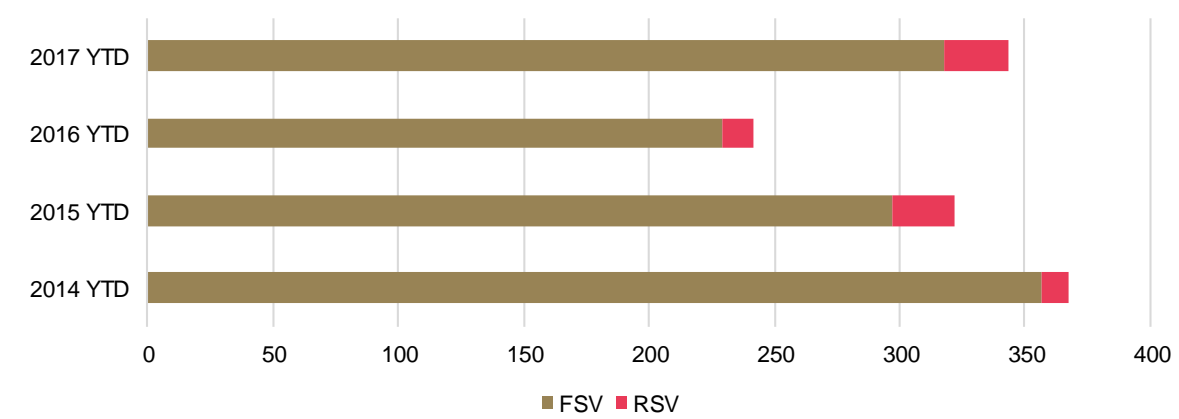
TSV by region



Sector breakdown for TSV for Brazil



Brazil : Cumulative total for RSV and FSV, 2015-2017



	343 Visas issued in the 2017 YTD compared to an average of the previous three years	RSV 9 ↑ 56%	FSV 24 ↑ 8%	TSV 33 ↑ 11%
	compared to the previous two Januaries	RSV 6 ↑ 32%	FSV 55 ↑ 21%	TSV 61 ↑ 22%

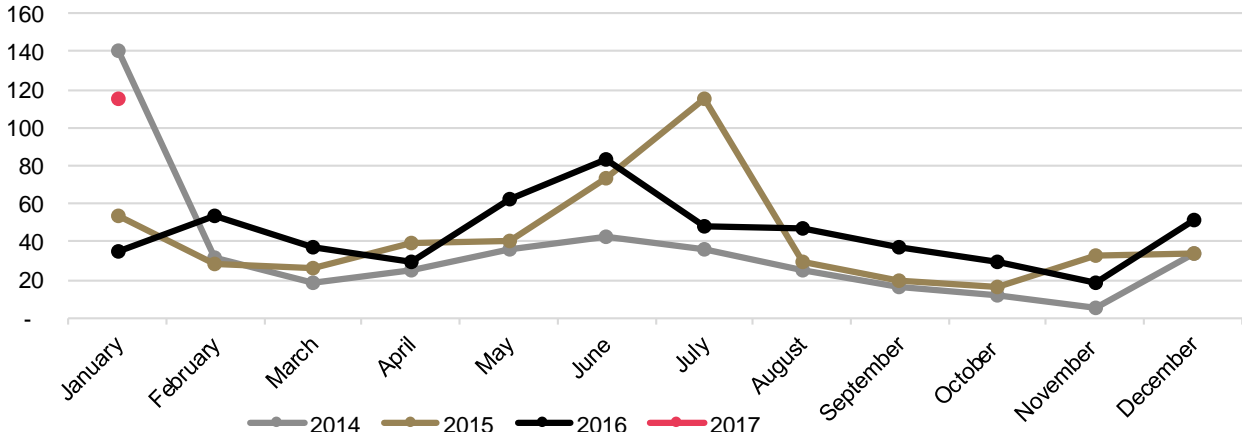


Chile

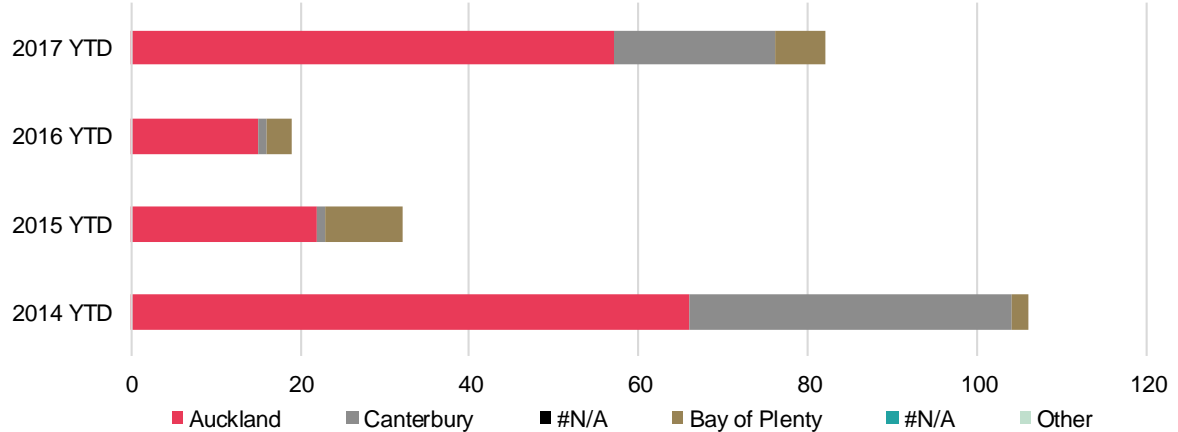
January 2017

TSV for the YTD 2017 are up 38 (50%) compared to the average of the same period over the previous three years. The TSV increase is led by the schools sector. This is the result of the Chilean government's "Penguins without Borders" programme, which sends high-achieving secondary school students to New Zealand for two terms.

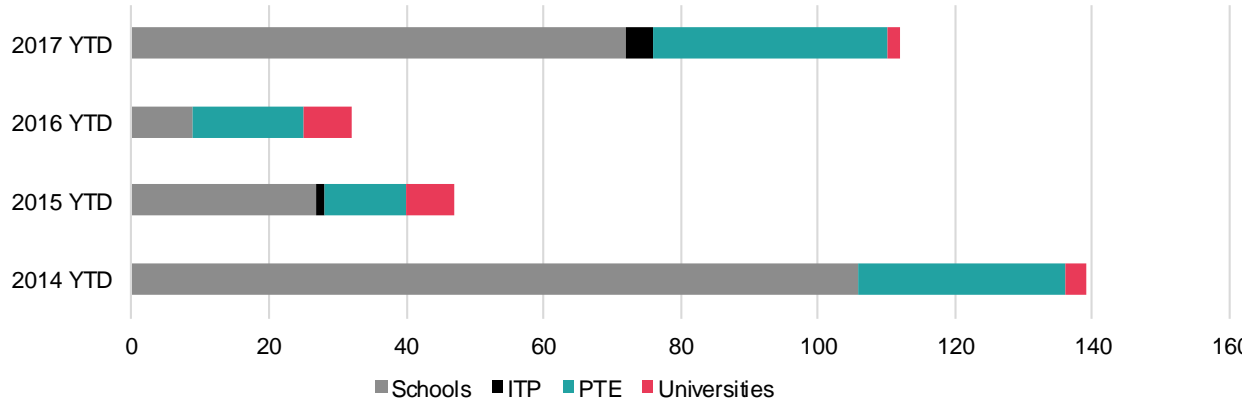
Student visas approved for Chile 2014-2017



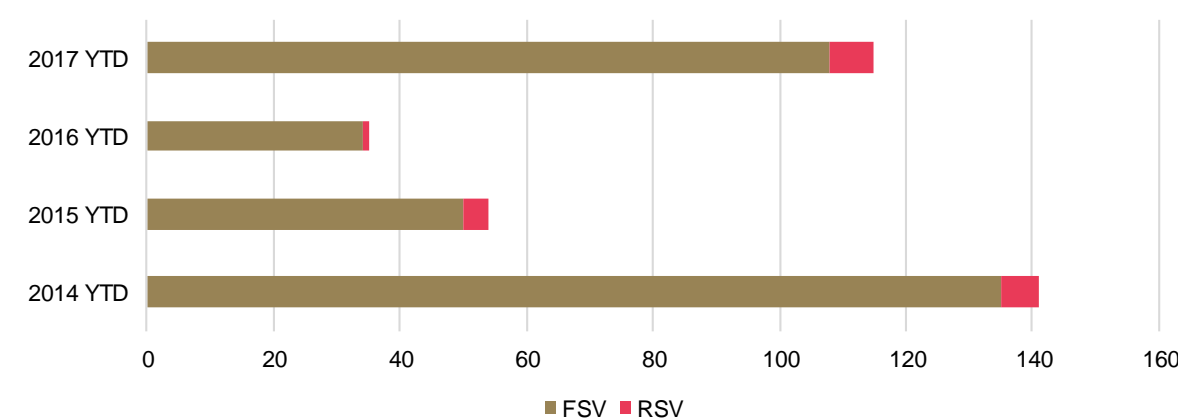
TSV by region



Sector breakdown for TSV for Chile



Chile : Cumulative total for RSV and FSV, 2015-2017



	115 Visas issued in the 2017 YTD compared to an average of the previous three years	RSV 3 ↑ 91%	FSV 35 ↑ 48%	TSV 38 ↑ 50%
	115 Visas issued in the 2017 YTD compared to the previous two Januaries	RSV 5 ↑ 180%	FSV 66 ↑ 157%	TSV 71 ↑ 158%

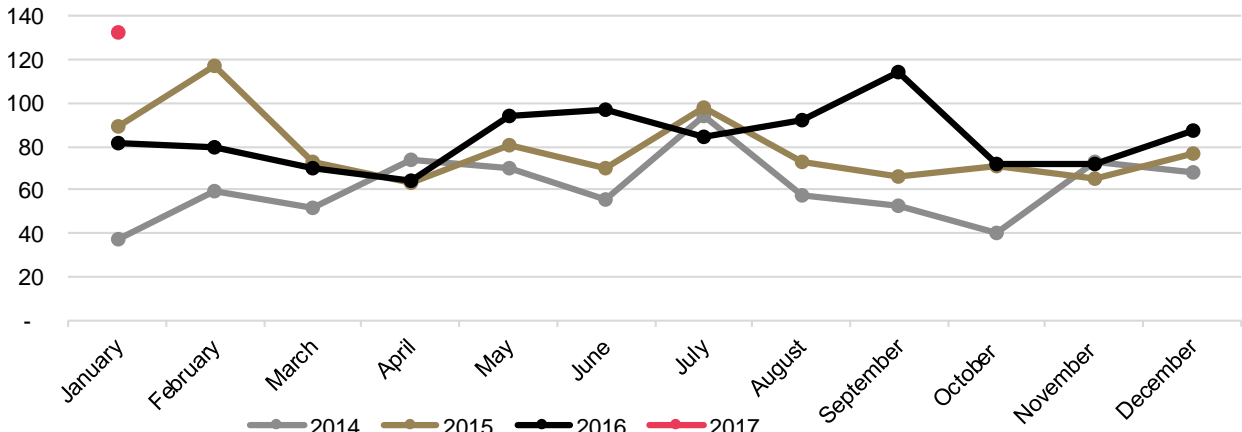


Colombia

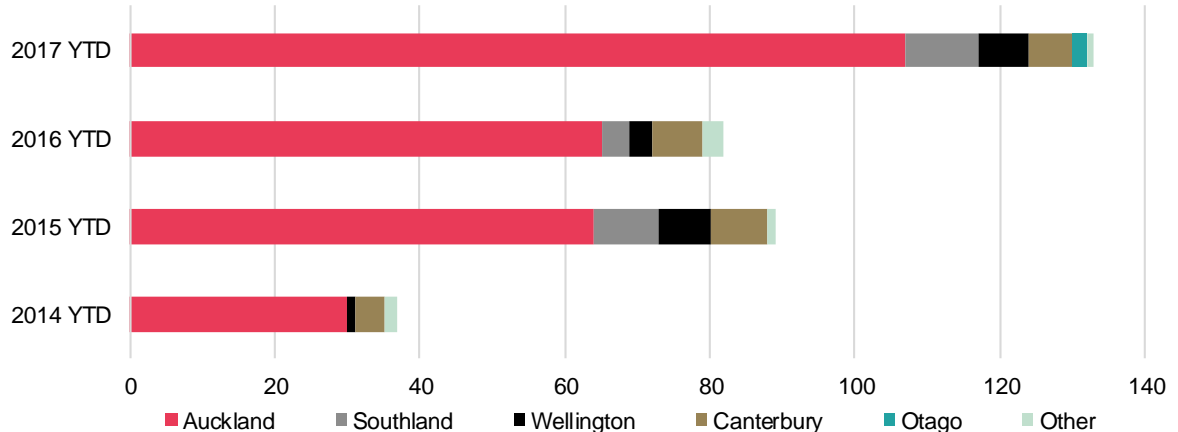
January 2017

TSV were up by 64 (92%) for the 2017 YTD compared to the average of the same period over the previous three years, led by growth in the PTE sector.

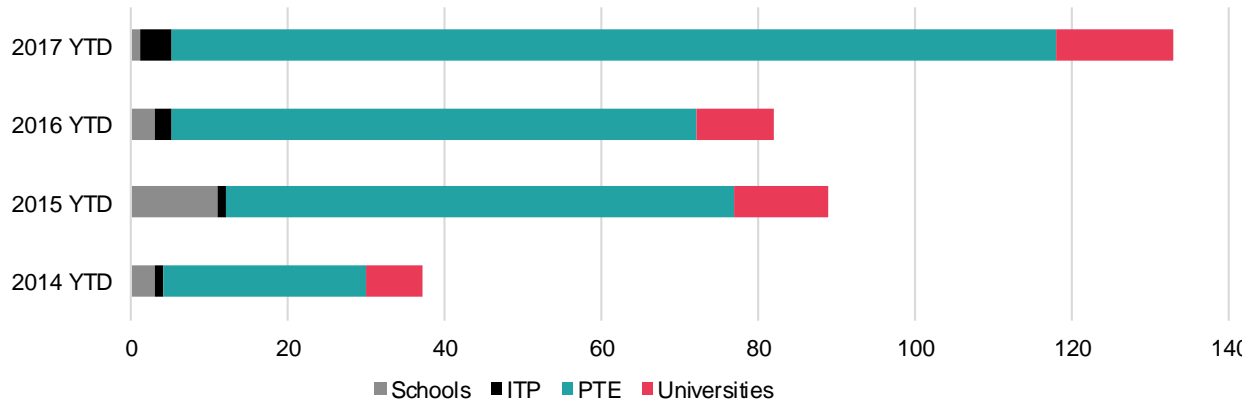
Student visas approved for Colombia 2014-2017



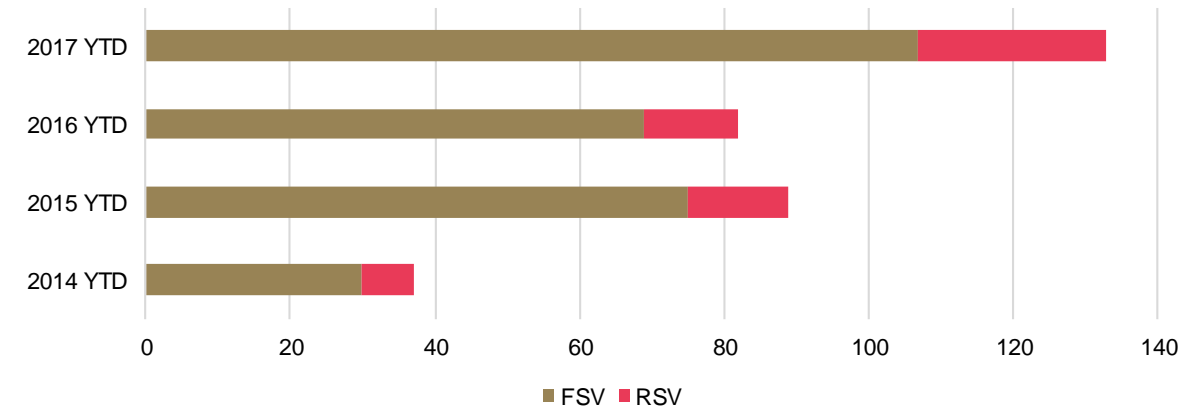
TSV by region



Sector breakdown for TSV for Colombia



Colombia : Cumulative total for RSV and FSV, 2015-2017



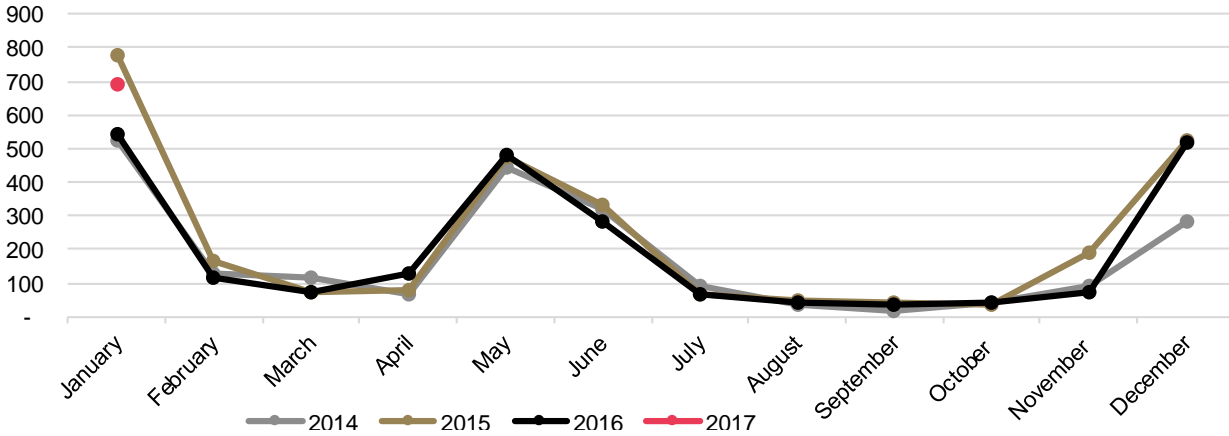
	133 Visas issued in the 2017 YTD compared to an average of the previous three years	RSV 15 ↑ 129%	FSV 49 ↑ 84%	TSV 64 ↑ 92%
	133 Visas issued in the 2017 YTD compared to the previous two Januarys	RSV 13 ↑ 93%	FSV 35 ↑ 49%	TSV 48 ↑ 56%

USA

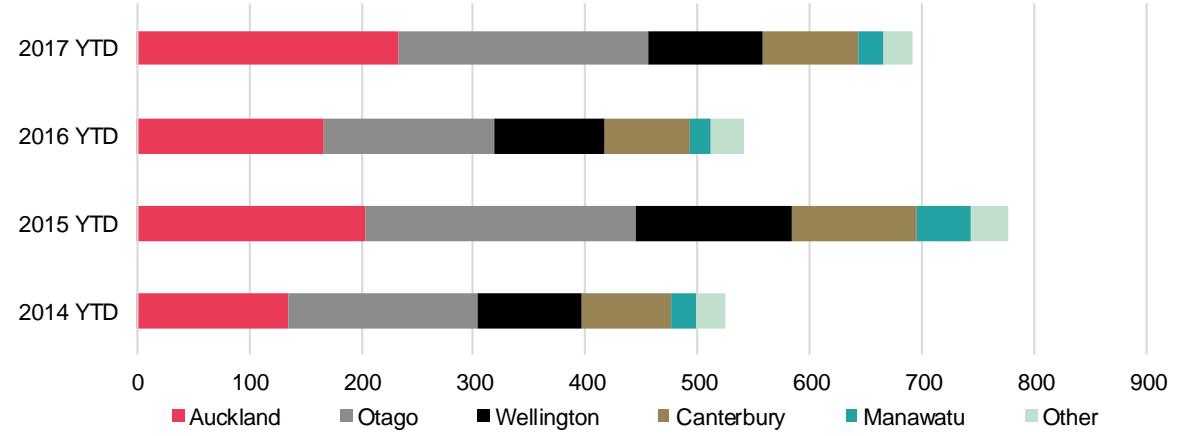
January 2017

TSV increased by 12%(+77) for the YTD 2017 compared to the average of the same period over the previous three years. January and December are important months for the university-dominated USA market. Over 40% of visas for the whole year are typically processed in these two months alone. Student visas approved for December 2016 and January 2017 show a 14% (+146) compared to December 2015 and January 2016.

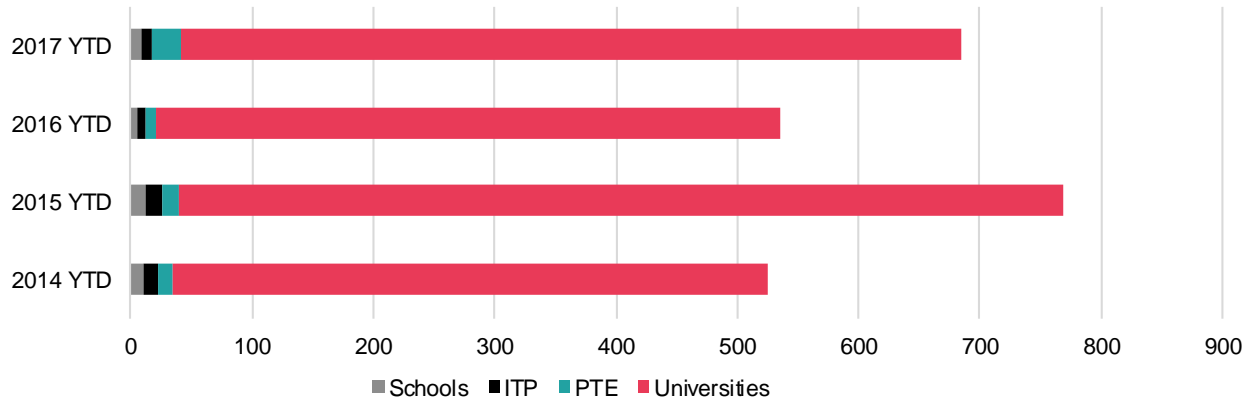
Student visas approved for USA 2014-2017



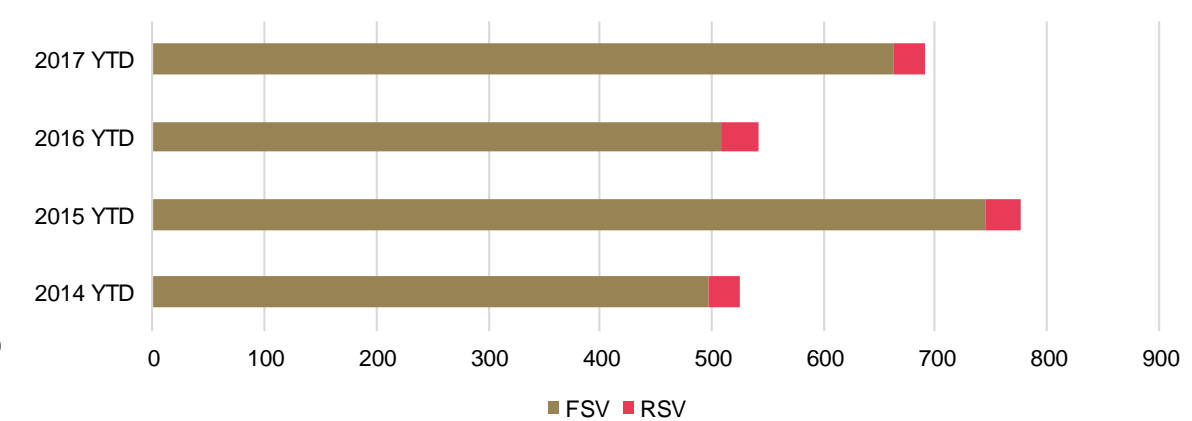
TSV by region



Sector breakdown for TSV for USA



USA : Cumulative total for RSV and FSV, 2015-2017



691

Visas issued in the 2017 YTD compared to an average of the previous three years

RSV - 3 ↓ -9%

FSV 79 ↑ 14%

TSV 77 ↑ 12%

compared to the previous two Januaries

RSV - 5 ↓ -14%

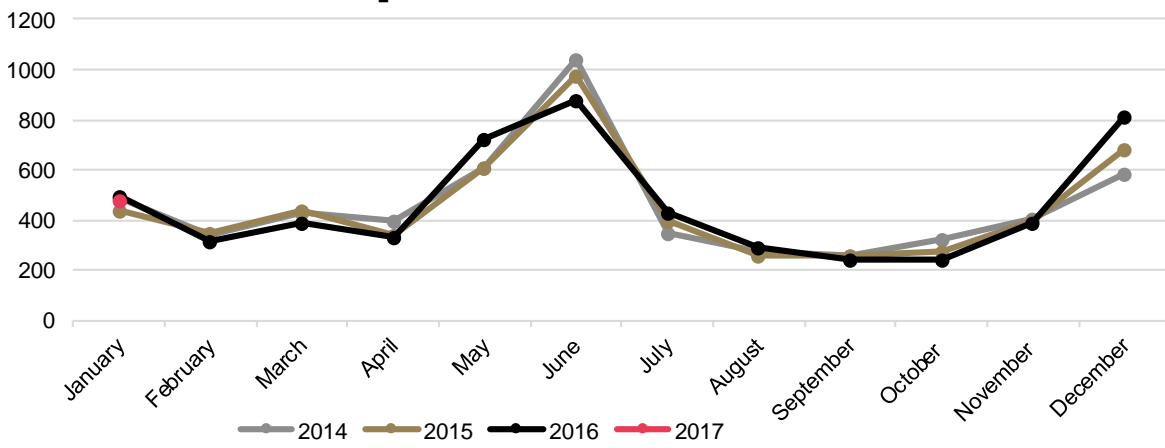
FSV 37 ↑ 6%

TSV 32 ↑ 5%

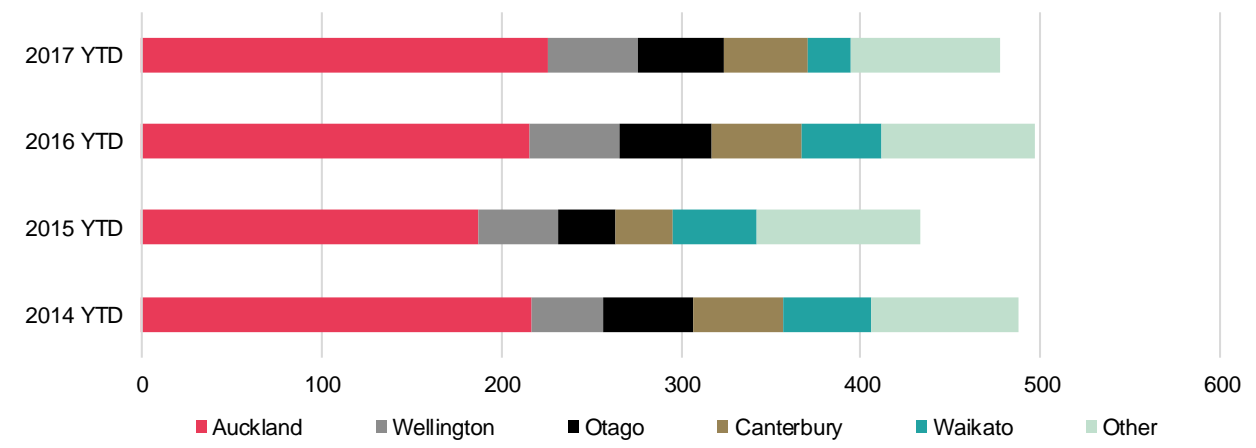


TSV for the YTD 2017 were flat, increasing by 1% compared to the average of the same period over the previous three years. At this stage of the year, there is not enough data to highlight TSV trends for any countries.

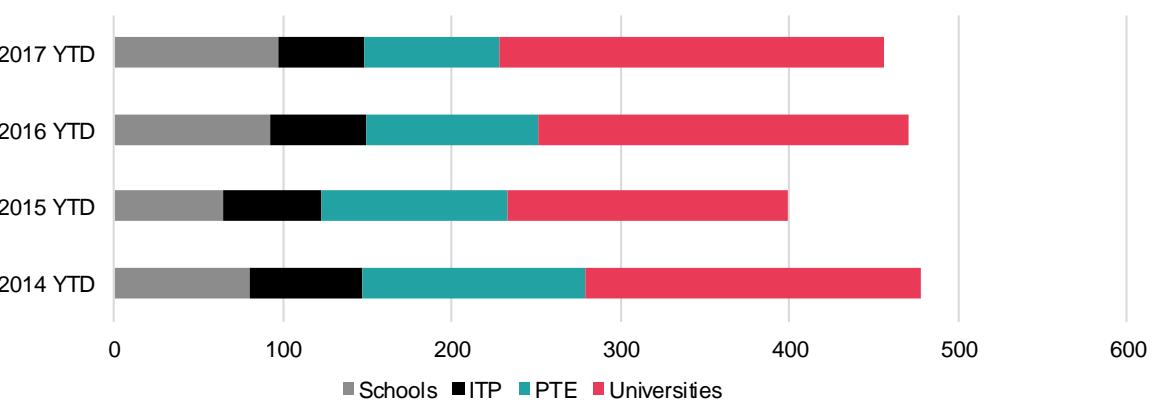
Europe: TSV issued in 2014-2017



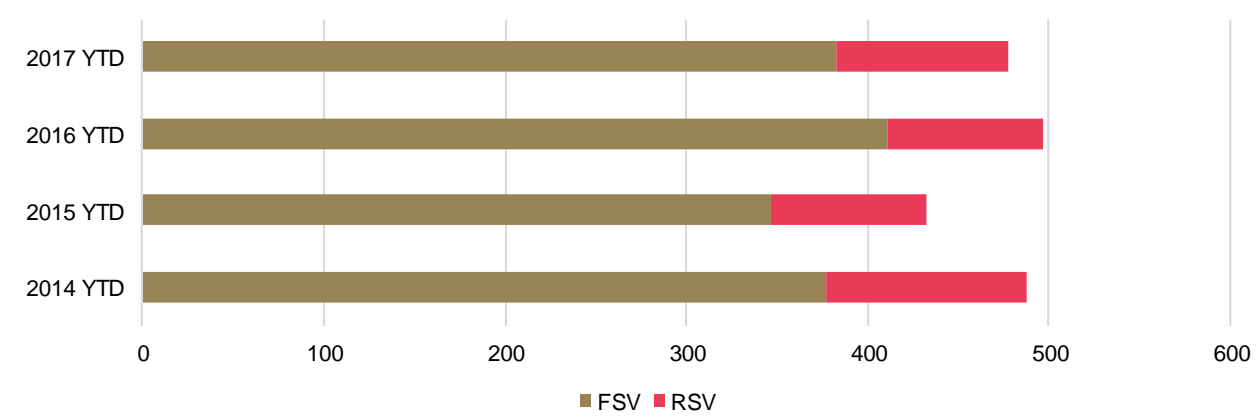
Europe: TSV by region



Europe: Sector breakdown for 2014 YTD-2017 YTD



Total RSV and FSV, 2015-2017



478 Visas issued in 2017 YTD

compared to an average of the previous three years

RSV 1 → 1%

FSV 5 → 1%

TSV 5 → 1%



compared to the previous two Januarys

RSV 9 ↑ 10%

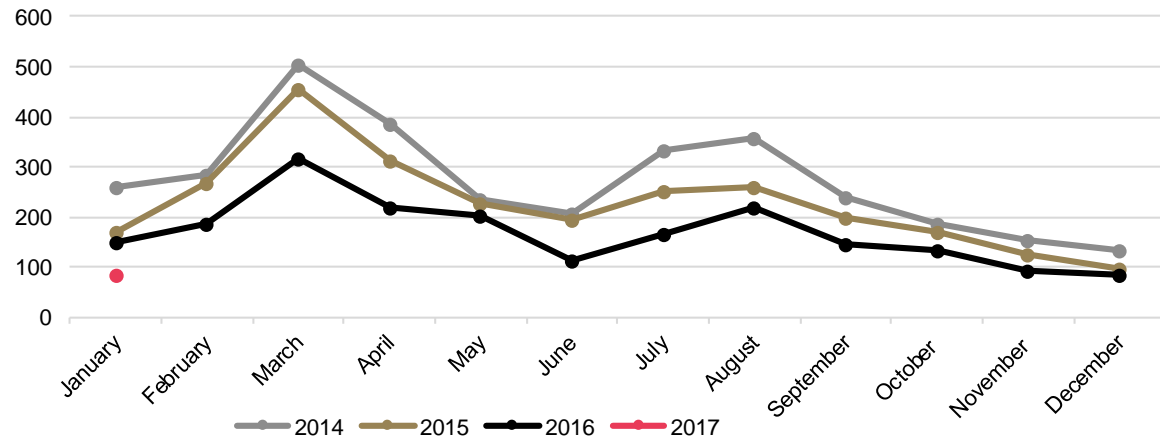
FSV 4 → 1%

TSV 13 → 3%

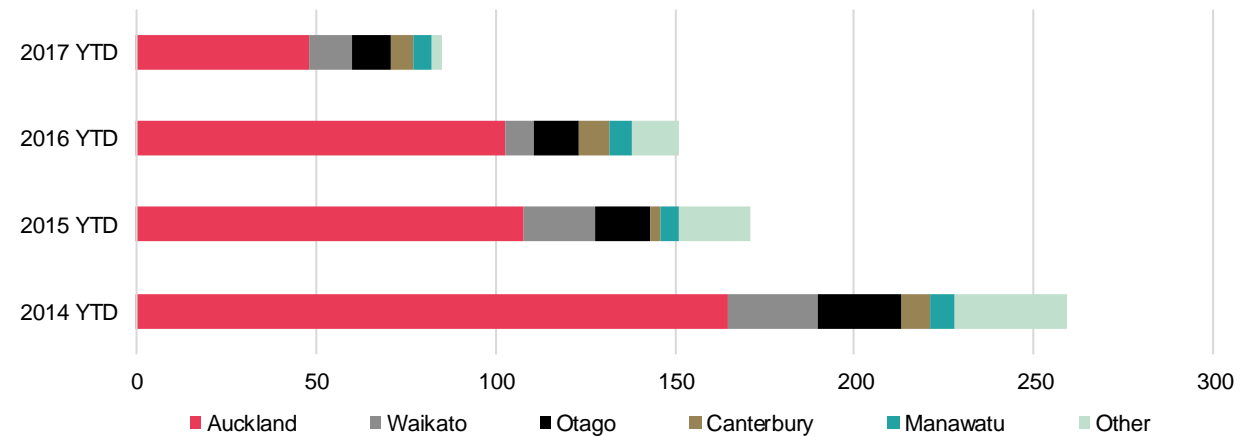


TSV for 2017 YTD decreased by 109 (-56%) compared to the average of the same period over the previous three years. This decrease is almost entirely the result of changes in the Saudi Arabian market detailed on the following page. This decrease can be seen in all sectors.

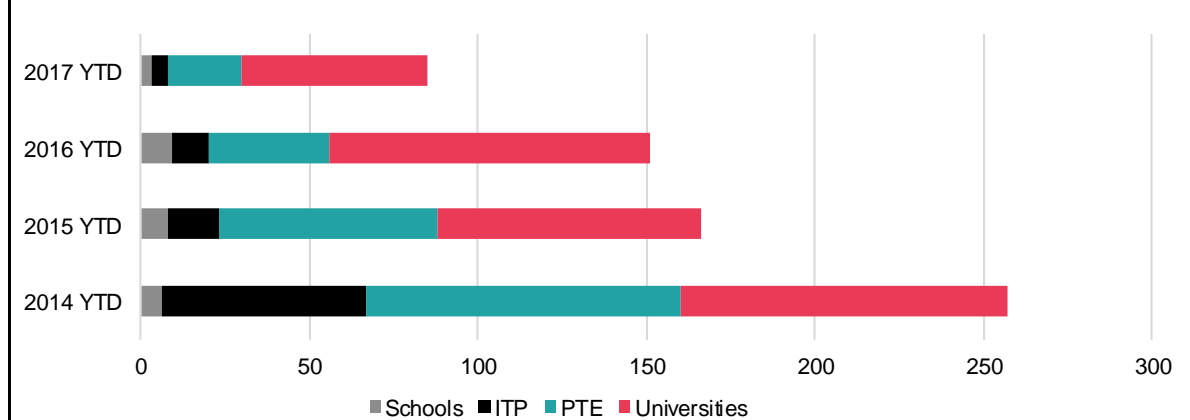
Middle East: TSV issued in 2014-2017



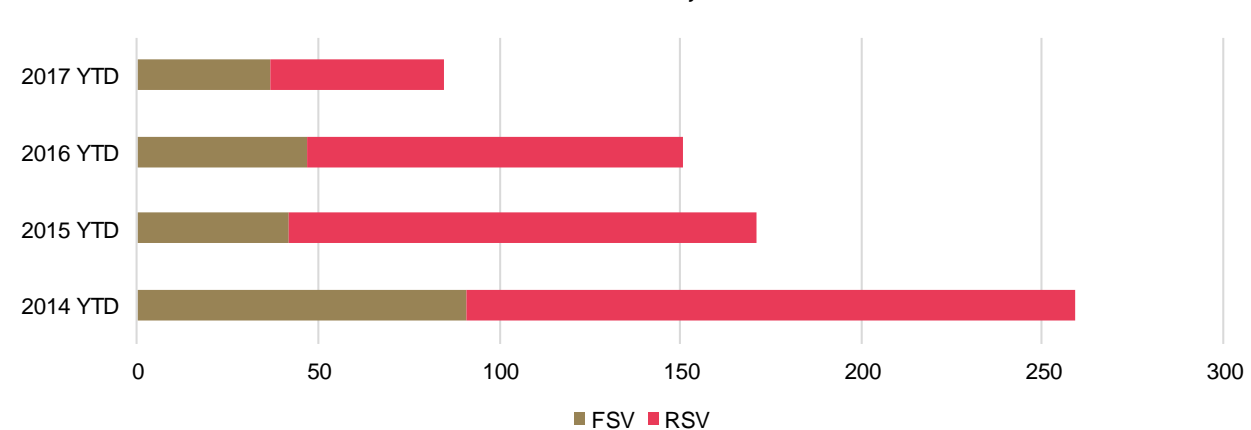
Middle East: TSV by region



Middle East: Sector breakdown for 2014 YTD-2017 YTD



Total RSV and FSV, 2015-2017



85 Visas issued in 2017 YTD

compared to an average of the previous three years

RSV - 86 ↓ -64%

FSV - 23 ↓ -38%

TSV - 109 ↓ -56%

compared to the previous two Januarys

RSV - 69 ↓ -59%

FSV - 8 ↓ -17%

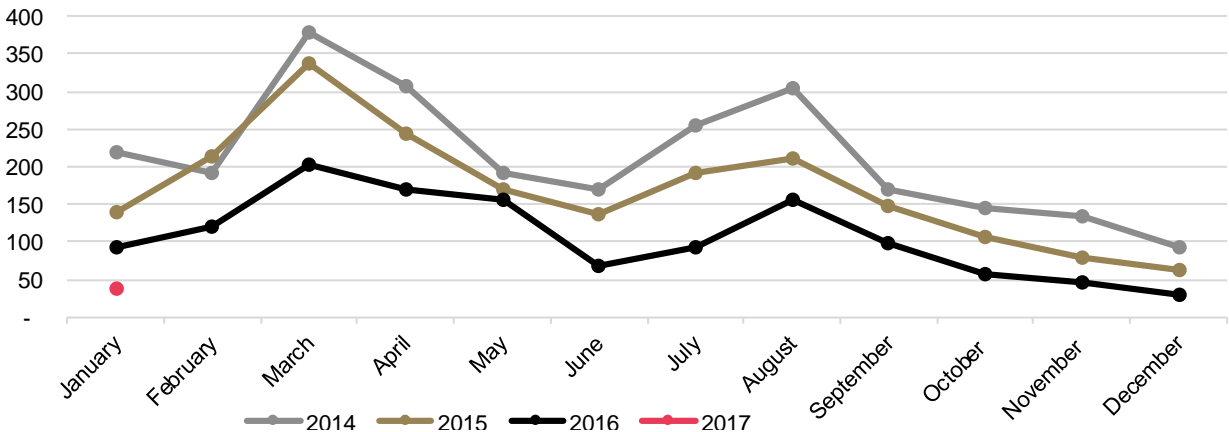
TSV - 76 ↓ -47%

Saudi Arabia

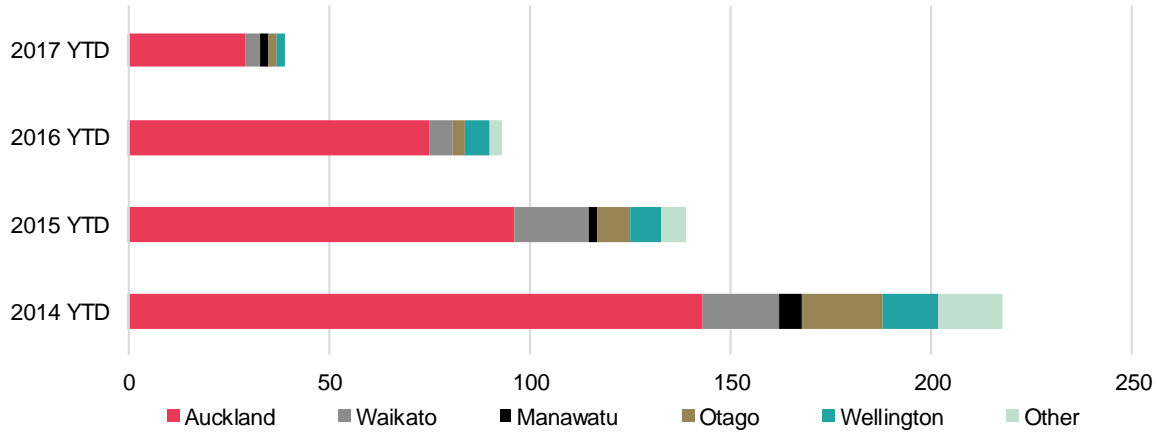
January 2017

TSV for the YTD 2017 decreased by 111 (-74%) compared to the average of the same period over the previous three years. This is due to restrictions to the Saudi Arabian government's scholarships programme, which enabled many Saudi Arabians to come to New Zealand for study.

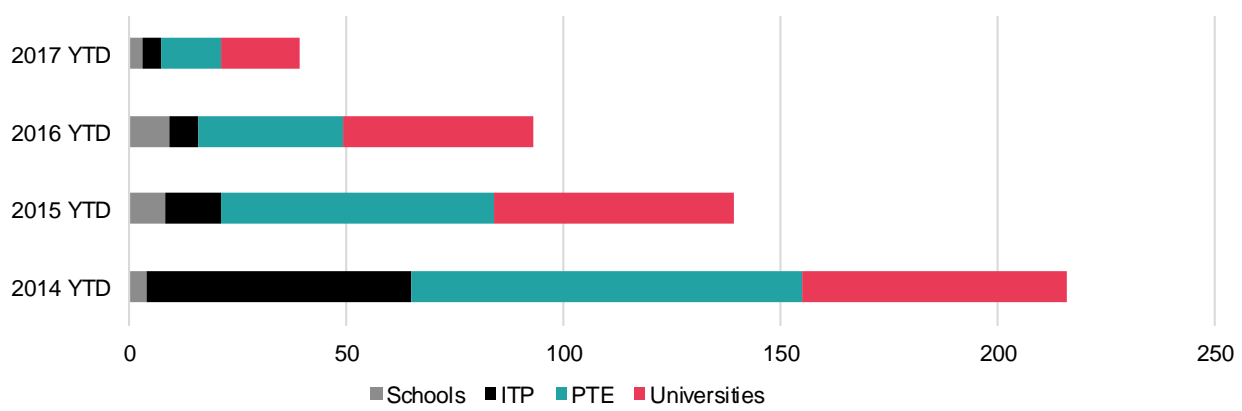
Student visas approved for Saudi Arabia 2014-2017



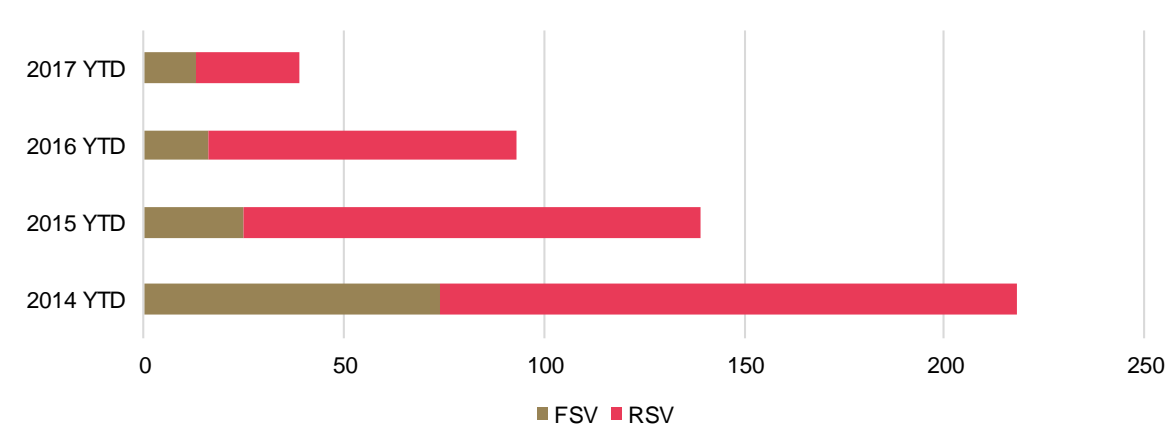
TSV by region



Sector breakdown for TSV for Saudi Arabia



Saudi Arabia : Cumulative total for RSV and FSV, 2015-2017



	39 Visas issued in the 2017 YTD compared to an average of the previous three years	RSV - 86 ↓ -77%	FSV - 25 ↓ -66%	TSV - 111 ↓ -74%
	compared to the previous two Januaries	RSV - 70 ↓ -73%	FSV - 8 ↓ -37%	TSV - 77 ↓ -66%



Trends by sector

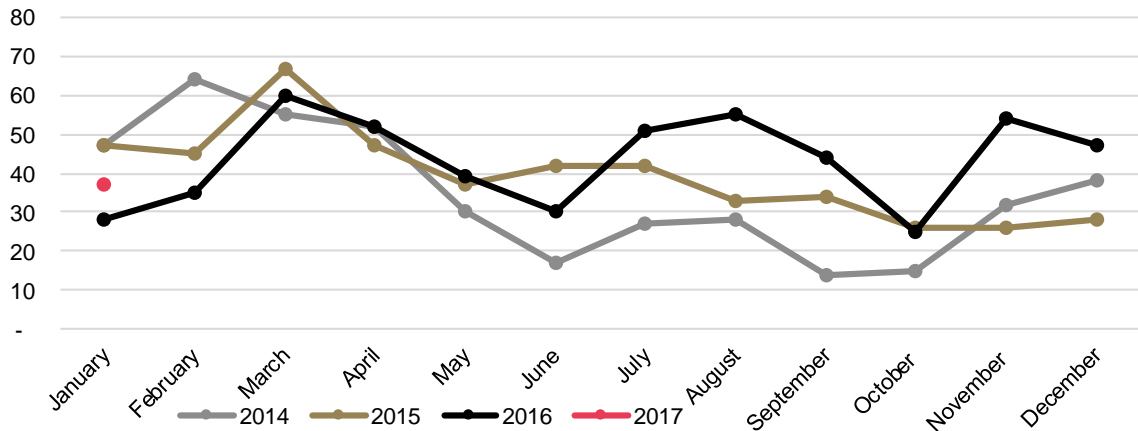


Primary

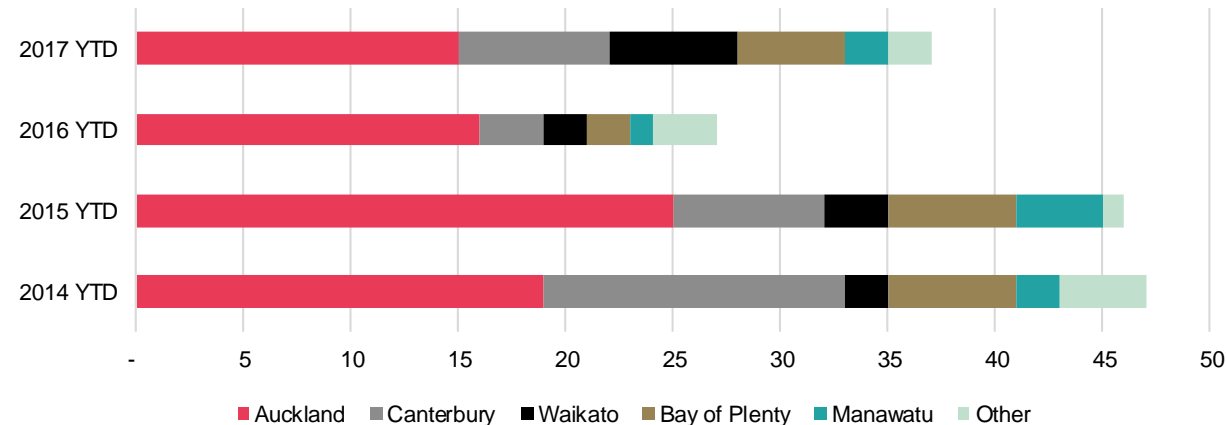
January 2017

TSV for the primary school sector have decreased by 4 (-9%) for the YTD 2017 compared to the average over the same period over the previous three years. At this stage, there is not enough data to undertake further analysis.

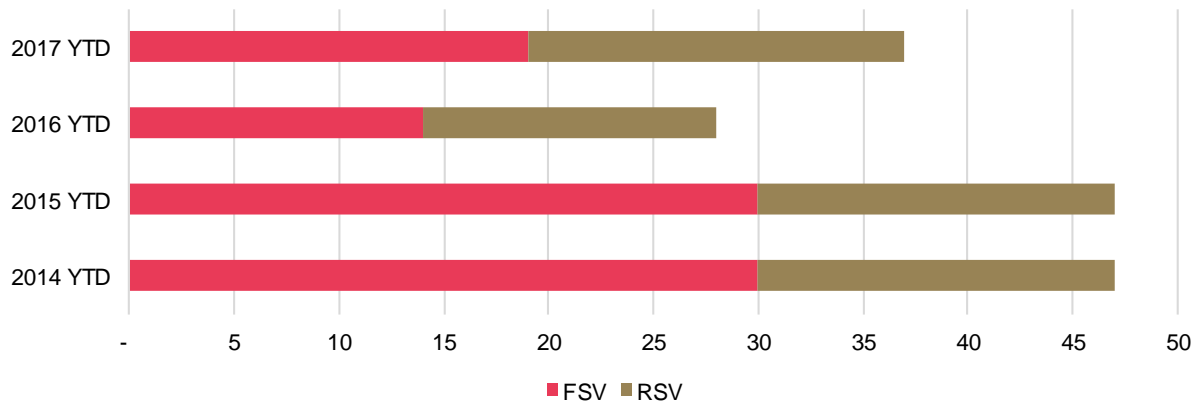
Primary: TSV approved 2014-2017



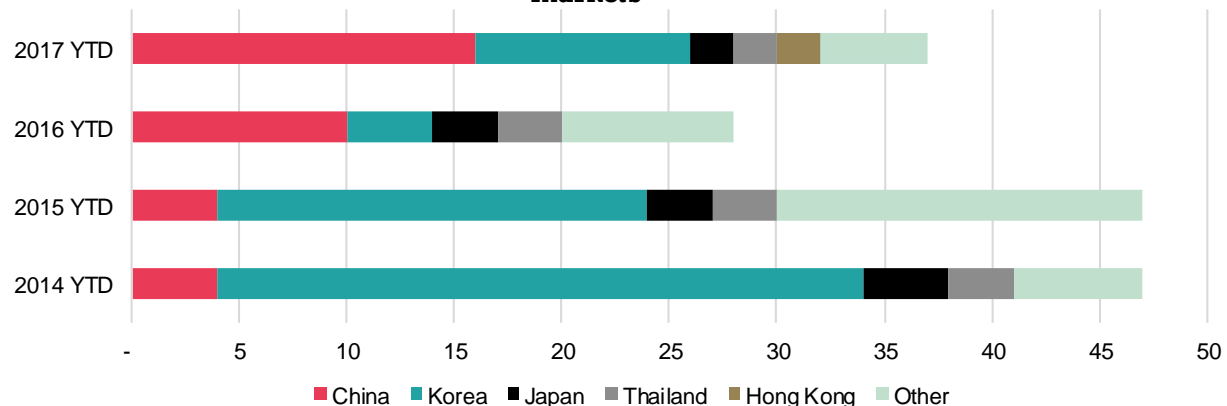
Primary TSVs by region



Primary : Cumulative total for RSV and FSV, 2014-2017



Primary: Total student visas approved in the five most significant markets



37 Visas issued in 2017 YTD compared to an average of the previous three years

RSV 2 ↑ 13%

FSV - 6 ↓ -23%

TSV - 4 ↓ -9%

compared to the previous two Januaries

RSV 3 ↑ 16%

FSV - 3 ↓ -14%

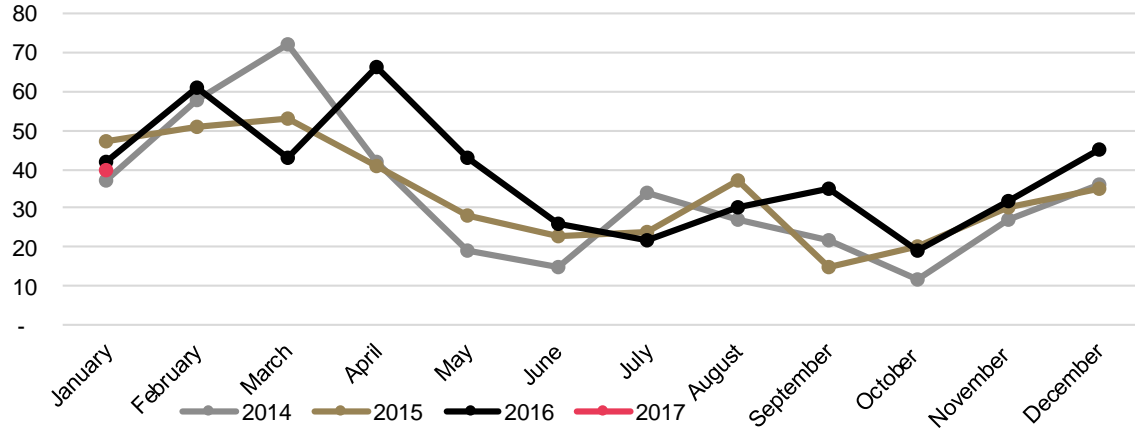
TSV - 1 → -1%

Intermediate

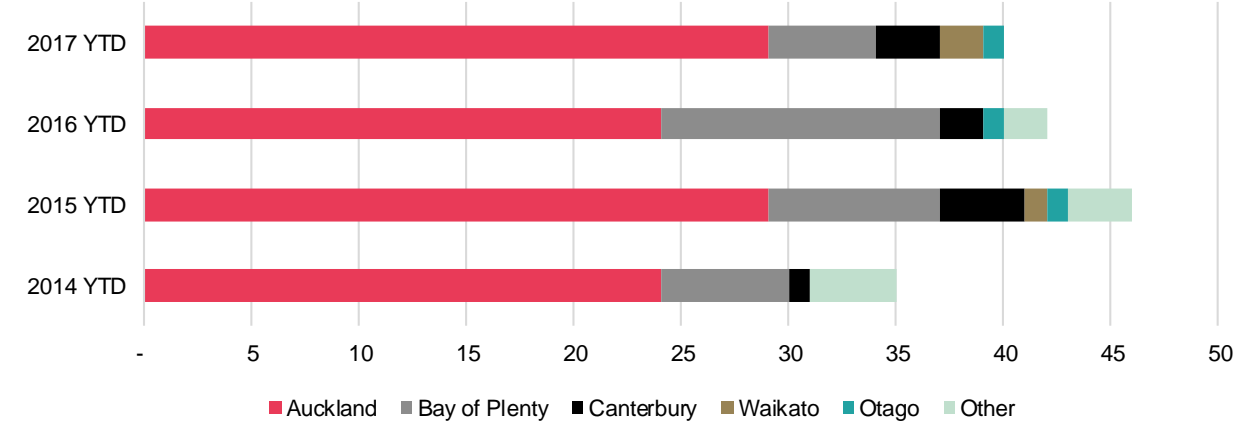
January 2017

TSV for the intermediate school sector decreased by 2 (-5%) for the YTD 2017 compared to the average of the same period over the previous three years. At this stage, there is not enough data to undertake further analysis.

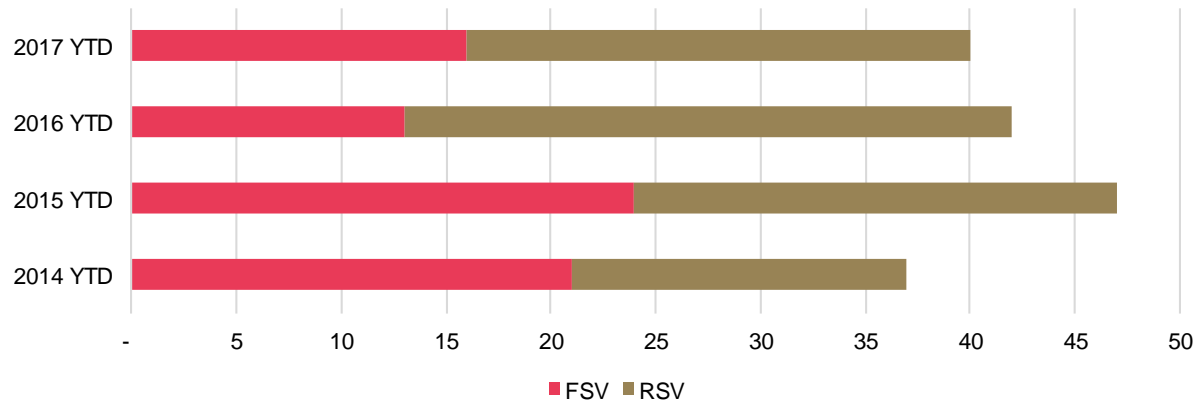
Intermediate: TSV approved 2014-2017



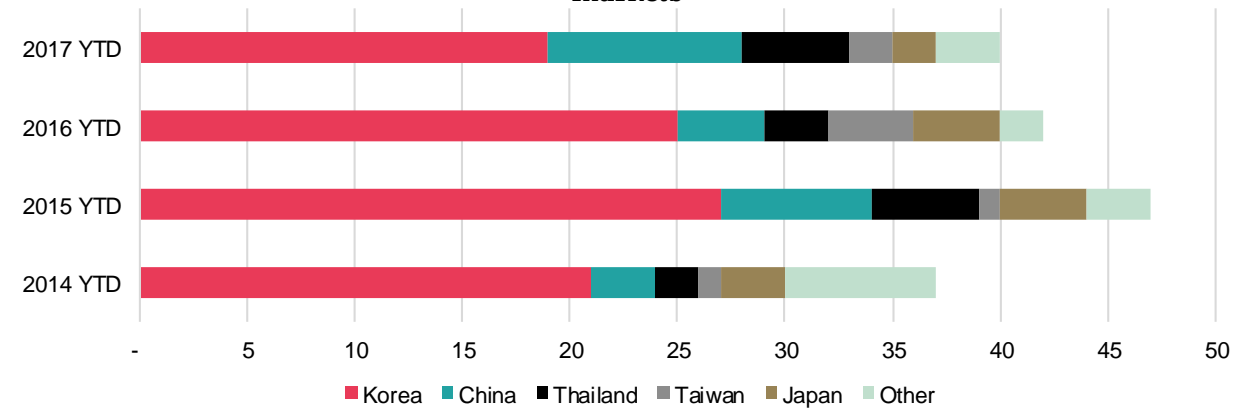
Intermediate TSVs by region



Intermediate : Cumulative total for RSV and FSV, 2014-2017



Intermediate: Total student visas approved in the five most significant markets



40 Visas issued in 2017 YTD compared to an average of the previous three years

RSV 1 ↑ 6%

FSV - 3 ↓ -17%

TSV - 2 ↓ -5%

compared to the previous two Januaries

RSV - 2 ↓ -8%

FSV - 3 ↓ -14%

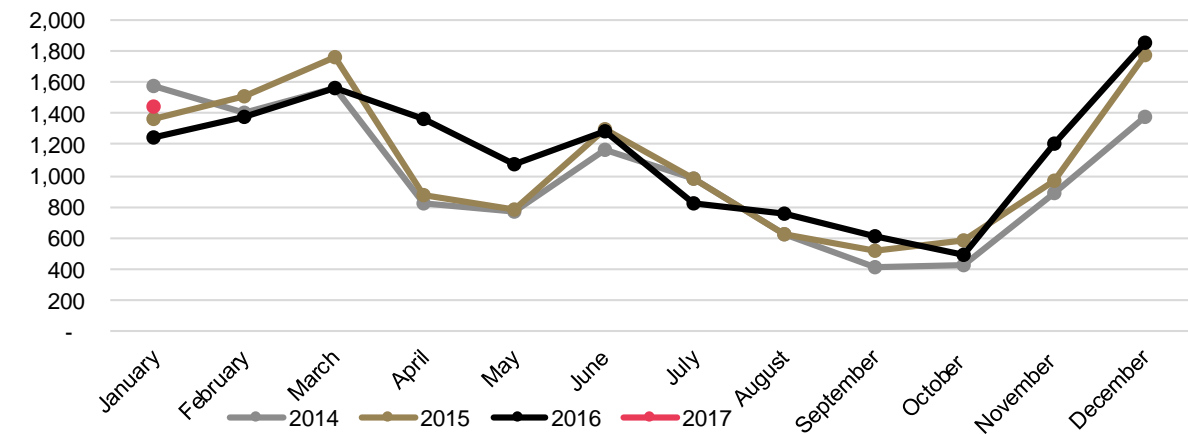
TSV - 5 ↓ -10%

Secondary

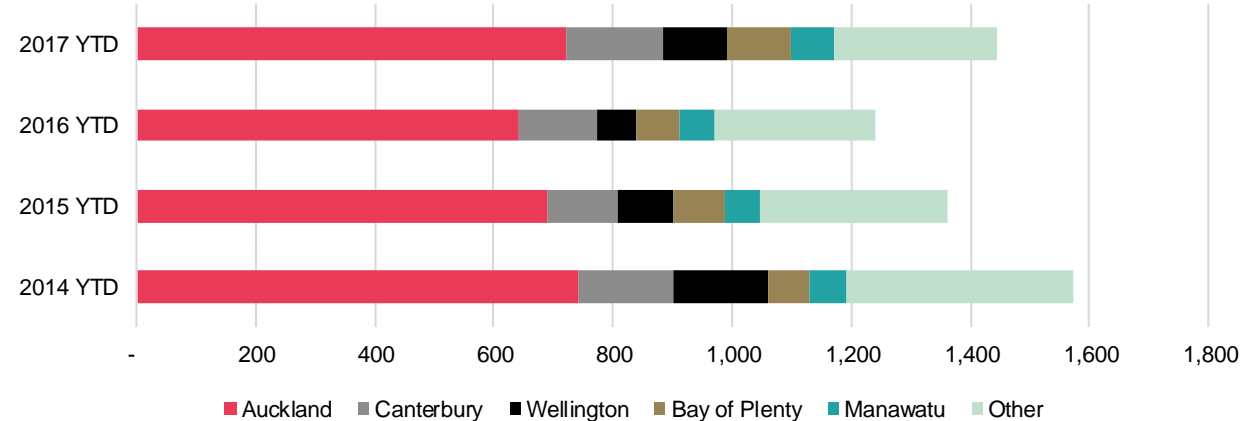
January 2017

The secondary schools sector showed a 4%(+50) increase in TSV for the YTD 2017, with RSV decreasing by -1%(-11) and FSV increasing by 9% (+61) compared to the average of the same period over the previous three years. China and Chile both showed increases in TSV in the secondary schools visas, while Thailand and Hong Kong showed decreases.

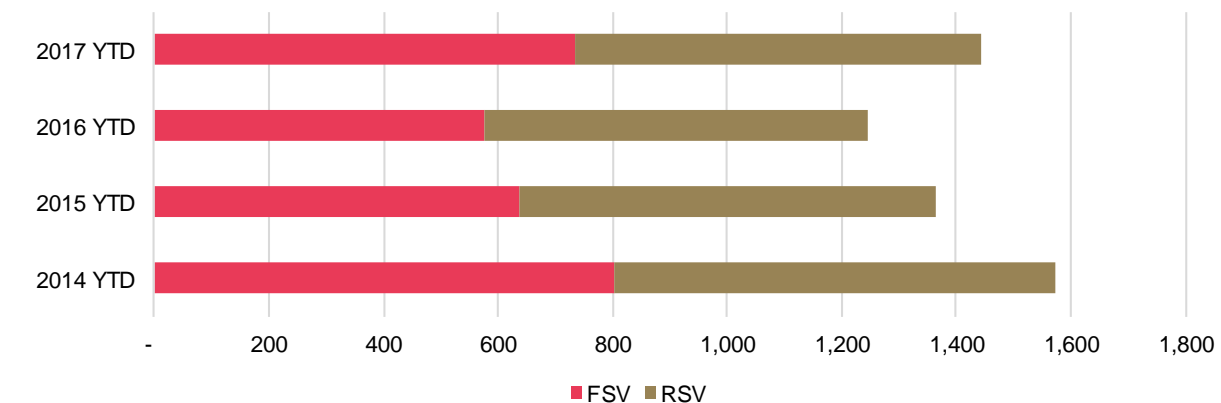
Secondary: TSV approved 2014-2017



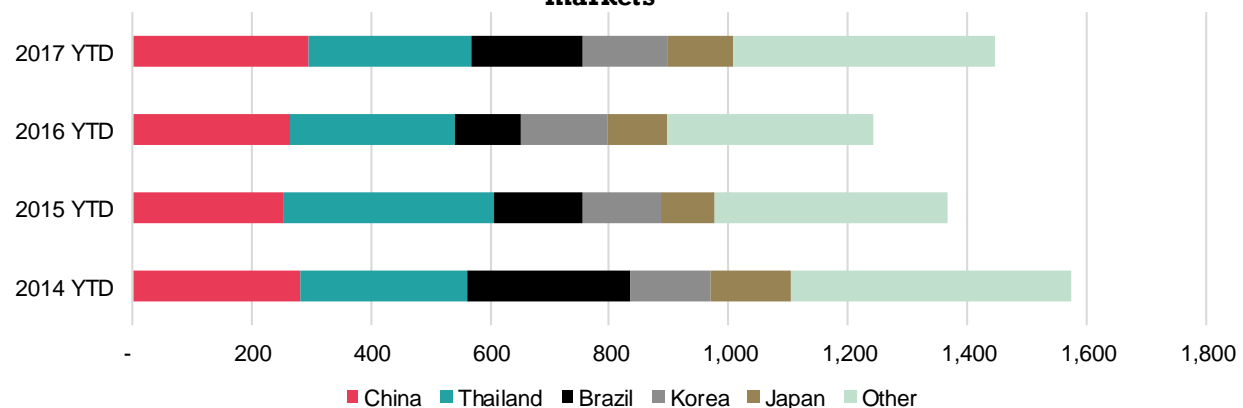
Secondary TSVs by region



Secondary : Cumulative total for RSV and FSV, 2014-2017



Secondary: Total student visas approved in the five most significant markets



1,445 Visas issued in 2017 YTD compared to an average of the previous three years

RSV - 11 ➡ -1% FSV 61 ↑ 9% TSV 50 ➡ 4%

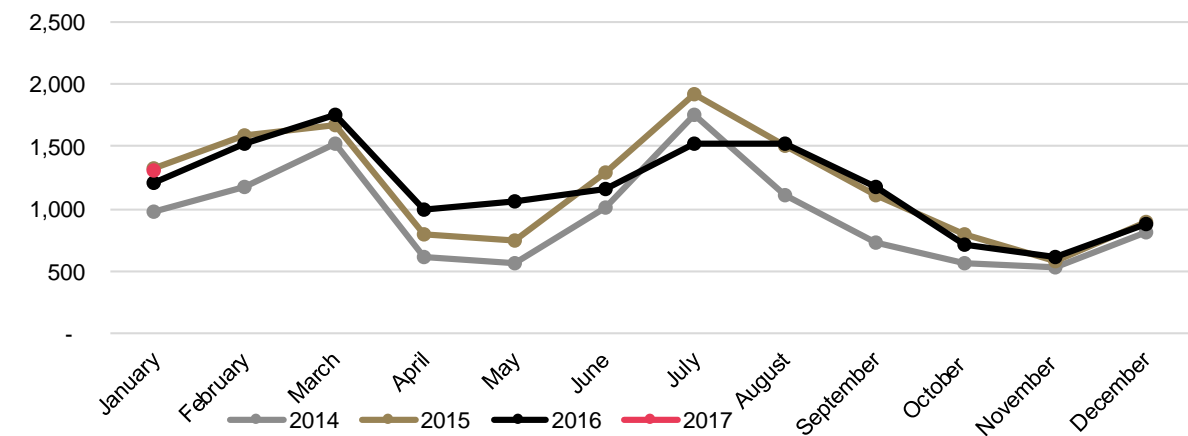
compared to the previous two Januaries

RSV 15 ➡ 2% FSV 126 ↑ 21% TSV 140 ↑ 11%

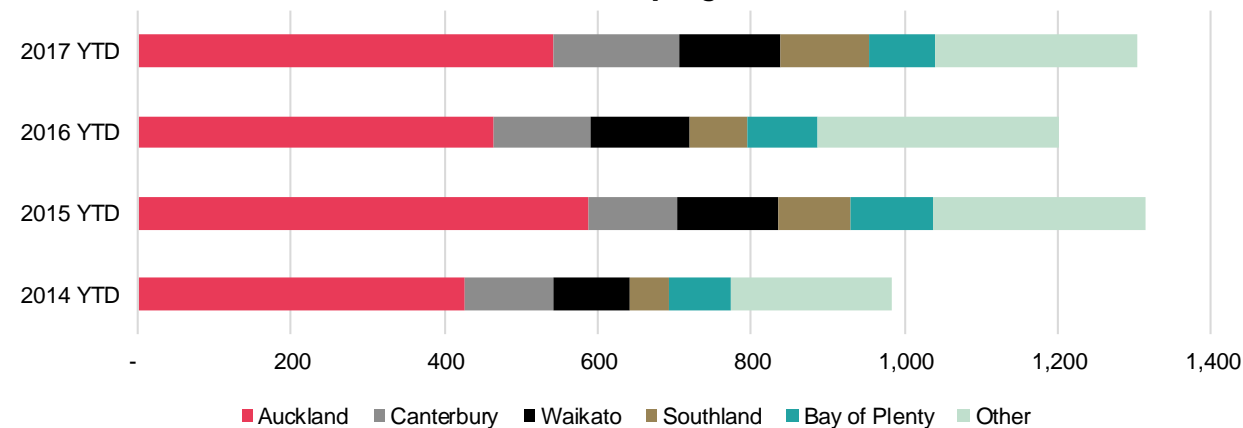


TSV increased by 12% (+138) for the YTD 2017 compared to the average of the same period over the previous three years. This has been driven by an increase in RSV from China(+57%, +109) and India (+164%, +77). FSV have decreased by 9% compared to the average of the same period in the previous three years, due to a decrease in Indian FSV (-13%, -59).

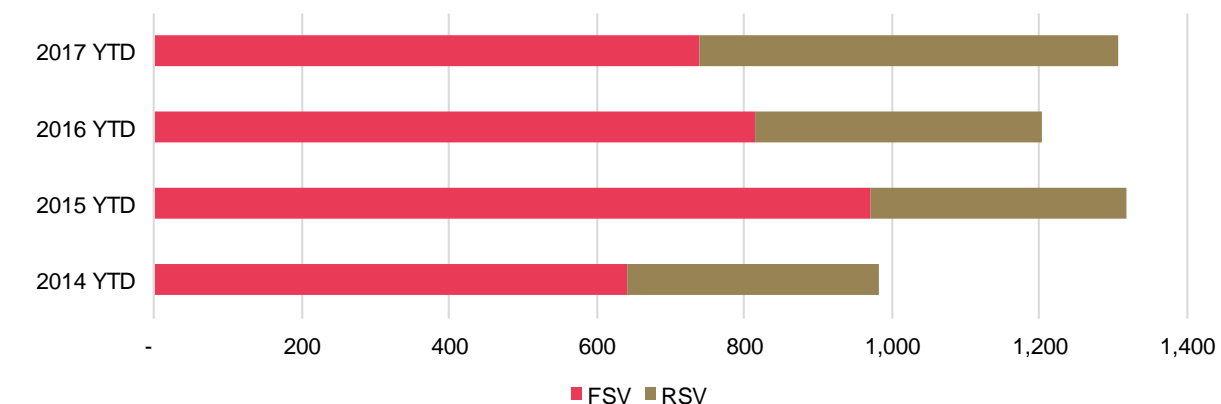
ITP: TSV approved 2014-2017



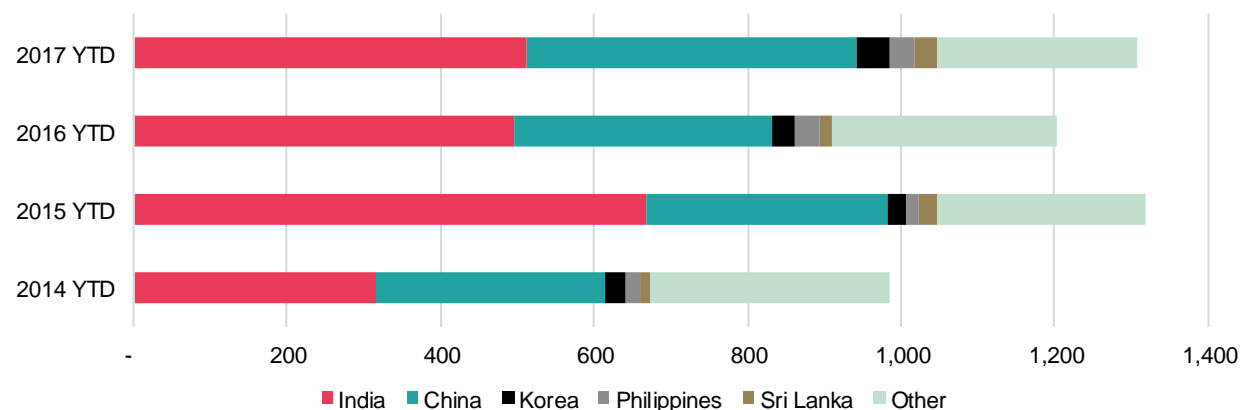
ITP TSVs by region



ITP : Cumulative total for RSV and FSV, 2014-2017



ITP: Total student visas approved in the five most significant markets



1,307 Visas issued in 2017 YTD compared to an average of the previous three years

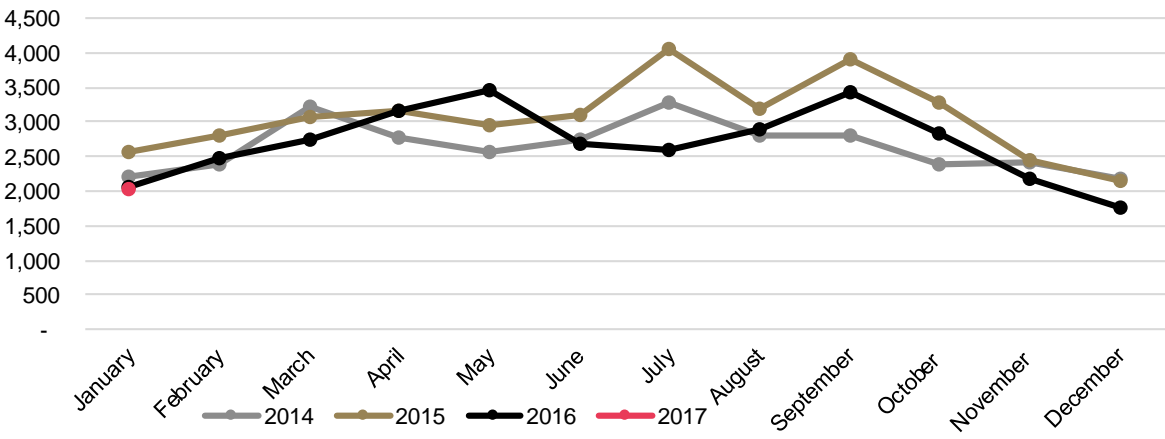
RSV 210 ↑ 58% FSV - 72 ↓ -9% TSV 138 ↑ 12%

compared to the previous two Januaries

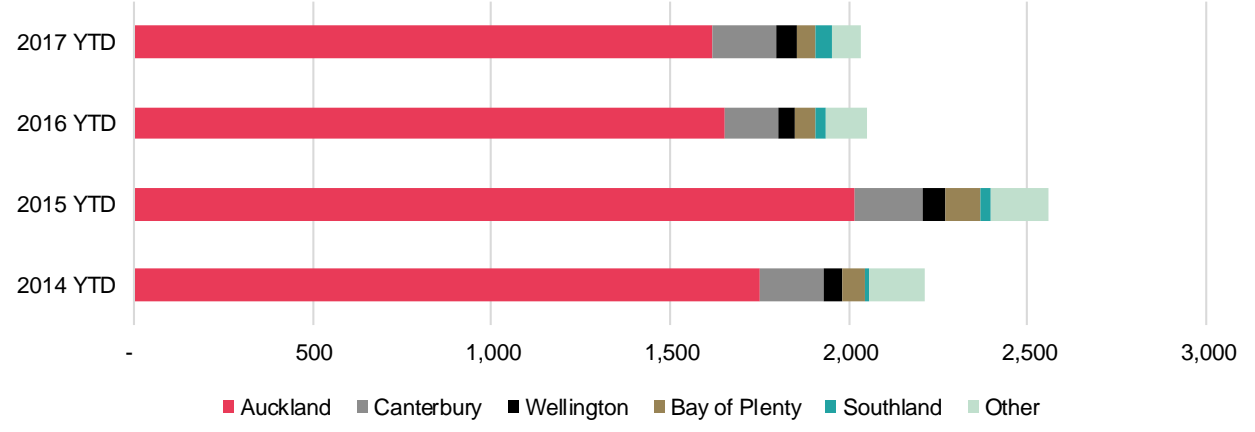
RSV 203 ↑ 55% FSV - 157 ↓ -17% TSV 46 → 4%

The PTE sector has experienced the largest decline in TSV approved in the YTD 2017, down 10% (-238). This is a result of the reduced FSV (-21%, -323), has been affected by the decline in the India market (-71%, -473). RSV have actually increased by 11% (+85).

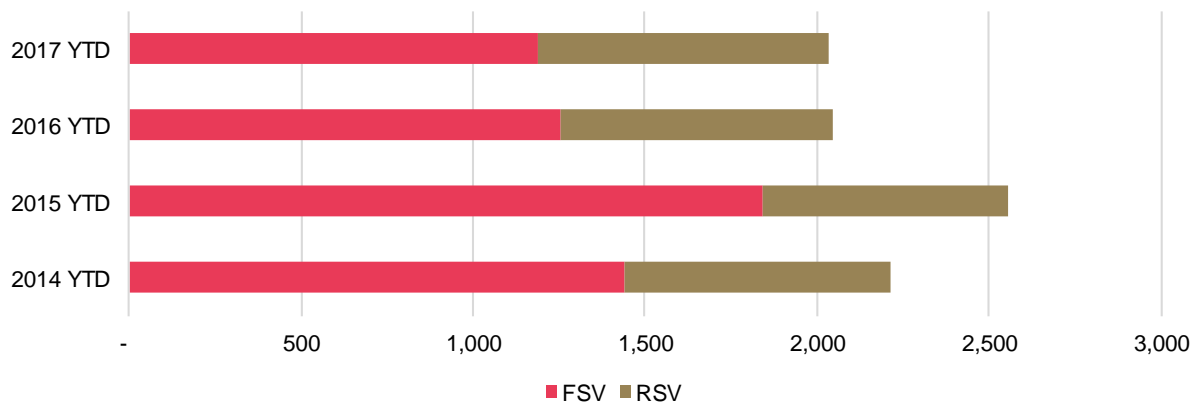
PTE: TSV approved 2014-2017



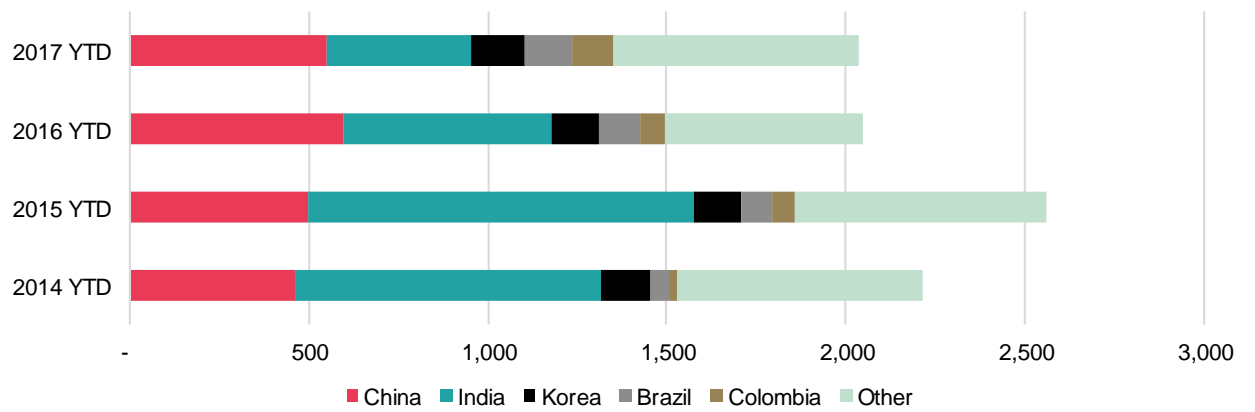
PTE TSVs by region



PTE : Cumulative total for RSV and FSV, 2014-2017



PTE: Total student visas approved in the five most significant markets



2,035 Visas issued in 2017 YTD compared to an average of the previous three years

RSV 85 ↑ 11% FSV - 323 ↓ -21% TSV - 238 ↓ -10%

compared to the previous two Januaries

RSV 92 ↑ 12% FSV - 360 ↓ -23% TSV - 269 ↓ -12%

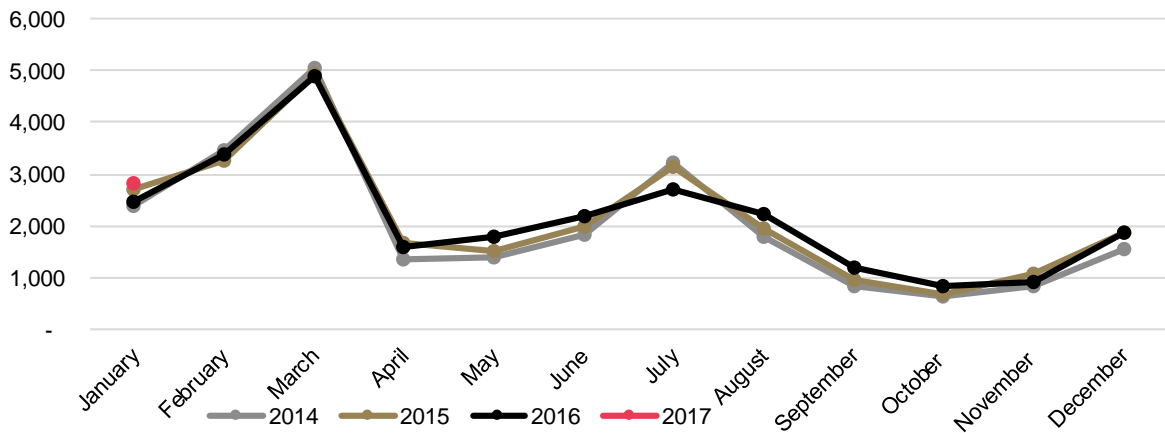


Universities

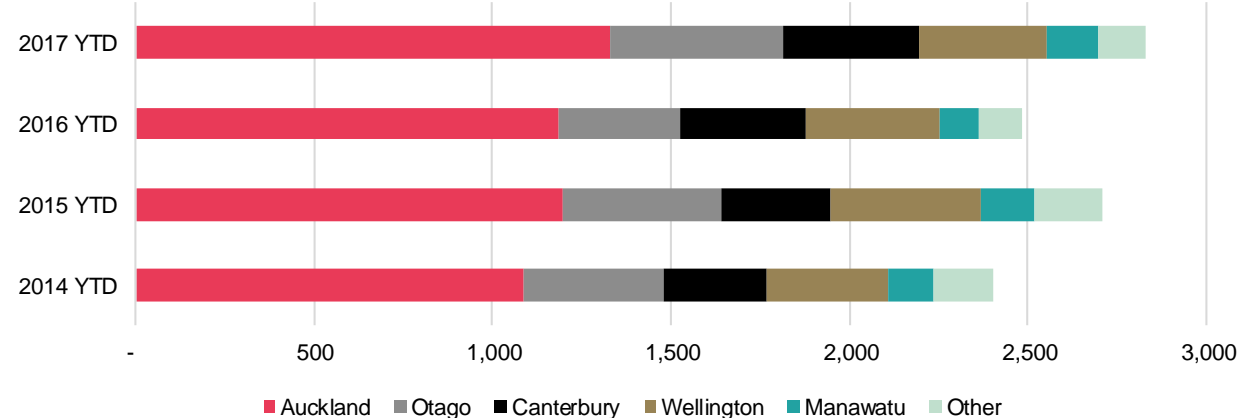
January 2017

TSV increased by 299 (+12%) in the YTD 2017 compared to the average of the same period over the previous three years. For the YTD 2017, FSV increased for the USA (+12%, +66) and India (+76%, +93) when compared to the average of the same period over the previous three years.

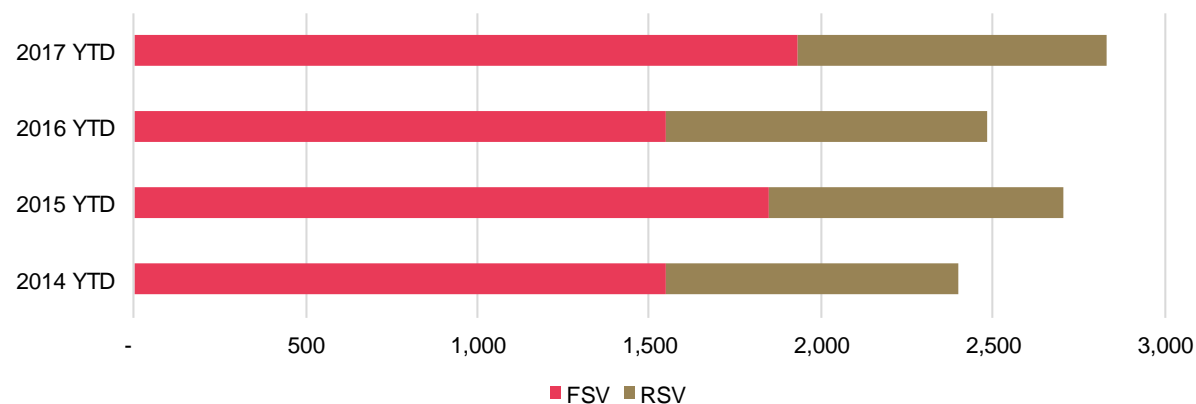
Universities: TSV approved 2014-2017



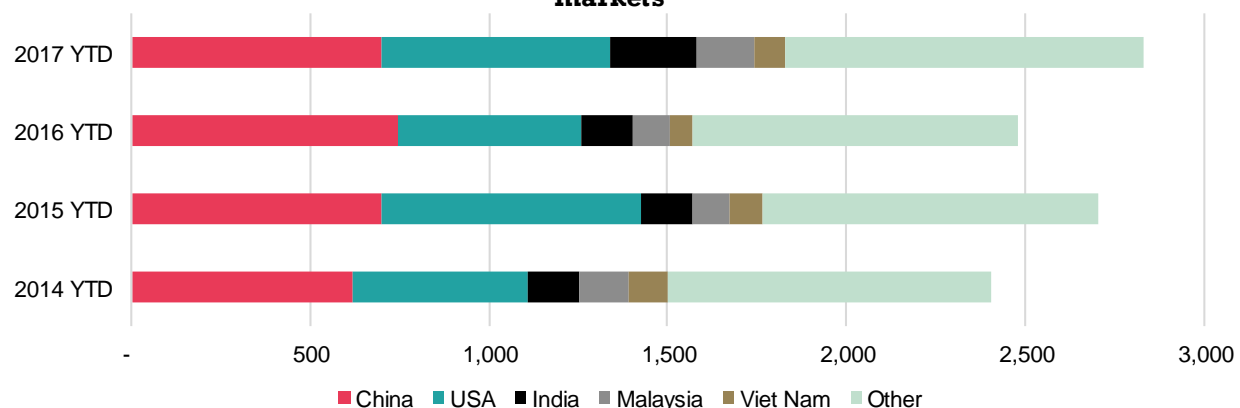
Universities TSVs by region



Universities : Cumulative total for RSV and FSV, 2014-2017



Universities: Total student visas approved in the five most significant markets



2,829 Visas issued in 2017 YTD compared to an average of the previous three years

RSV 16 → 2% FSV 283 ↑ 17% TSV 299 ↑ 12%

compared to the previous two Januaries

RSV 2 → 0% FSV 234 ↑ 14% TSV 235 ↑ 9%





Trends by region

A note about regional data

Due to data improvement processes within Immigration New Zealand, there have been some changes to region-based data for visas.

Numbers in these slides may have changed from slides previously produced.

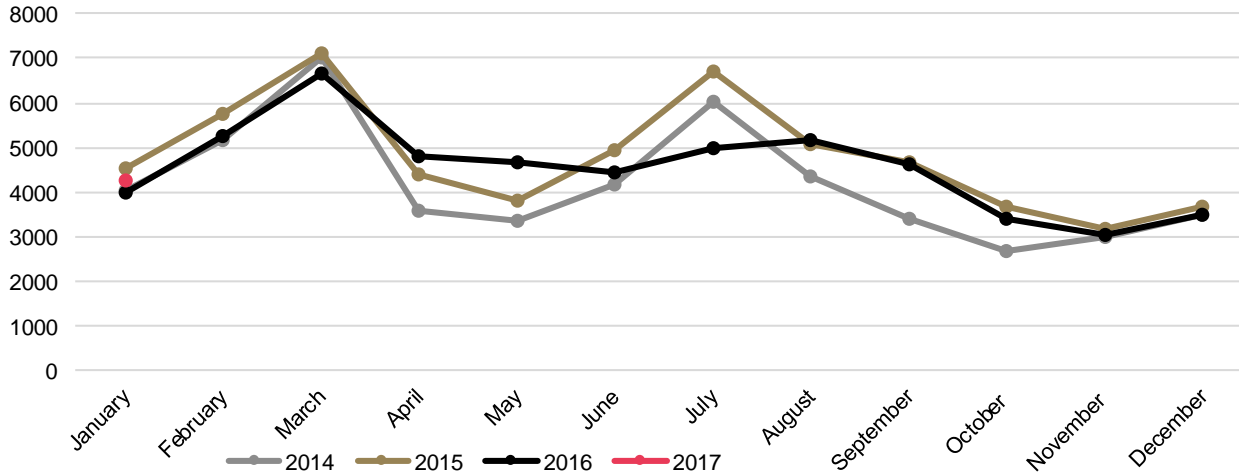
This data should be treated with caution, therefore the number and percentage changes should be considered approximates.

Auckland

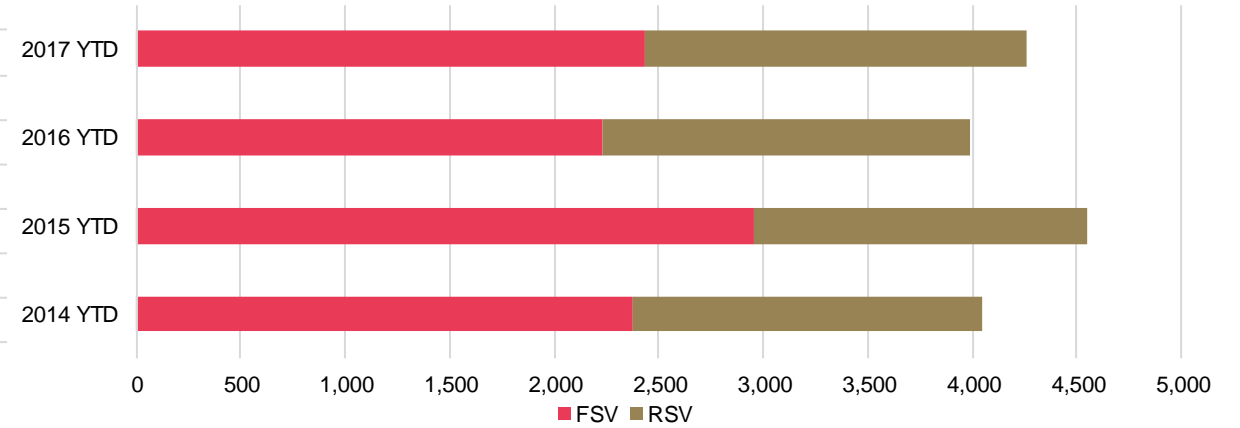
January 2017

Auckland, New Zealand's most popular international education destination, was stable in YTD 2017 TSV compared to the average of the same period over the previous three years. The TSV increase in the by the ITP and universities sectors balances the decrease in FSV in the PTE sector.

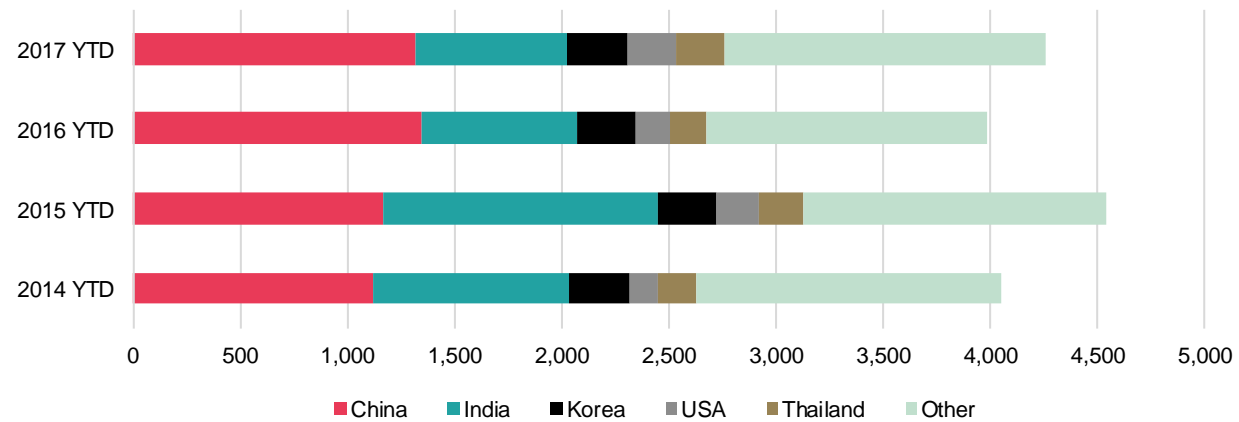
Student visas approved for Auckland 2014-2017



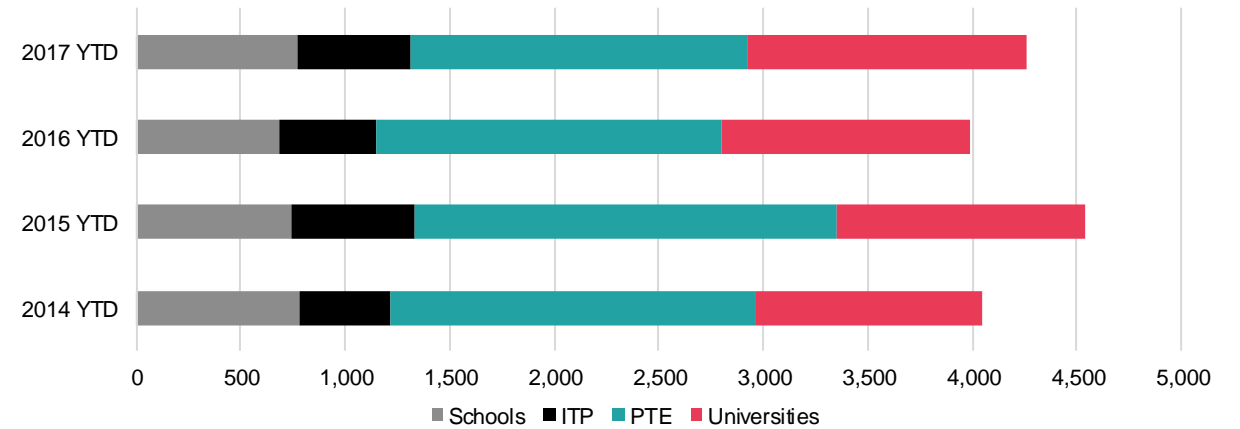
Auckland : Cumulative total for RSV and FSV, 2014-2017



Auckland: Total student visas approved in the five most significant markets



Sector breakdown for TSV for Auckland YTD



Visas issued in 4,258 2017 YTD compared to an average of the previous three years

RSV 146 ↑ 9%

FSV - 83 → -3%

TSV 63 → 1%

compared to the previous two Januaries

RSV 148 ↑ 9%

FSV - 157 ↓ -6%

TSV - 10 → 0%

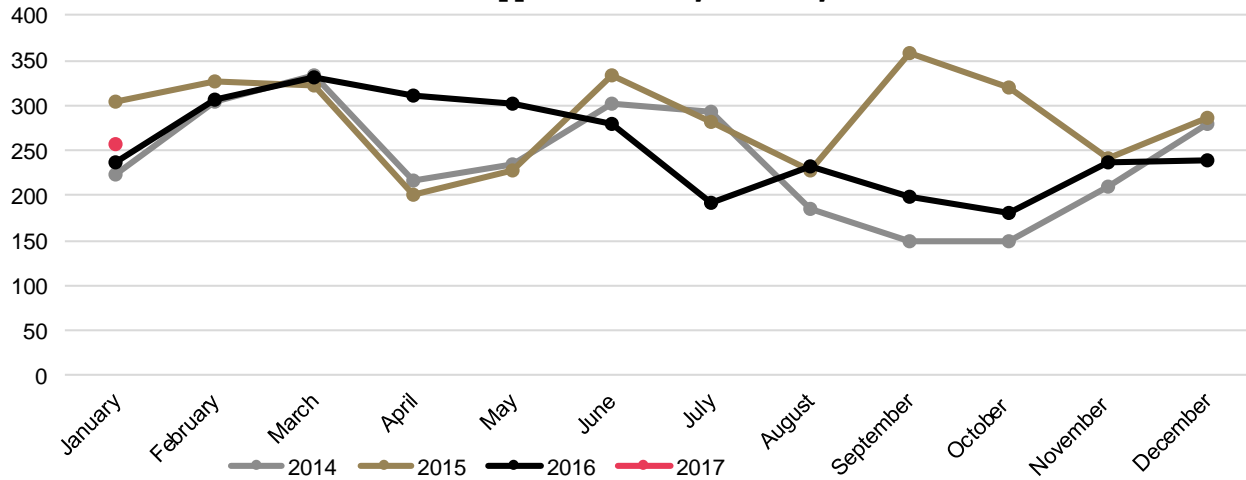


Bay of Plenty

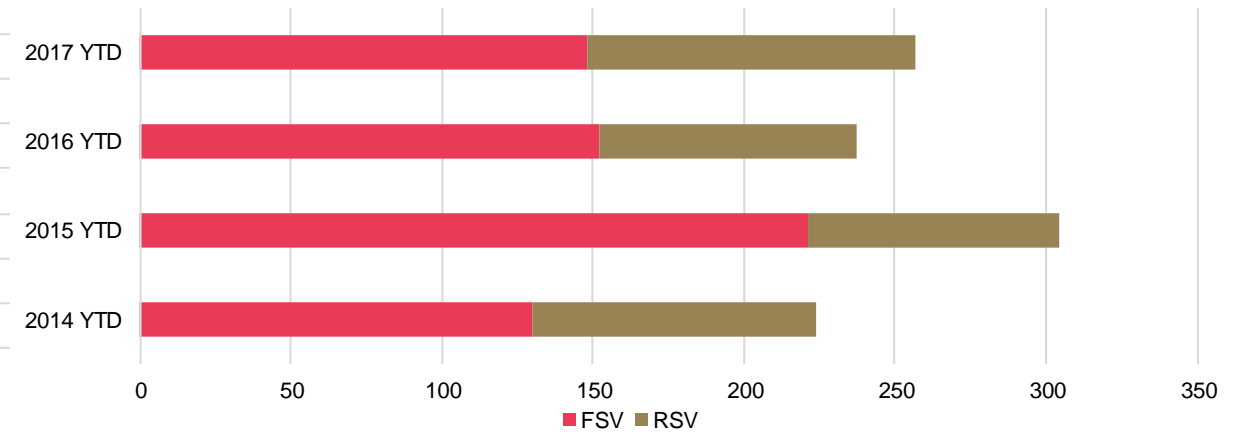
January 2017

TSV for the Bay of Plenty were stable for the YTD 2017 compared to the average of the same period over the previous three years. There was a 25% decline in TSV for PTE sector for the YTD 2017 compared to the average of the same period in the previous three years. However, the schools sector has shown growth.

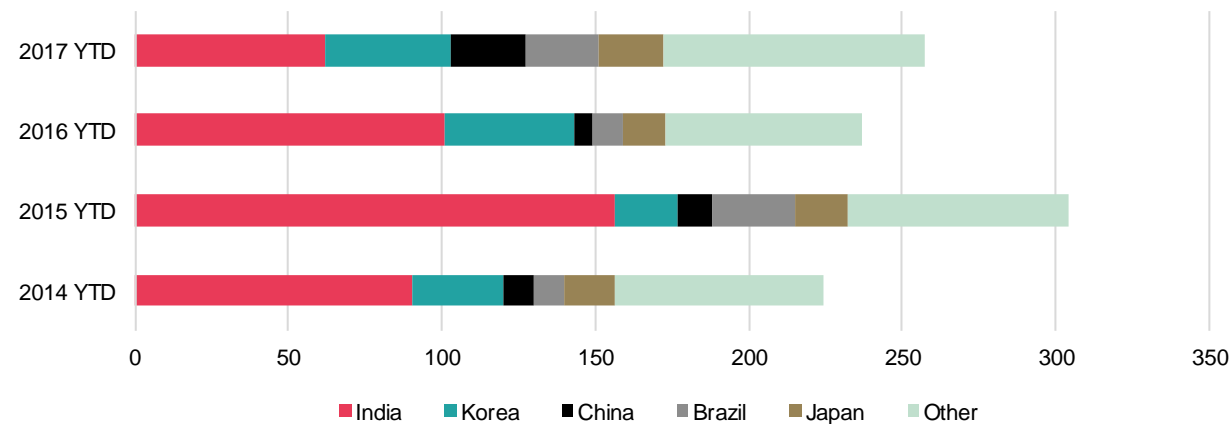
Student visas approved for Bay of Plenty 2014-2017



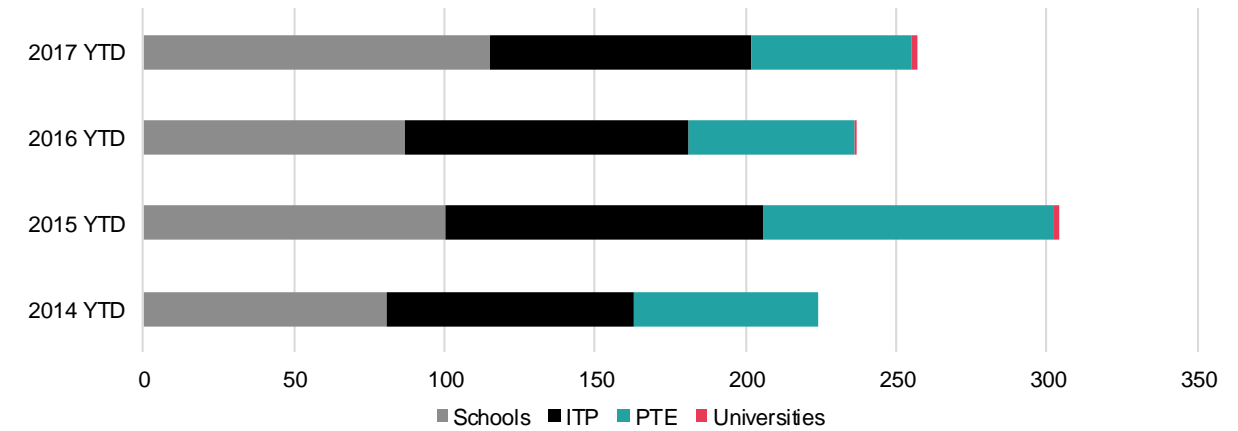
Bay of Plenty : Cumulative total for RSV and FSV, 2014-2017



Bay of Plenty: Total student visas approved in the five most significant markets



Sector breakdown for TSV for Bay of Plenty YTD



Visas issued in **257** 2017 YTD compared to an average of the previous three years

RSV 22 ↑ 25%

FSV - 20 ↓ -12%

TSV 2 → 1%

compared to the previous two Januarys

RSV 25 ↑ 30%

FSV - 39 ↓ -21%

TSV - 14 ↓ -5%

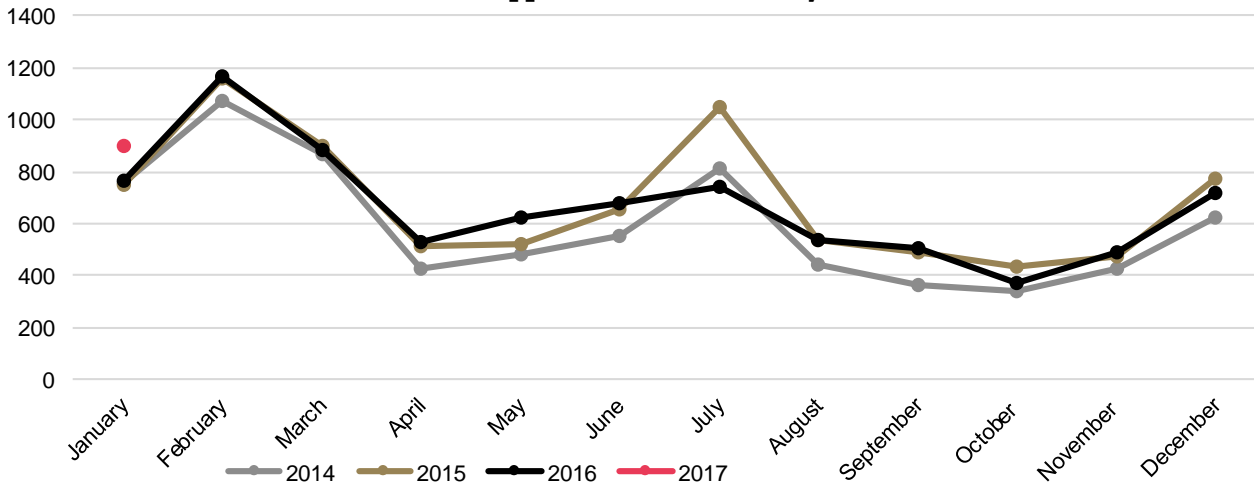


Canterbury

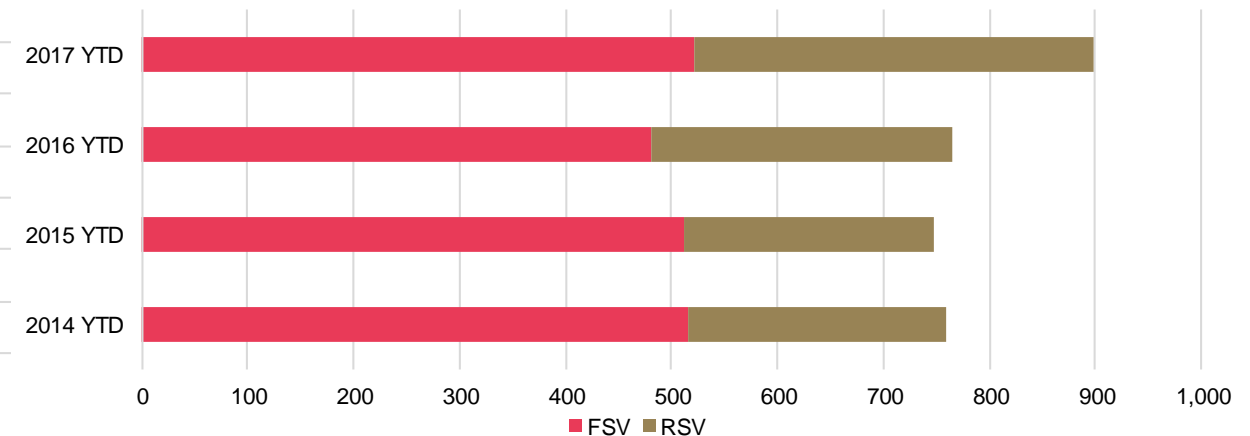
January 2017

There has been a 142 (19%) increase in TSV in the 2017 YTD compared to the average of the same period over the previous three years. This is driven by an increase in RSV for the universities and ITP sectors. RSV have increased for China, India and Thailand.

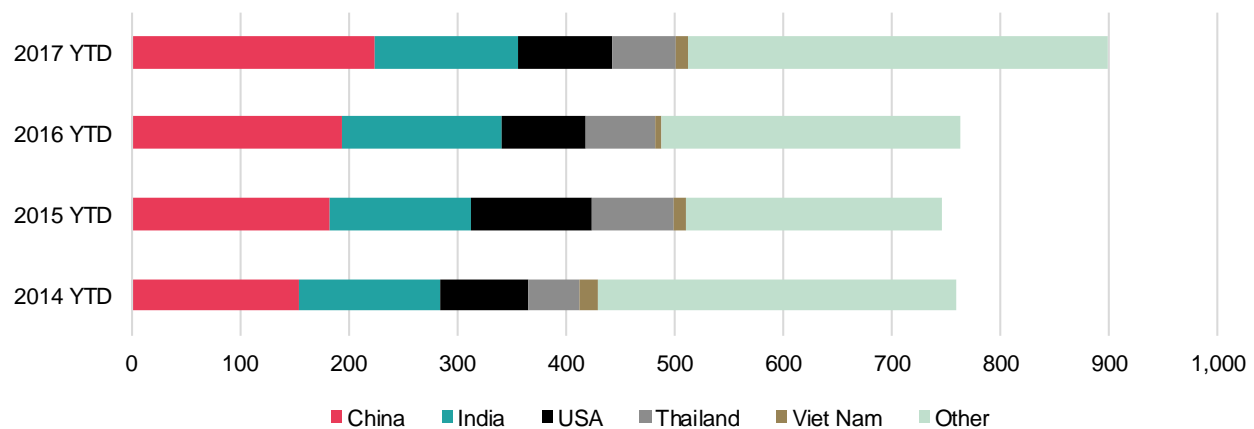
Student visas approved for Canterbury 2014-2017



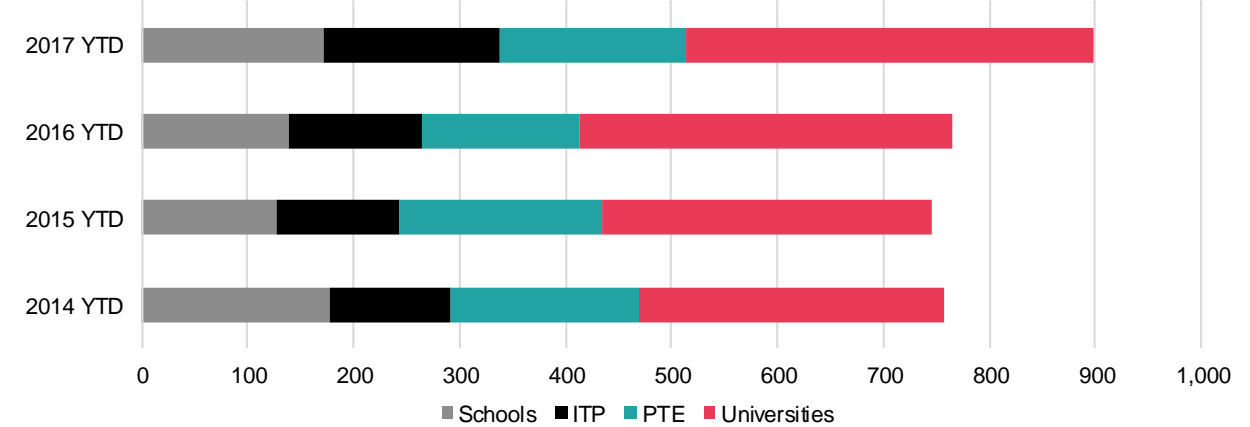
Canterbury : Cumulative total for RSV and FSV, 2014-2017



Canterbury: Total student visas approved in the five most significant markets



Sector breakdown for TSV for Canterbury YTD



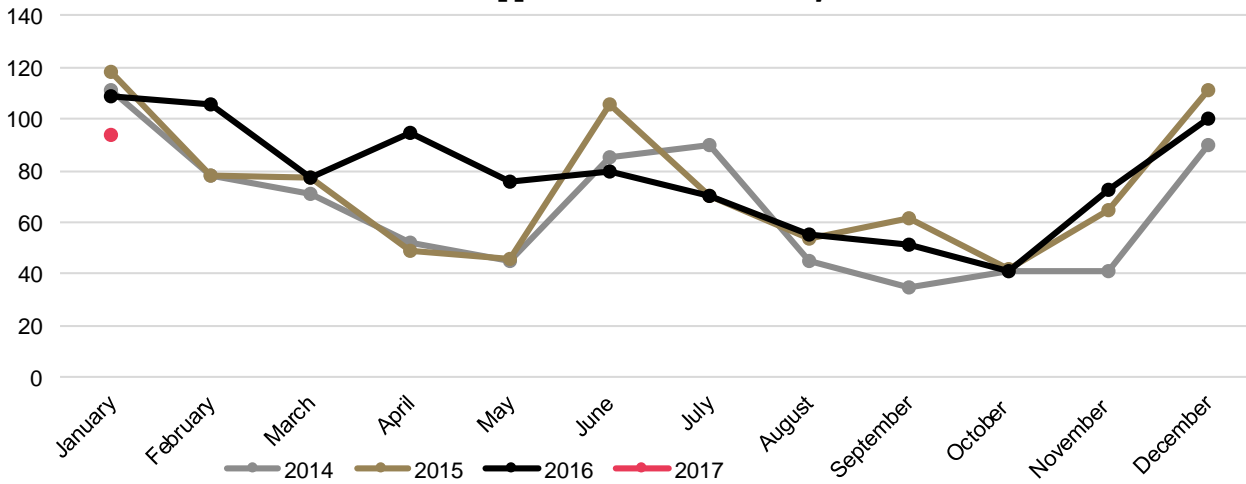
	Visas issued in 899 2017 YTD	compared to an average of the previous three years	RSV 123 ↑ 48%	FSV 19 → 4%	TSV 142 ↑ 19%
	compared to the previous two Januarys	RSV 118 ↑ 45%	FSV 26 ↑ 5%	TSV 144 ↑ 19%	

Hawke's Bay

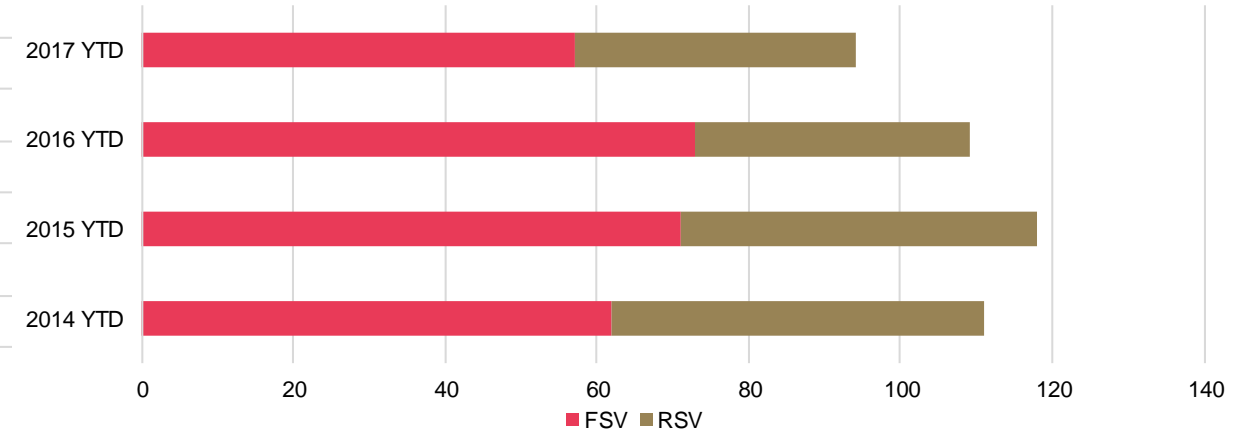
January 2017

There has been a 17% (-19) decrease in TSV for the YTD 2017 compared to the average of the same period over the previous three years. Most of this decrease has been in the schools sector, followed by the PTE sector. TSV for the ITP sector have increased.

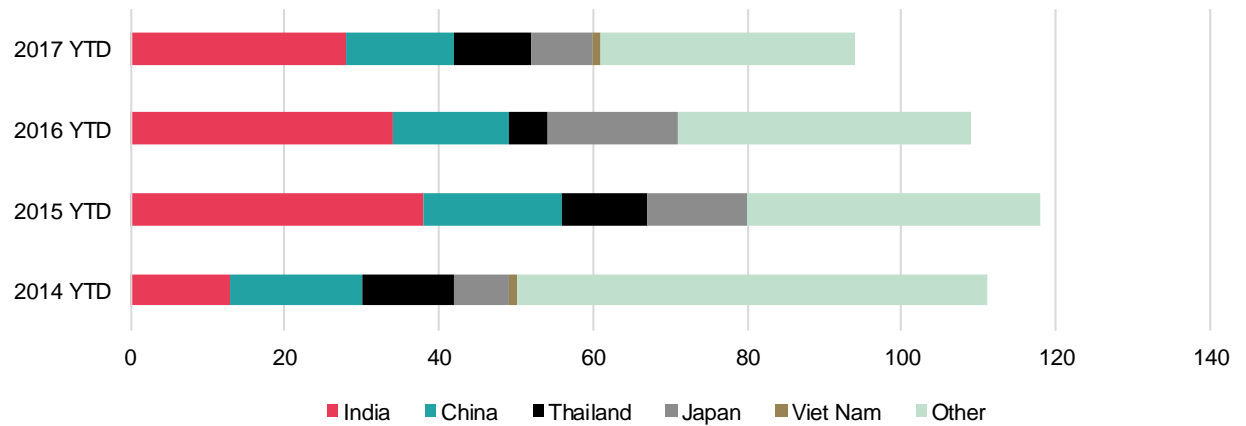
Student visas approved for Hawke's Bay 2014-2017



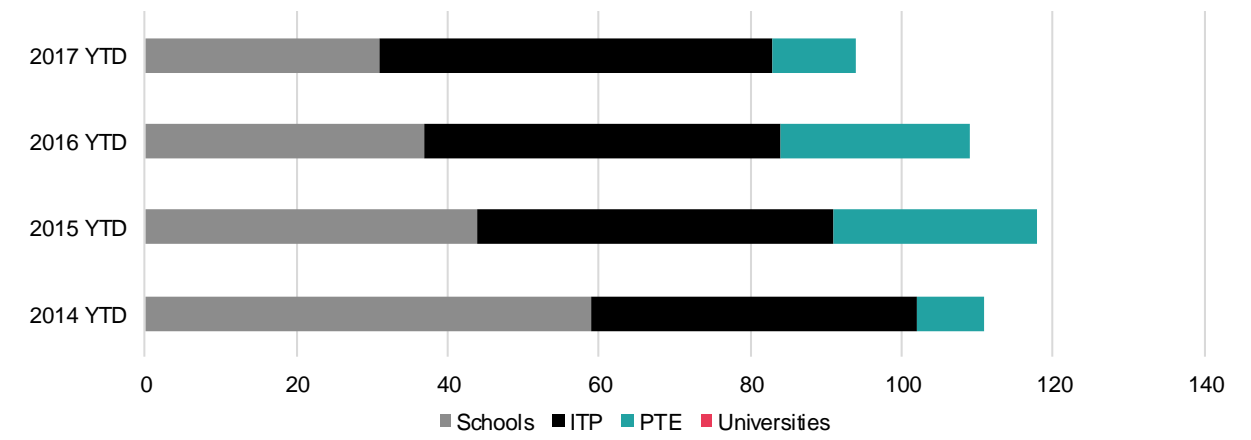
Hawke's Bay : Cumulative total for RSV and FSV, 2014-2017



Hawke's Bay: Total student visas approved in the five most significant markets



Sector breakdown for TSV for Hawke's Bay YTD



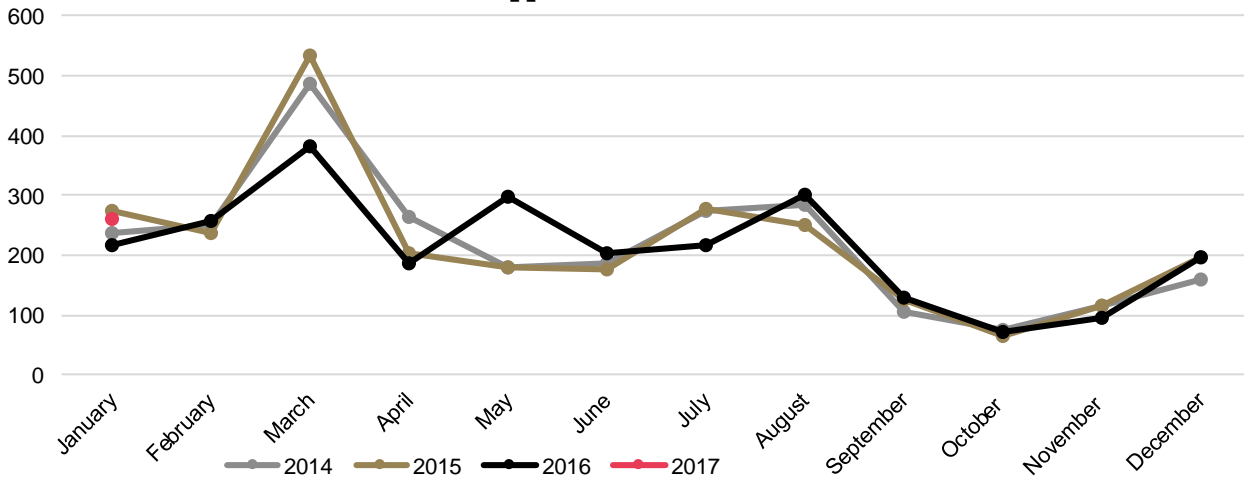
	Visas issued in 94 2017 YTD	compared to an average of the previous three years	RSV - 7 ↓ -16%	FSV - 12 ↓ -17%	TSV - 19 ↓ -17%
	compared to the previous two Januarys	RSV - 5 ↓ -11%	FSV - 15 ↓ -21%	TSV - 20 ↓ -17%	

Manawatu

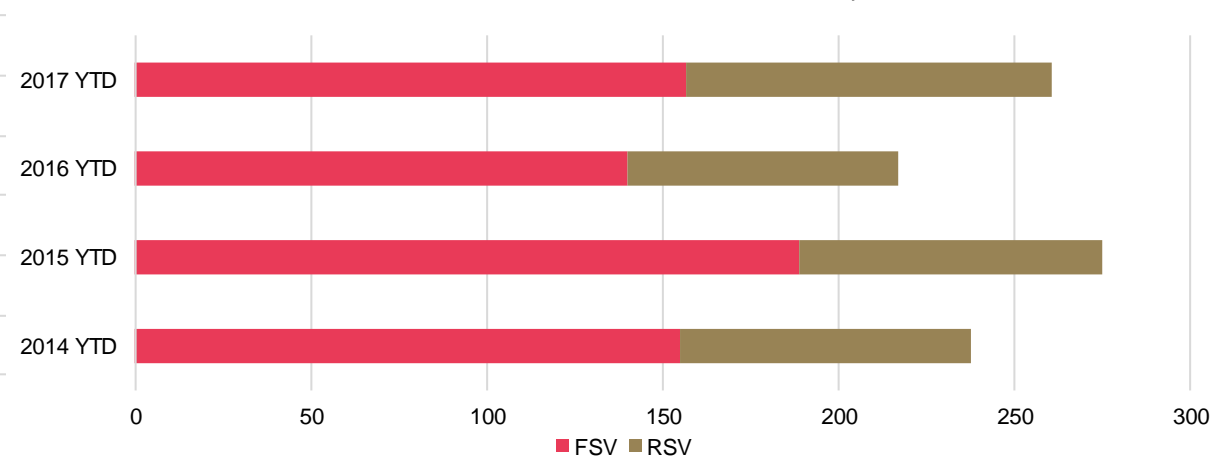
January 2017

TSV have increased by 7% (+18) in the YTD 2017 compared to the average of the same period over the previous three years, led by TSV increases in the universities and schools sectors. TSV for the PTE sector have decreased.

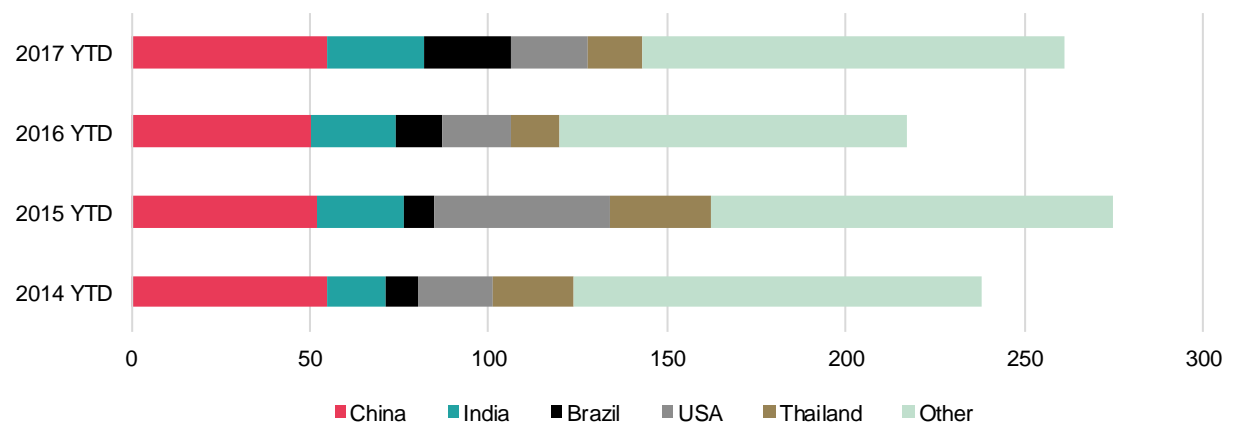
Student visas approved for Manawatu 2014-2017



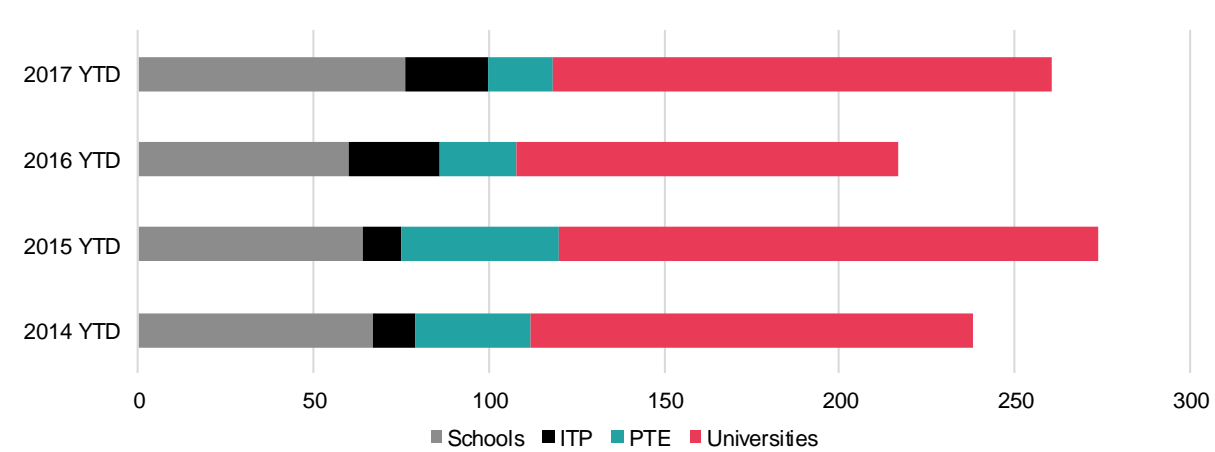
Manawatu : Cumulative total for RSV and FSV, 2014-2017



Manawatu: Total student visas approved in the five most significant markets



Sector breakdown for TSV for Manawatu YTD



Visas issued in
261 2017 YTD

compared to an average of
the previous three years

RSV 22 ↑ 27%

FSV - 4 → -3%

TSV 18 ↑ 7%

compared to the previous
two Januarys

RSV 23 ↑ 28%

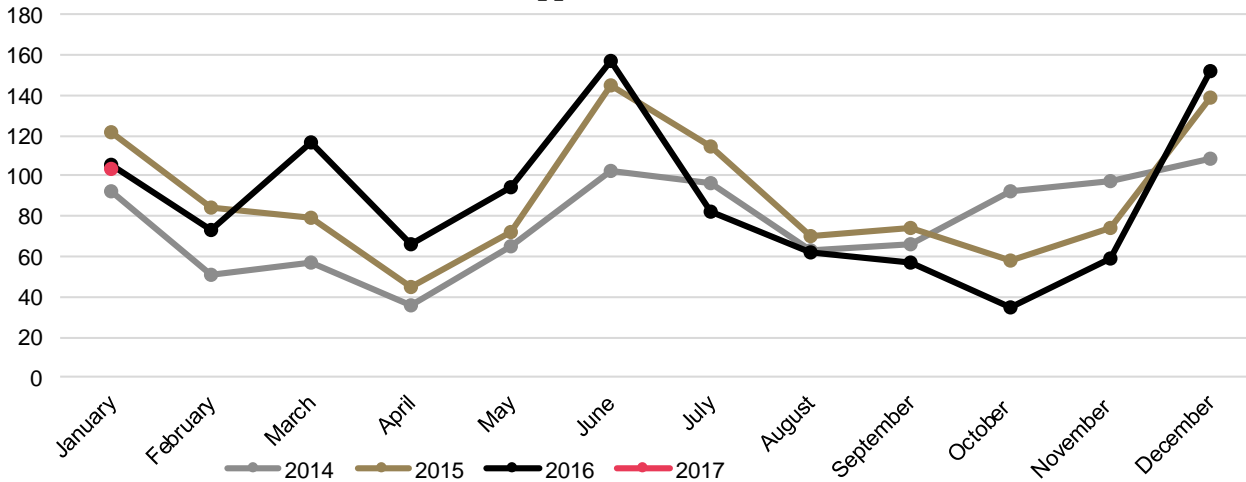
FSV - 8 ↓ -5%

TSV 15 ↑ 6%

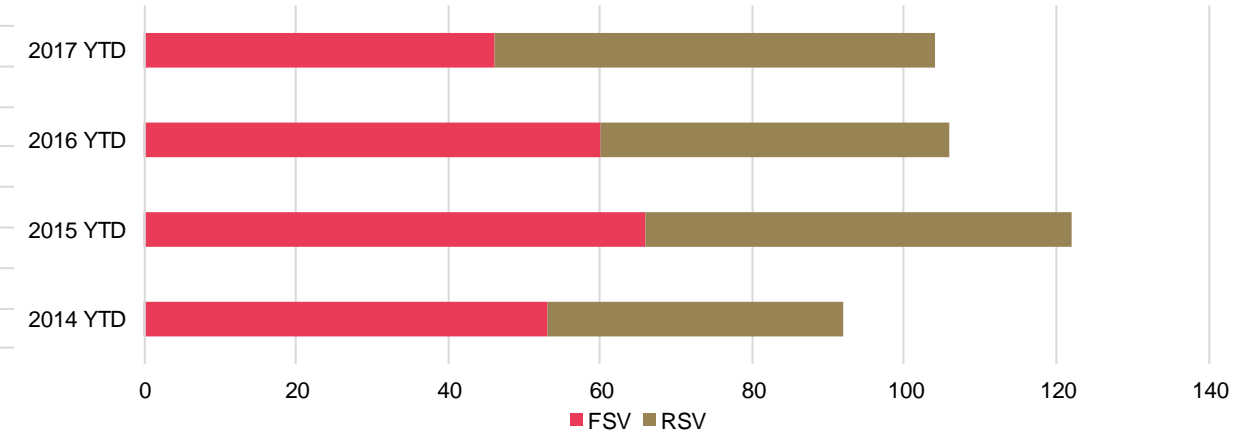


There has been a 3% (-3) decrease in TSV in Nelson the YTD 2017 compared to the average of the same period over the previous three years. At this stage, there is not enough data to undertake further analysis.

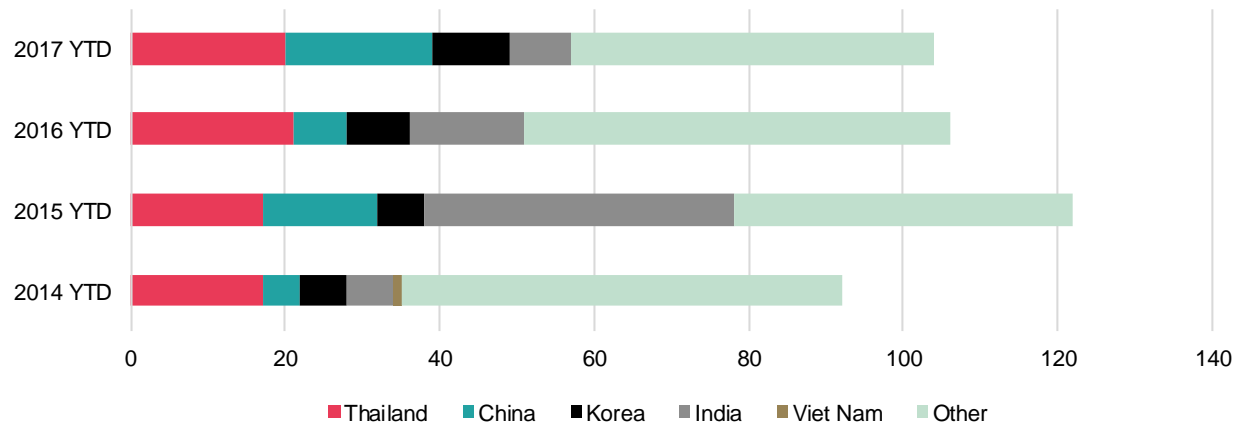
Student visas approved for Nelson 2014-2017



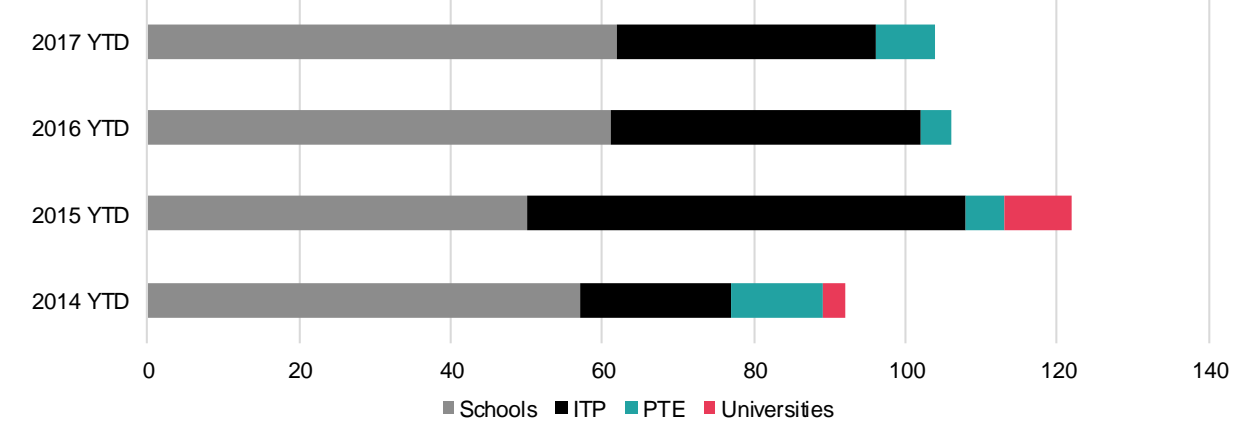
Nelson : Cumulative total for RSV and FSV, 2014-2017



Nelson: Total student visas approved in the five most significant markets



Sector breakdown for TSV for Nelson YTD



104 Visas issued in 2017 YTD

compared to an average of the previous three years
compared to the previous two Januarys

RSV 11 ↑ 23%

FSV - 14 ↓ -23%

TSV - 3 → -3%

RSV 7 ↑ 14%

FSV - 17 ↓ -27%

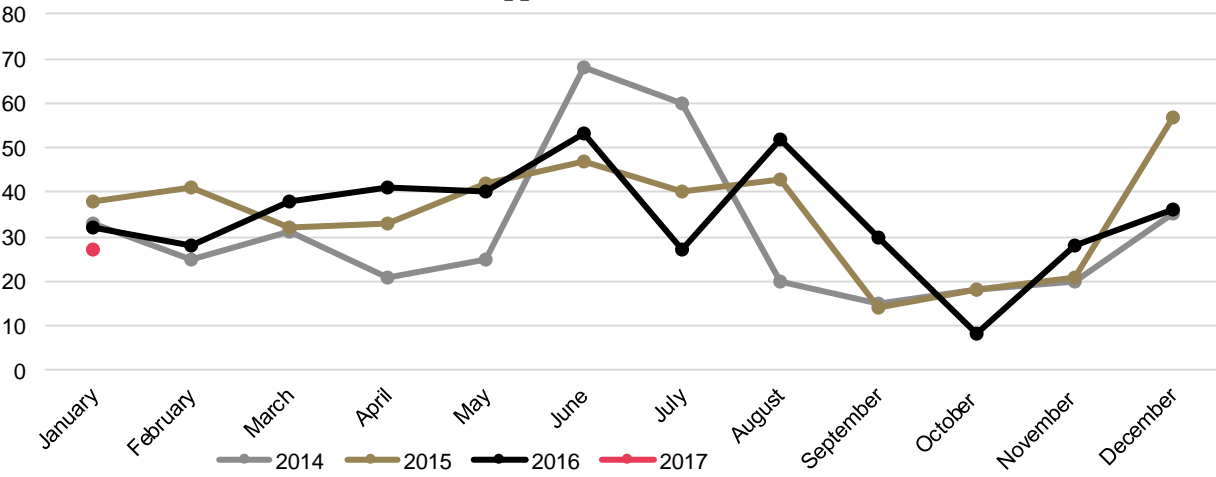
TSV - 10 ↓ -9%

Northland

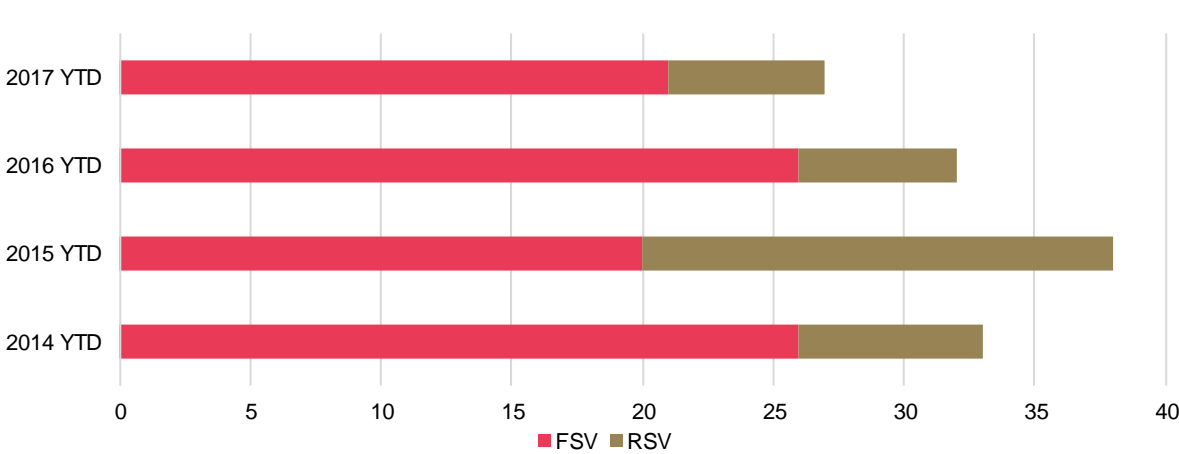
January 2017

There has been a 21% (-7) decrease in TSV for Northland for the YTD 2017 compared to the average of the same period over the previous three years. At this stage, there is not enough data to undertake further analysis.

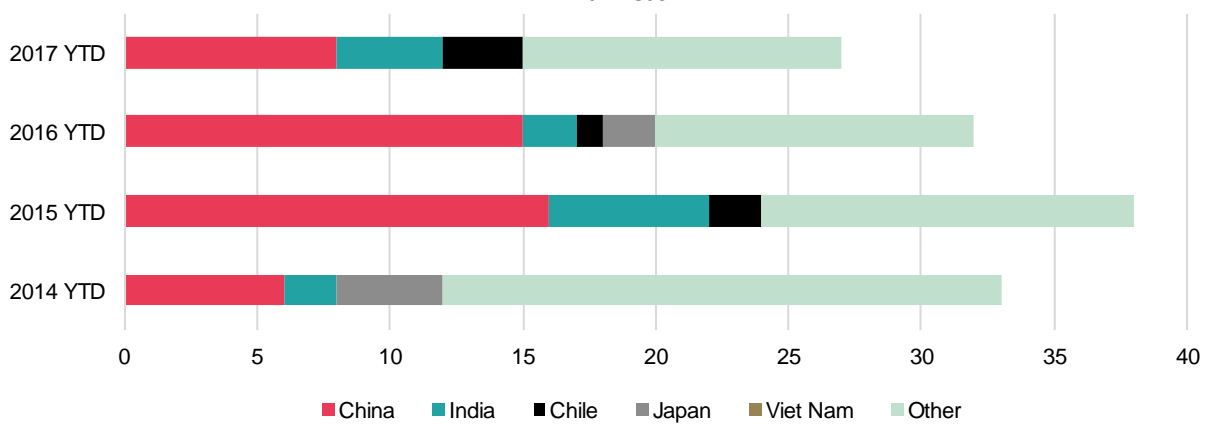
Student visas approved for Northland 2014-2017



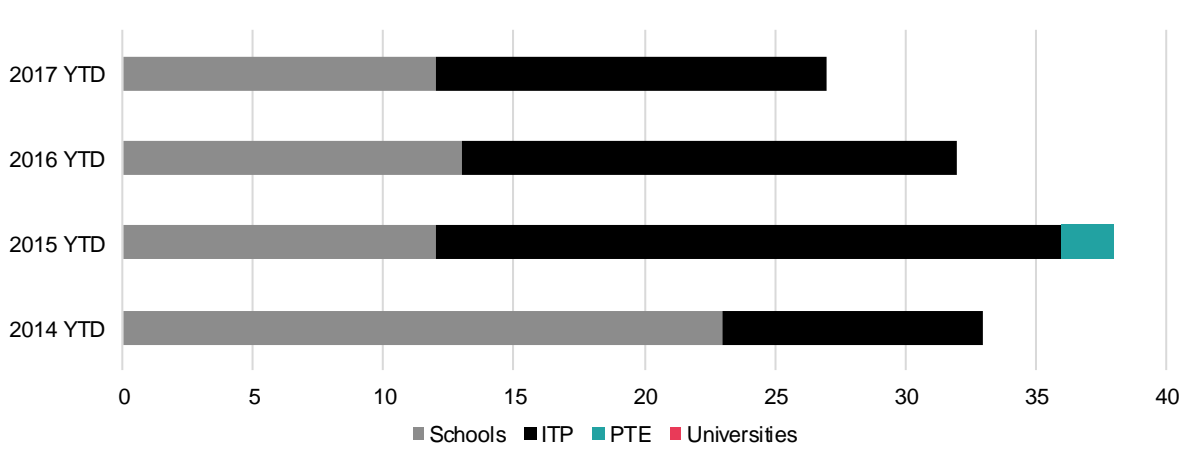
Northland : Cumulative total for RSV and FSV, 2014-2017



Northland: Total student visas approved in the five most significant markets



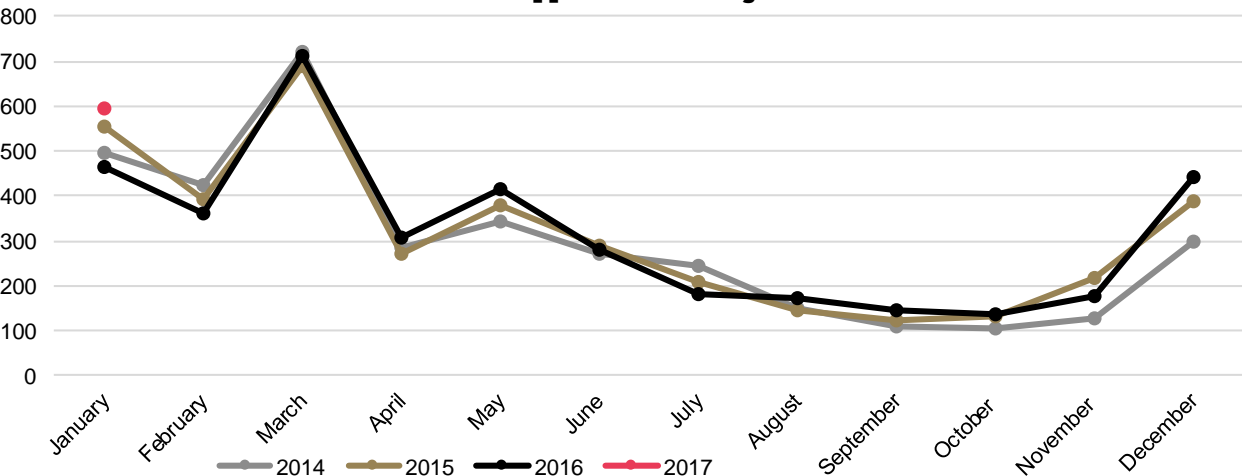
Sector breakdown for TSV for Northland YTD



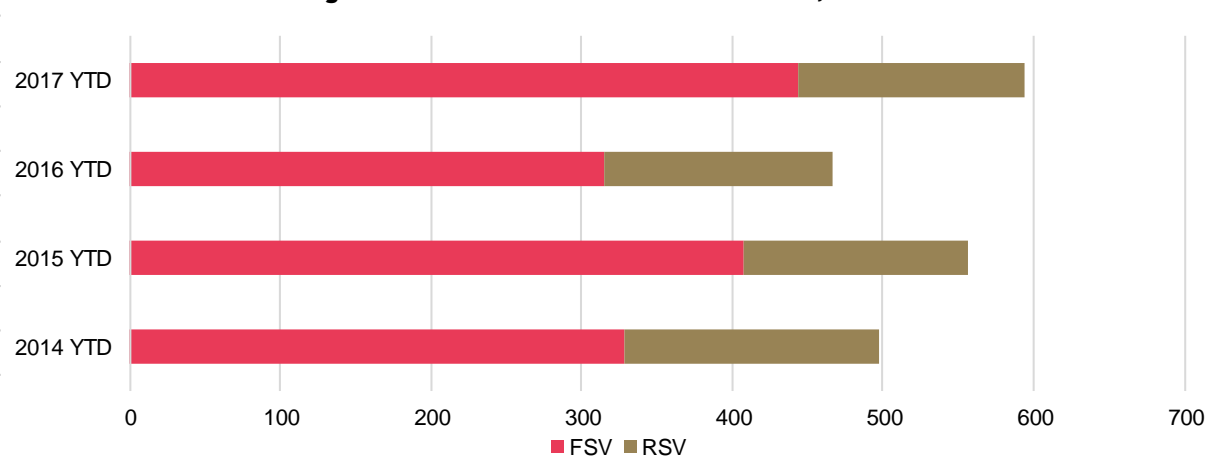
	Visas issued in 27 2017 YTD	compared to an average of the previous three years	RSV - 4 ↓ -42%	FSV - 3 ↓ -13%	TSV - 7 ↓ -21%
	compared to the previous two Januarys	RSV - 6 ↓ -50%	FSV - 2 ↓ -9%	TSV - 8 ↓ -23%	

TSV have increased by 17% (+87) for the YTD 2017 compared to the average of the same period over the previous three years. This increase was in the universities sector, with most of the increase coming from FSV for students from the USA and China.

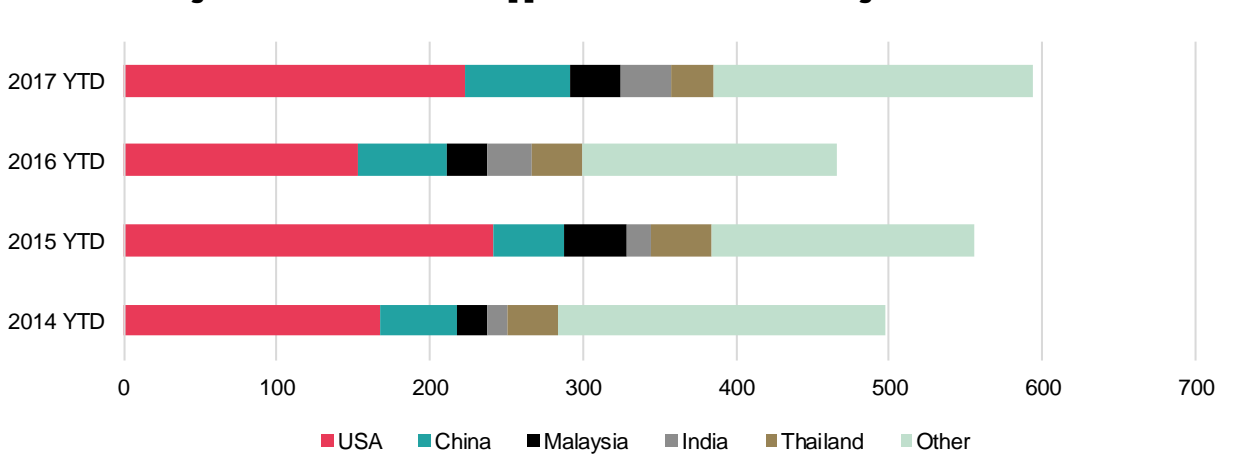
Student visas approved for Otago 2014-2017



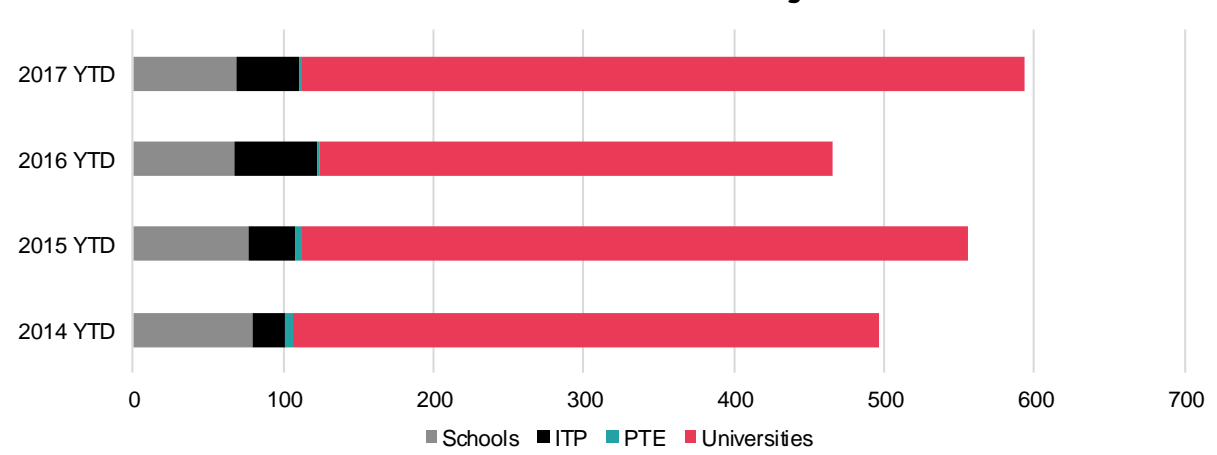
Otago : Cumulative total for RSV and FSV, 2014-2017



Otago: Total student visas approved in the five most significant markets



Sector breakdown for TSV for Otago YTD



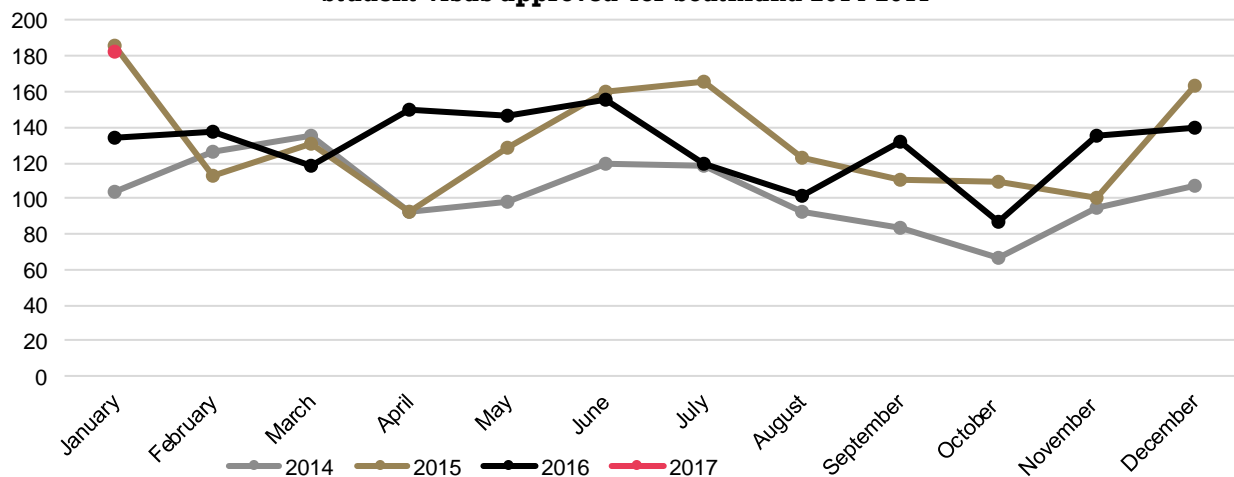
	Visas issued in 594 2017 YTD	compared to an average of the previous three years	RSV - 6 ➡ -4%	FSV 94 ⬆ 27%	TSV 87 ⬆ 17%
	compared to the previous two Januarys	RSV - ➡ 0%	FSV 83 ⬆ 23%	TSV 83 ⬆ 16%	

Southland

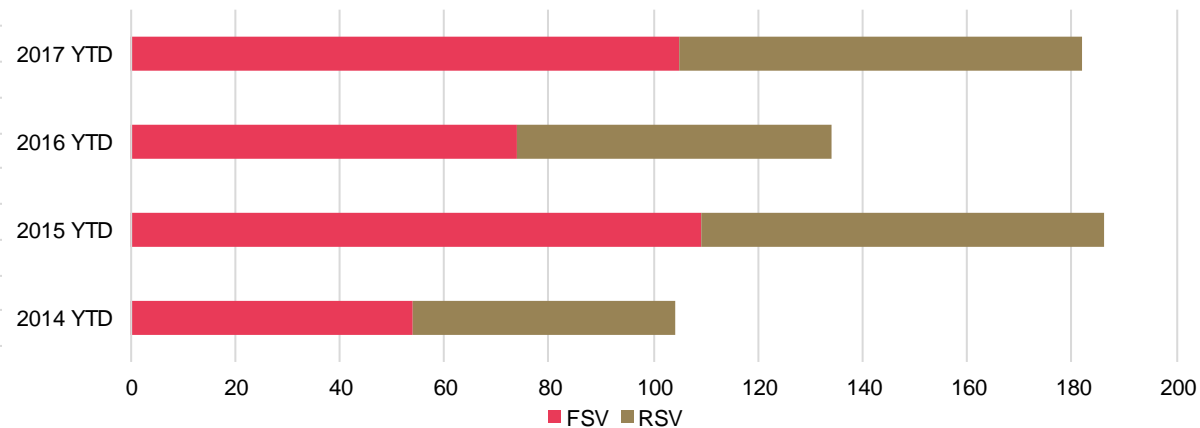
January 2017

TSV have increased by 29% (+41) for the YTD 2017 compared to the average of the same period over the previous three years, driven by an increase in TSV for the ITP sector.

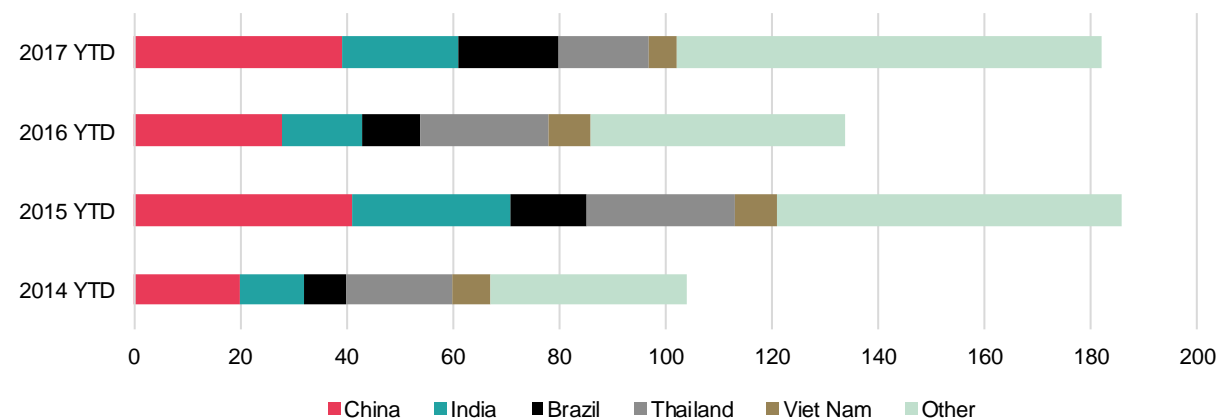
Student visas approved for Southland 2014-2017



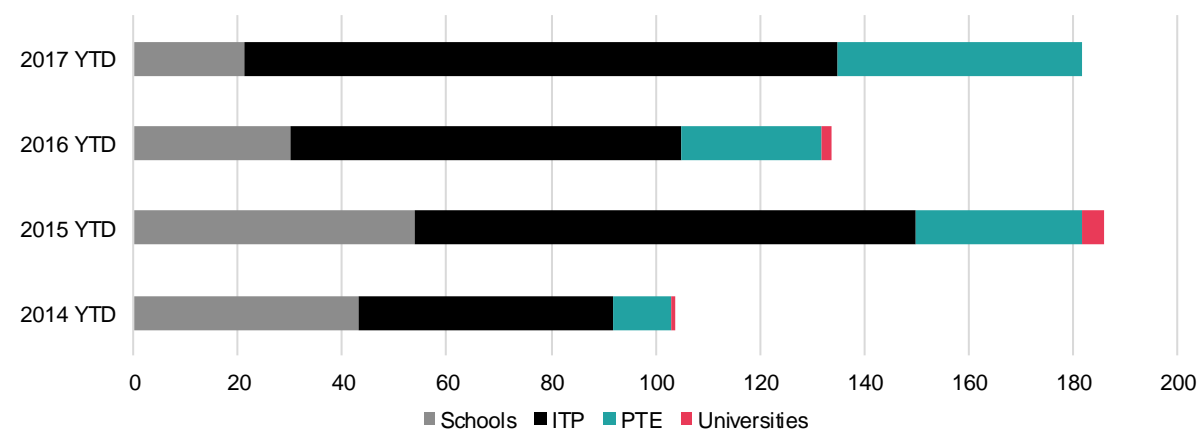
Southland : Cumulative total for RSV and FSV, 2014-2017





Southland: Total student visas approved in the five most significant markets



Sector breakdown for TSV for Southland YTD



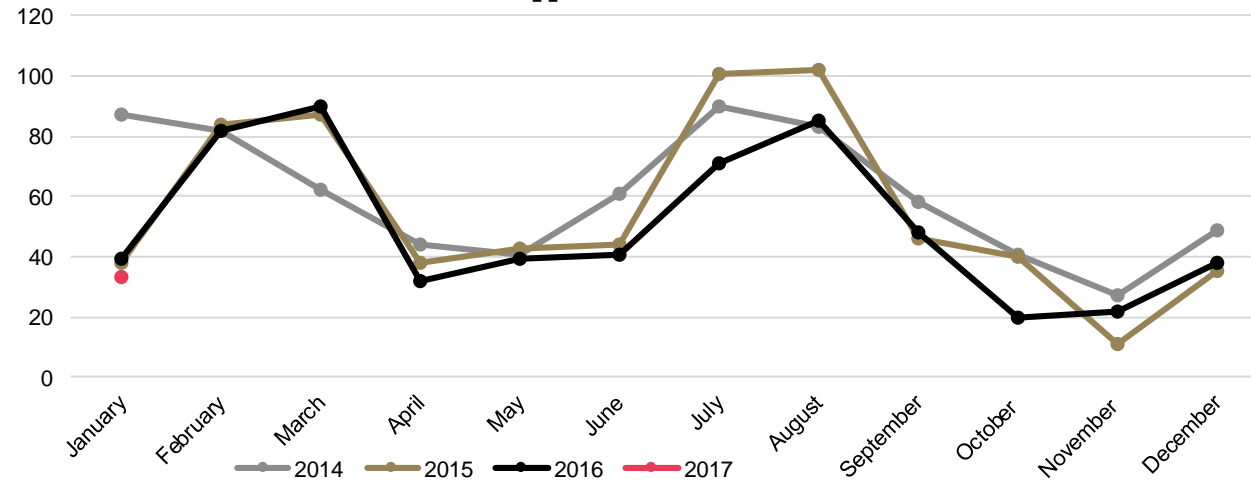
	182 Visas issued in 2017 YTD	compared to an average of the previous three years	RSV 15 ↑ 24%	FSV 26 ↑ 33%	TSV 41 ↑ 29%
	compared to the previous two Januarys	RSV 9 ↑ 12%	FSV 14 ↑ 15%	TSV 22 ↑ 14%	

Taranaki

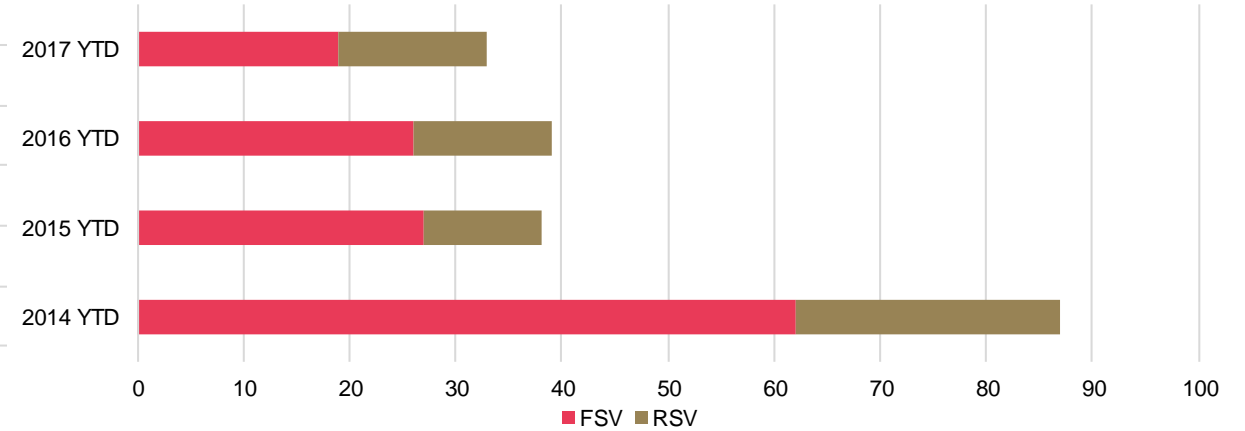
January 2017

TSV have decreased by 40% (-22) for the 2017 YTD compared to the average of the same period over the previous three years. At this stage, there is not enough data to undertake further analysis.

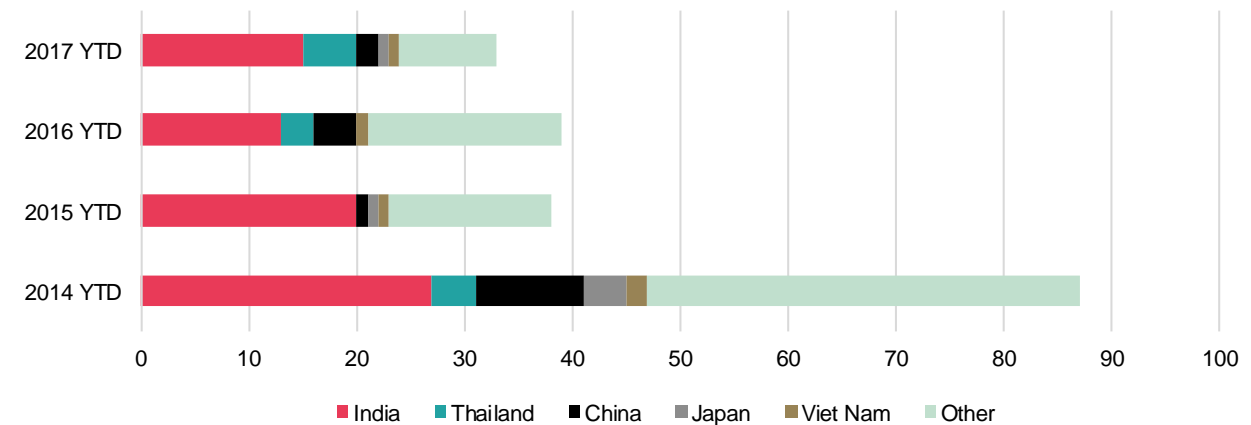
Student visas approved for Taranaki 2014-2017



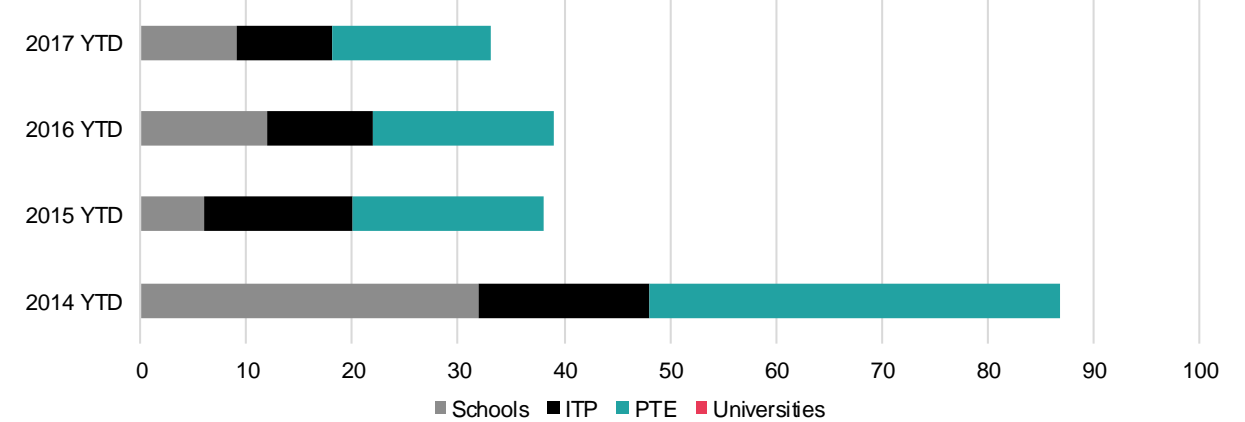
Taranaki : Cumulative total for RSV and FSV, 2014-2017



Taranaki: Total student visas approved in the five most significant markets



Sector breakdown for TSV for Taranaki YTD



Visas issued in
33 2017 YTD

compared to an average of
the previous three years

RSV - 2 ↓ -14%

FSV - 19 ↓ -50%

TSV - 22 ↓ -40%

compared to the previous
two Januarys

RSV 2 ↑ 17%

FSV - 8 ↓ -28%

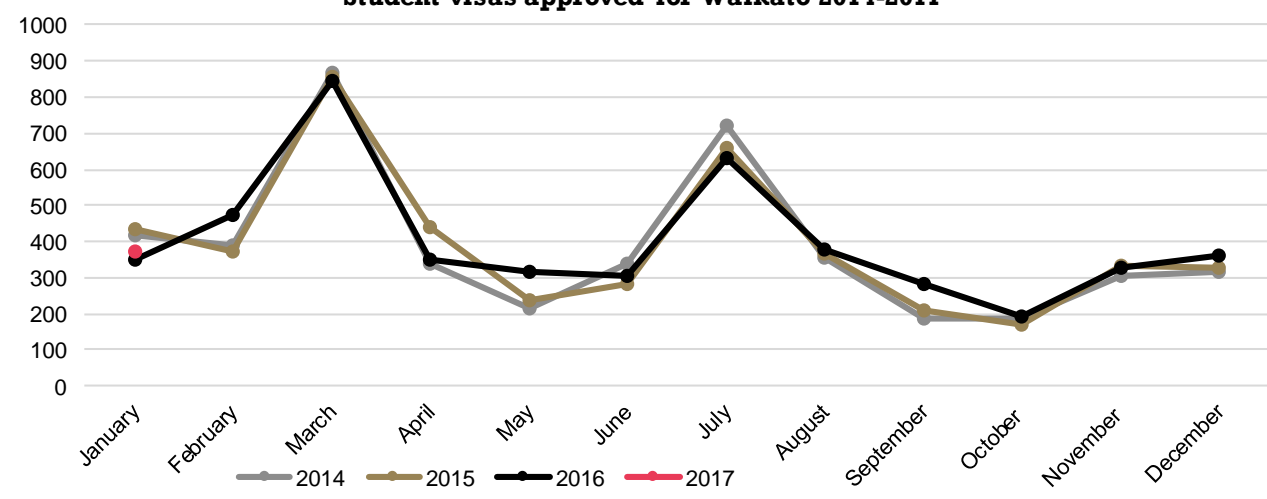
TSV - 6 ↓ -14%

Waikato

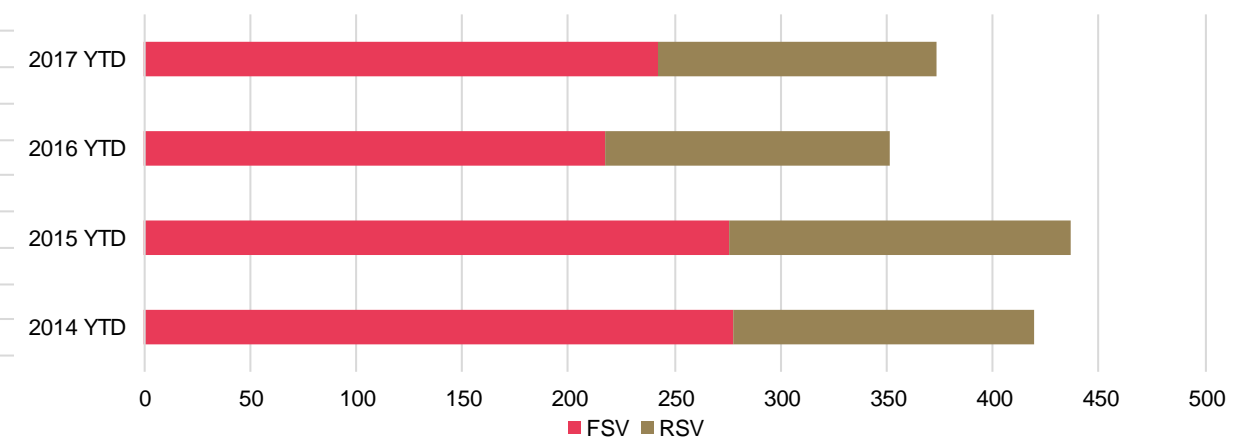
January 2017

TSV decreased by 7% (-29) for the YTD 2017, when compared to the average of the same period over the previous three years. This was led by an increase in TSV for the universities sector.

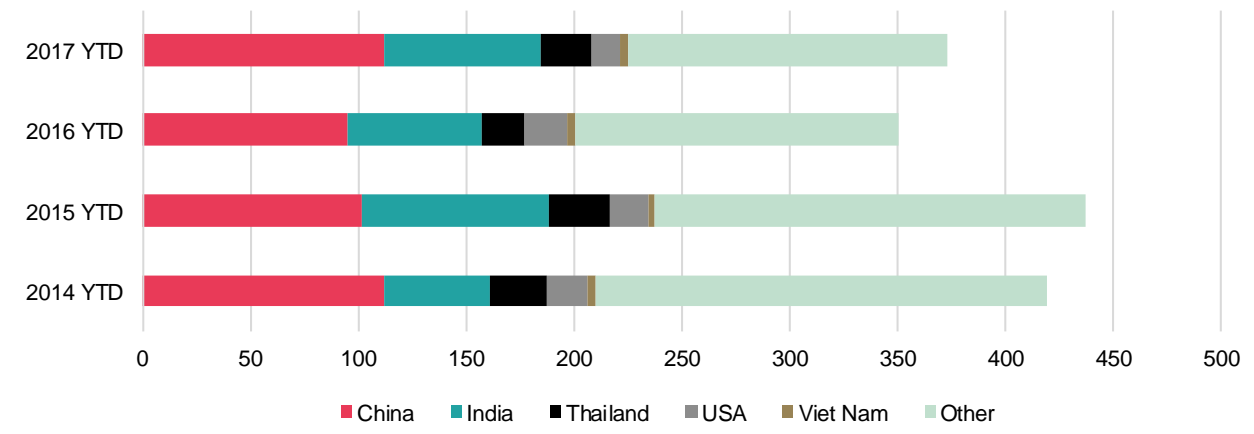
Student visas approved for Waikato 2014-2017



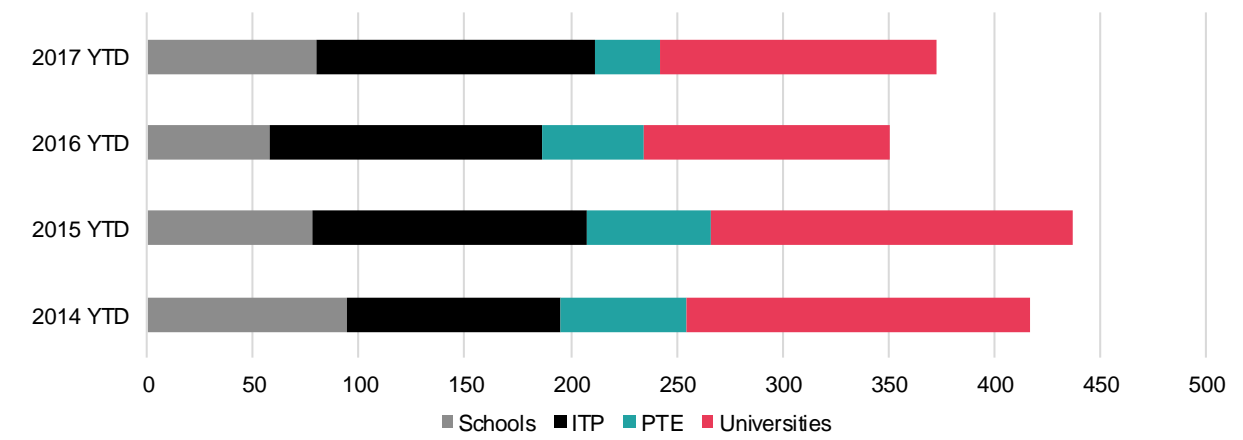
Waikato : Cumulative total for RSV and FSV, 2014-2017



Waikato: Total student visas approved in the five most significant markets



Sector breakdown for TSV for Waikato YTD



Visas issued in 373 2017 YTD compared to an average of the previous three years

RSV - 14 ↓ -10% **FSV - 15 ↓ -6%** **TSV - 29 ↓ -7%**

compared to the previous two Januarys

RSV - 17 ↓ -11% **FSV - 5 → -2%** **TSV - 21 ↓ -5%**

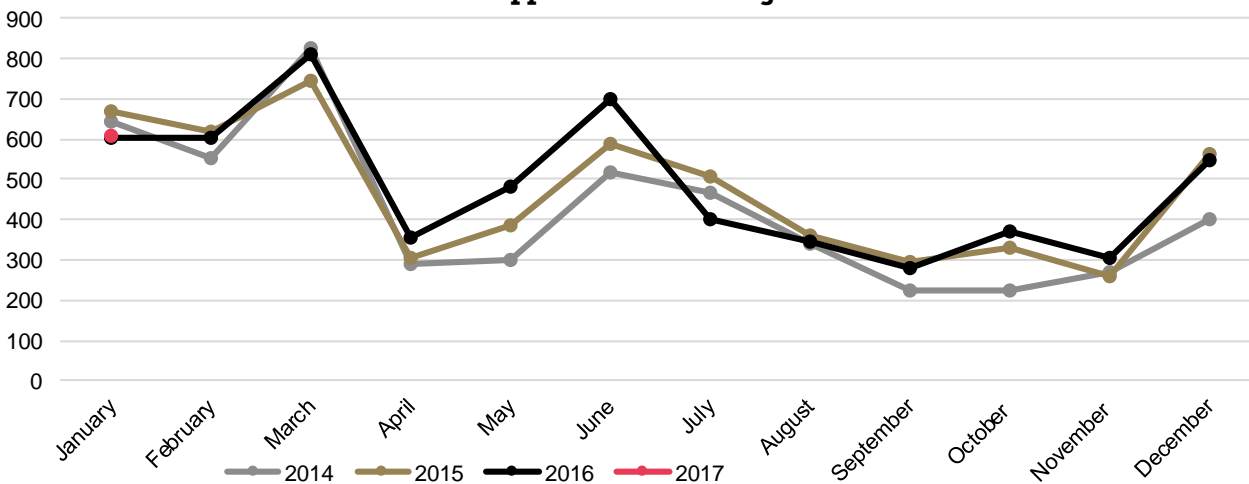


Wellington

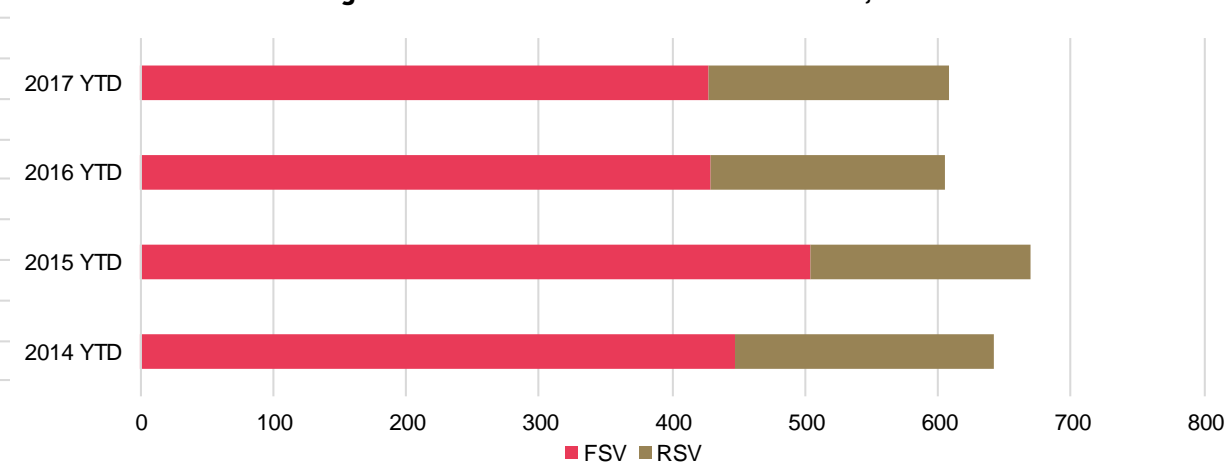
January 2017

There was a 5% (-31) decrease in the number of international student visas for the Wellington region, led by decreased TSV in the ITP and universities sectors.

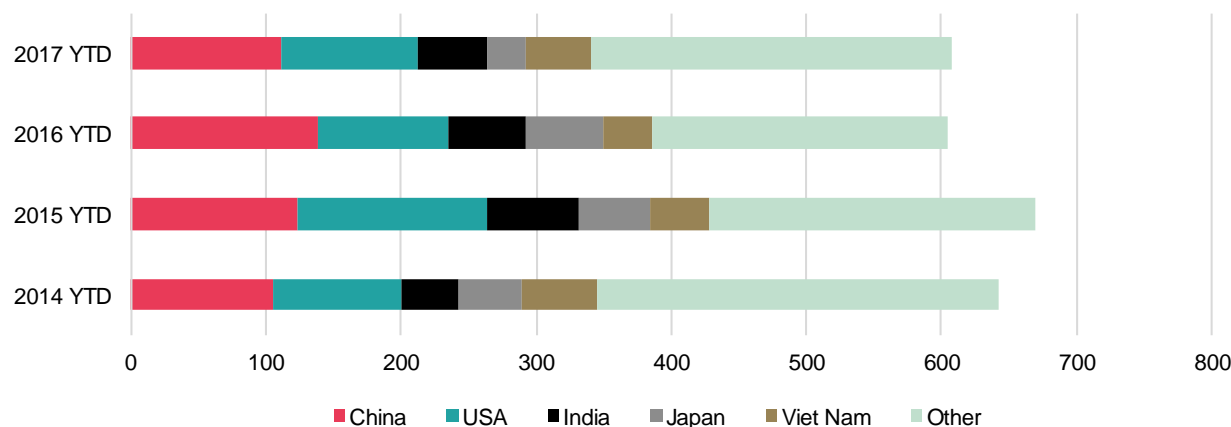
Student visas approved for Wellington 2014-2017



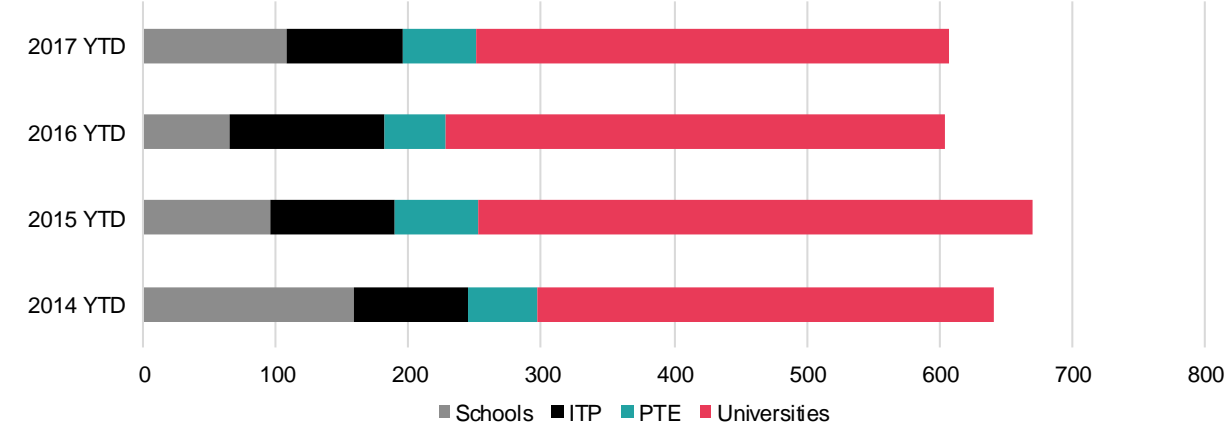
Wellington : Cumulative total for RSV and FSV, 2014-2017



Wellington: Total student visas approved in the five most significant markets



Sector breakdown for TSV for Wellington YTD



Visas issued in
608 2017 YTD

compared to an average of
the previous three years

RSV 1 1%

FSV - 32 -7%

TSV - 31 -5%

compared to the previous
two Januarys

RSV 9 5%

FSV - 39 -8%

TSV - 30 -5%